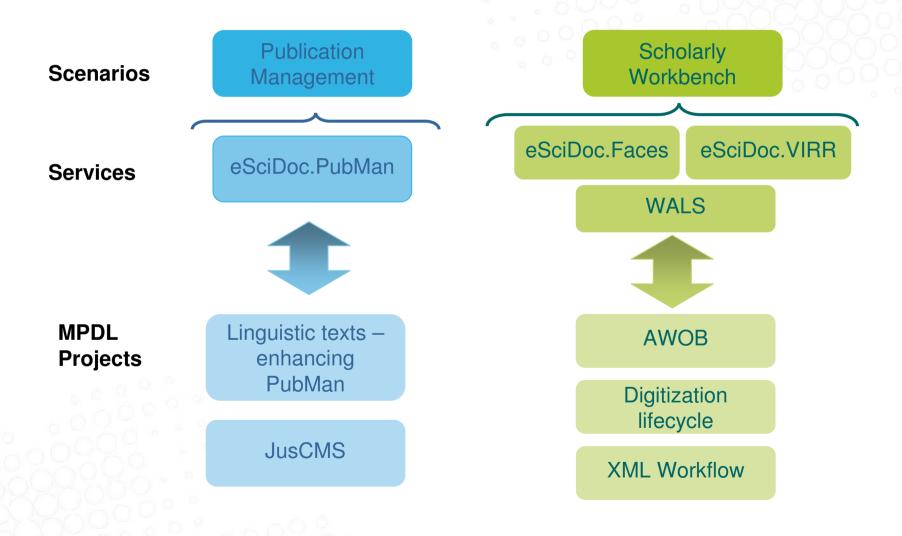


# Participation and functional development@MPDL

Visit from CAS
29th march 2010
Ulla Tschida



## Scenarios to be adressed





## MPDL as partner for Max Planck Institutes

- Human Sciences Section
- Bibliotheca Hertziana, Rome
- Kunsthistorisches Institut, Florenz
- MPI for Comparative and International Private Law
- MPI for European Legal History
- MPI for Evolutionary Anthropology
- MPI for History of Science
- MPI for Human Development
- MPI for Intellectual Property, Competition and Tax Law
- MPI for Psycholinguistics
- Biology & Medicine Section
- MPI for Chemical Ecology
- MPI for Infection Biology
- MPI of Molecular Plant Physiology
- Chemistry, Physics & Technology Section
- MPI for Biogeochemistry
- MPI for Extraterrestrial Physics
- MPI for Gravitational Physics
- MPI of Colloids and Interfaces

- Active project relations to 16 MPI's
- Projects develop specific solutions and generic components
  - Specific solutions for the institutes
  - Generic components for eSciDoc infrastructure



## Positioning the MPDL within the MPS: MPDL Projects

- Strengthen the links to the MPIs
- Annual budget allotted by the President for
  - collaborative projects between institutes and the MPDL, which
  - benefit more than one MPI and are
  - of relevance to researchers.
- 7 projects are running so far
- 2 proposals in preparation
- Currently more project ideas than capacity



## Many Services – one Infrastructure

### **Publication Management**

## Scholarly Workbench

#### Solution PubMan



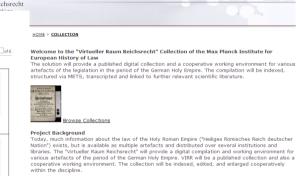


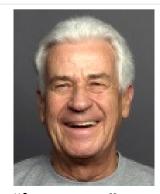
"Publications"

#### Solution Faces



#### Solution ViRR









"Digitized Text and Image"

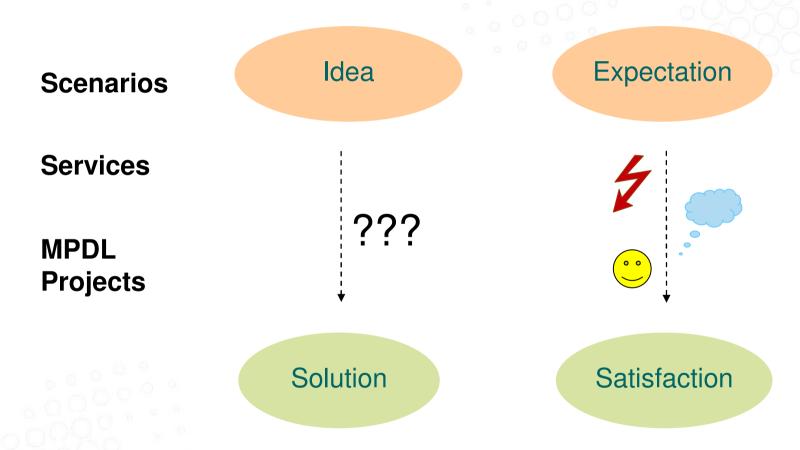


## How to shape? Dimensions and Measures

- Strategic goals
  - MPS boards (steering committee) and MPDL divisions
  - Projects
- Users
  - What do they need and why?
  - Where do they start from?
  - What are their priorities? Chances for compromise?
  - How to address conflicting interests for features?
- -> Internal coordination
  - Are we on time? Do we concentrate on the right things?
  - Where can we improve efficiency?
  - Where do we have communication gaps?
  - Where do we have to extend competence?
  - How do we address changing priorities?



## The Role of Service Management



Understanding the domain and the user concerns



## Our Tasks

- Develop domain knowledge
- Translate ideas and expectations into specification
- Coordinate necessary activities
- Support end-users during development and production
- Set-up and maintain user communities



## Our Tools

- CoLab Mediawiki
- Support and User Mailing lists
- Blogs
- Events (Workshops, institute visits, PubMan Days)
- Internal Meetings (=> GUI, => Dev)
- Issue Tracking
- Roadmaps



## User Communities

Publications – trans-disciplinary, generic needs (PubMan)

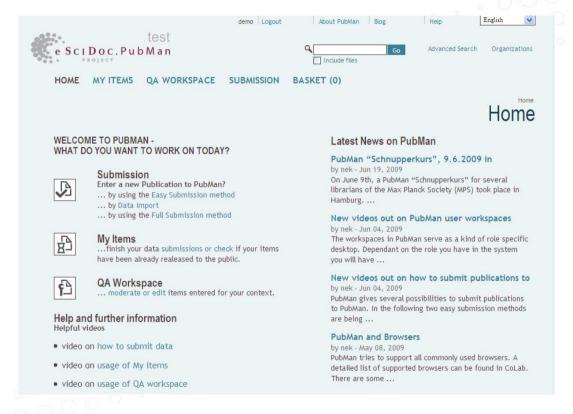
- Pilot Group since 2004 (8 Institutes)
- Early Adopter (3 Institutes)
- Scientists, Librarians, local IT, Research Coordination
- Prioritized needs vital interest

Research Data – research-specific needs

- User groups= researcher group with local-specific needs
- Generalize => other research questions to be adressed
- MPI Human Development => Material Science (NIMS) => MPI Ornithology (FACES)
- MPI European Legal History => MPI Art history (ViRR)



### eSciDoc.PubMan -Publications



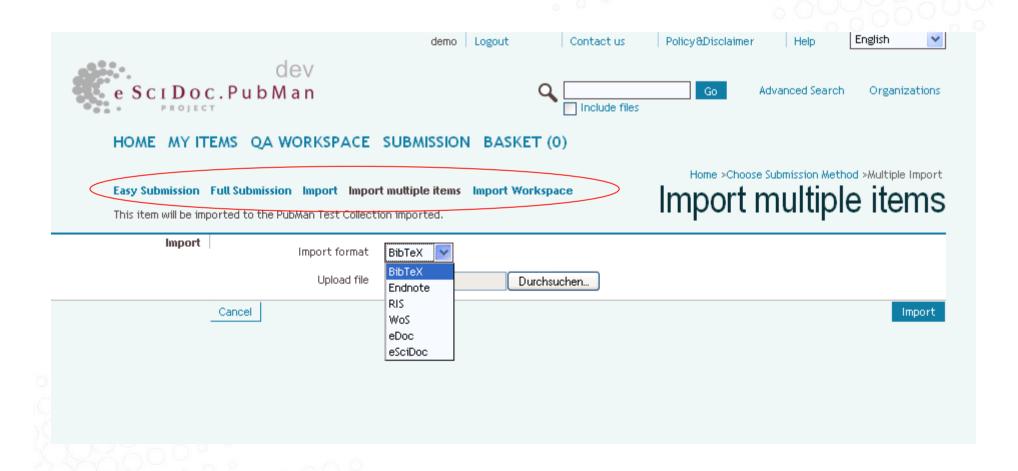
Current status:

- •6000 items released
- •5 Early Adopters
- •3 productive users
- Parallel Migration from eDoc

Already now comparable with top repositories (cf. Repository Matrix)



## eSciDoc.PubMan - Submission and Import





## eSciDoc.PubMan – Researcher Portfolio / CoNE

eSciDoc.CoNE

## Researcher Portfolio

PhD Todoroki, Shin-ichi

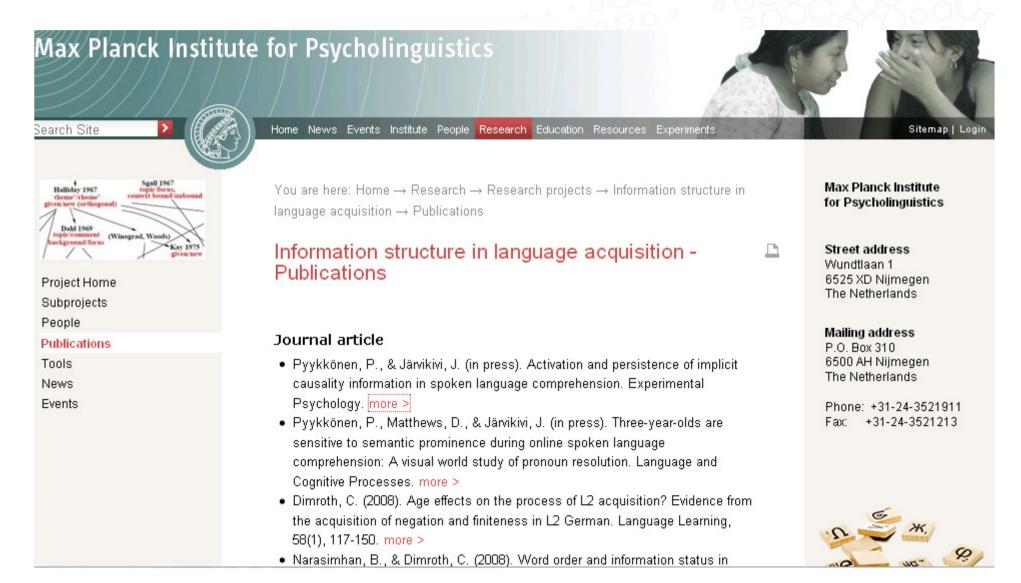
National Institute for Materials Science, Optronic Materials Center



Researcher Profile	Current Position	Senior Researcher (National Institute for Materials Science)
	<b>Current Position</b>	Faculty Member (Optronic Materials Center)
	Researcher Homepage(s)	Researcher Blog
	Researcher ID	urn:cone:persons1008
	Research Fields	Computer Sciences: Free, Libre and Open Source Software; Information Science; Digital
		Libraries   Engineering: Materials Engineering; Ceramic Engineering; Optical
		Engineering   Informatics   Library Science: Digital Libraries   Physics: Materials Science
External references	WorldCat	Search for Todoroki, Shin-ichi
	Google Scholar	Search for Todoroki, Shin-ichi
Publications		
		Todoroki, S. (2009). Merci, XieXie, Spasibo. Published online 2009-05-12. [PubMan]



## eSciDoc.PubMan – Feeding the Institute's Webpages





## eSciDoc.Faces – Images

Home



Published Statistics Albums

Browse

Search

#### Expression Research on Middle Aged Men



Album Url http://test-faces.mpdl.mpg.de/album/escidoc:41047 Publication of Research Data Dates Date Created: Date published: 2009-03-27 at 2009-03-27 at 11:39:59 CET 13:49:11 CET Author Max Planck Digital Library Kleinfercher, Friederike Max Planck Digital Library Büchner, Kristina

This album contains a selection of middle aged men with different facial expressions.

Export Album

Description

12 v of 8 hits



Go to page \_\_\_ of 1















Q<sup>†</sup> View







Qt



Q



Q<sup>†</sup> View



## eSciDoc.Faces

Support for discipline-specific images and metadata

Easy to re-use for other disciplines





## eSciDoc.ViRR – Digitized Text Resources

Virtueller Raum Reichsrecht
MPI für europäische Rechtsgeschichte

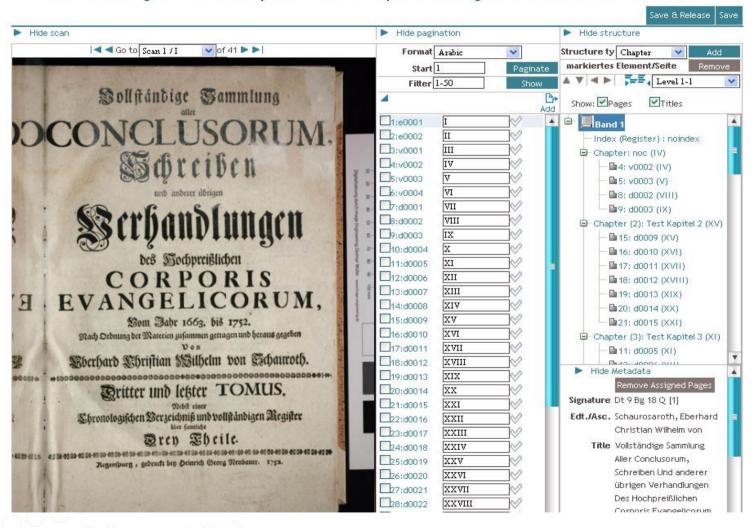
### **■** Editor





Schaurosaroth, Eberhard Christian Wilhelm von:

Vollständige Sammlung Aller Conclusorum, Schreiben Und anderer übrigen Verhandlungen Des Hochpreißlichen Corporis Evangelicorum nnnnn. Vol. 1, 1751





# Translation of Ideas into Specifications Creating Initial Artifacts

- Preparations
- Narrative explanations (Scenarios)
- Develop awareness about domain standards in parallel
- Get Overview on relevant tools

## **Details**

- Formalized Specifications (Use Cases)
- Functional Mappings
- Investigate on API's and formats

While ensuring user involvement

Functional Specification	[edit]
This specification describes how the yearbook of the MPS will be handled as long as eDoc is still used for the creation of the yearbook, while the rest is handled should only be used to release the data exported from PubMan for the yearbook of the MPS.	ed within PubMan. The idea is, that eDoc
UC_PM_YB_01 Create yearbook container in PubMan	[edit]
In PubMan a container (folder) per each institute has to be created by the development team manually. In such a container all data which has to be gathered for	or the MPS yearbook should be collected.
Status / Schedule	[edit]
Status: in specification Schedule: R 6.1 (February 2010)	
Actors	[edit]
Development Team	
Pre-Conditions	[edit]
<ul> <li>institute collects/maintains all their metadata and publications in PubMan</li> <li>eDoc is just used for the creation of the MPS yearbook</li> </ul>	
Flow of Events	[edit]
<ul> <li>the respective institute informs the PubMan support team about the need of the yearbook container in PubMan</li> <li>support team begs dev team to create the yearbook container for the MPI XY</li> <li>dev team creates the recommended yearbook container manually</li> <li>a container only holds the links to items</li> <li>containers will have metadata in the responsible institutes (OU) via the context</li> </ul>	
Post-Conditions / Results	[edit]
<ul> <li>yearbook container is available on PubMan for the respective institute</li> </ul>	
Future Development	[edit]
local administrator of institute is able to create their yearbook container in PubMan self-contained?	
UC_PM_YB_02 Add PubMan items to yearbook container	[edit]
The moderator of the institute chooses the respective items for the MPS yearbook container in PubMan.	
Status / Schedule	[edit]
Status: in specification Schedule: R 6.1 (February 2010)	
Actors	[edit]
<ul> <li>Moderator</li> </ul>	
Pre-Consitions	[edit]
yearbook container for the institute's data has to be created by the dev team beforehand -> see UC_PB_YB_01	



## Participation

#### Aim

Keep development close to researcher needs

Find local "multipliers" at institute

#### Target Groups

MPS institutes (scientists, Library, IT)

#### Involvement

Shaping release plans according to needs (Early Adopters)

Testing, feedback, evaluations (features, GUI)

First productive users

#### Organisation/Tools

Early Adopters/Partners (vital interest, commitment institute)

Pilot group (fast followers, library know-how)

Regular workshops, Usability interviews

CoLaboratory (wiki-based) <a href="http://colab.mpdl.mpg.de/">http://colab.mpdl.mpg.de/</a>

Blogs eg. <a href="http://pubman.blogs.mpdl.mpg.de/">http://pubman.blogs.mpdl.mpg.de/</a>

Mailinglists



## Knowledge gain

discussion edit history delete move protect

#### Metadata Encoding and Transmission Standard

(Redirected from METS)

"The METS schema is a standard for encoding descriptive, administrative, and structural metadata regarding objects within a digital library, expressed using the XML schema language of the World Wide Web Consortium. The standard is maintained in the Network Development and MARC Standards Office of the Library of Congress, and is being developed as an initiative of the Digital Library Federation."[1]

"METS is intended to provide a standardized XML format for transmission of complex digital library objects between systems".[2] One METS file corresponds to one digital object (i.e. one digitized work) and provides separate sections for descriptive metadata, administrative metadata, structural metadata, files and behaviors. The structural parts are directly defined by the METS standard, while the other sections incorporate "extension schemas", e.g. MARC/Dublin Core for descriptive metadata or MIX for technical metadata. METS is very powerful for grouping together various digital items into one research object, e.g. to combine scans and TEI transcription of one work.

METS is highly flexible and allows multiple representations of the same digital object. In particular, METS does not restrict the usage of metadata schemas (it only defines a set of supported schemas = "extension schemas") and the structural maps can be organized in multiple ways. Therefore, the standard itself does not provide interoperability. METS profiles may reduce this problem to a certain extend.

METS structure [edit]

Header (metsHdr) [edit]

Information about the METS document itself, e.g. various time stamps and the institutions and/or individuals (agent) involved in creating the package:

An example METS xml is available from the Fedora homepage [3] and a METS structure diagram is provided as well<sup>[4]</sup>

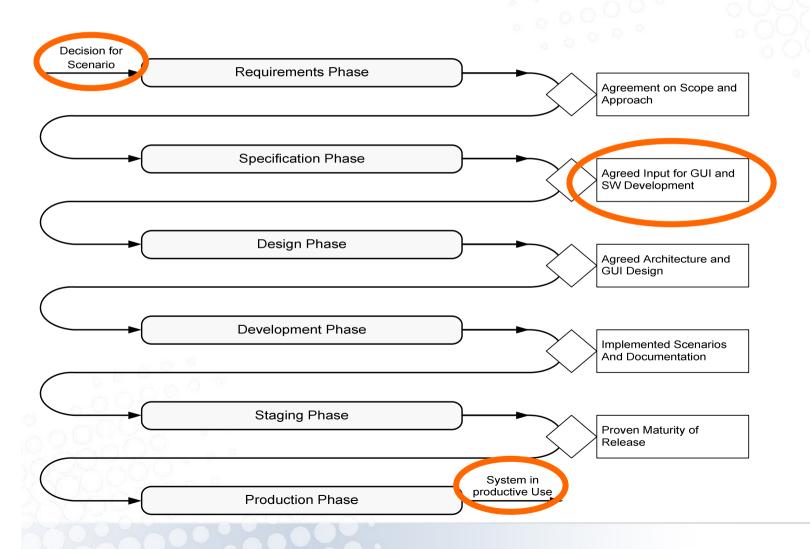
<METS:metsHdr ID="BOOK1" CREATEDATE="2007-05-20T06:32:00" LASTMODDATE="2007-05-22T06:32:00" RECORDSTATUS="A"> <METS:agent>ROLE="CREATOR" TYPE="ORGANIZATION"> <METS:name>Max Planck Institute for History of European Law</METS:name> </METS:agent>

#### Contents [hide]

- 1 METS structure
  - 1.1 Header (metsHdr)
  - 1.2 Descriptive Metadata (dmdSec)
  - 1.3 Administrative Metadata (amdSec)
  - 1.4 File List (fileSec)
  - 1.5 Structural Map (structMap)
  - 1.6 Structural Link (structLink)
  - 1.7 Behaviors
- 2 Tools for METS generation
- 3 METS profiles
- 4 References
  - 4.1 METS examples
  - 4.2 Further documents



## A Process Skeleton to Identify Responsibilities









## Planning tool JIRA – keep track of detailed tasks ...





## ... and overview on projects

Key	Components	Fix Version/s 👯	Summary	Status	REQ	SPEC	GUI	DES	css	IMP	STA	PROD	Pr	WorkflowActions
MP-11	PubMan	R3	Browse&Display	Started									û	SetStatus Complete activity Put on hold
MP-16	PubMan	R3	Context (Collection) Administration	Started			•						û	SetStatus Complete activity Put on hold
MP-18	PubMan	R3	Controlled Vocabulary Service (Journal names)	Started									û	SetStatus Complete activity Put on hold
MP-8	PubMan	R3	Easy Submission	Started									û	SetStatus Complete activity Put on hold
MP-13	PubMan	R3	Export	Started									û	SetStatus Complete activity Put on hold
MP-10	PubMan	R3	Feeding local webpages - phase 1	Started									û	SetStatus Complete activity Put on hold
MP-14	PubMan	R3	Organisational unit management	Started									û	SetStatus Complete activity Put on hold
MP-32	PubMan	R3	Prototype Citation service	Started									û	SetStatus Complete activity