ON THE ELIMINATION OF THE POLARIZATION BIAS OF THE LUMINESCENCE OR TRANSIENT ABSORPTION OF PHOTOEXCITED ISOTROPIC SOLUTIONS

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Received 1 March 1989 Accepted 8 June 1989

The photoluminescence from isotropic solutions and the light absorption by photogenerated species in isotropic solutions are in general partially polarized. In the case of electric-dipole transitions, the polarization bias can be represented as the product of a sample-dependent factor and a geometrical factor G for arbitrary experimental arrangements; G depends only on the orientation of the polarizers in the excitation beam and in the luminescence beam. G=0 is a sufficient condition for the elimination of the polarization bias. The formalism is extended to unpolarized and partially polarized excitation and/or detection. The condition G=0 is independent of ground-state depletion due to polarized or unpolarized excitation. The rotation of monochromators is introduced as a new experimental parameter. All known experimental configurations are treated in a systematic way. New configurations are proposed for surface excitation and for a quantum counter. The main results apply also to transient-absorption spectroscopy.

1. Introduction

The photoluminescence from isotropic solutions and the light absorption by photogenerated species in isotropic solutions are in general partially polarized. The physical basis of this phenomenon is well understood [1–6] (for a review of the pioneer work in this field cf. ref. [1]). Its main applications are the determination of relative directions of transition moments in molecules [3–7] and the investigation of orientational relaxation of molecules in liquid solutions [8–10].

In most photoluminescence and transient-absorption experiments, however, polarization effects are unwanted and have to be eliminated in order to avoid experimental artifacts. Examples:

- (a) Determination of lifetimes of excited states;
- (b) measurement of polarization-independent luminescence spectra and luminescence-excitation spectra;
- (c) determination of luminescence quantum vields:
- (d) comparison of spectra of prompt and delayed fluorescence;
- (e) studies of kinetics and concentration dependence of luminescence quenching;

- (f) measurement of transient-absorption spectra;
- (g) investigation of luminescence or transient absorption in large ranges of T/η (T: temperature, η : viscosity).

It has been known for a long time that, in the case of electric-dipole transitions and with a suitable choice of the experimental arrangement, all polarization effects can be eliminated, that is, the spectrum and the decay of a photoluminescence or a transient absorption are the same as would be observed with an isotropically excited solution [11–18]. Let I_0 be the hypothetical steady-state luminescence intensity which would be observed with *isotropic* excitation of a sample, and let I be the steady-state luminescence intensity measured with anisotropic excitation, but with the same rate of light absorption. Then I is given by

$$I = I_0(1+B), (1)$$

where B is the polarization bias, which depends on the properties of the sample, on the wavelengths of excitation and of detection of the luminescence, and on the polarization parameters of the experimental arrangement. The most thorough treatment of the elimination of the polarization bias

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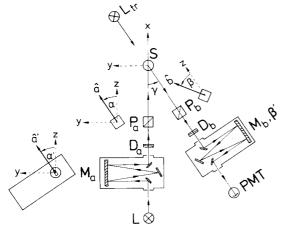


Fig. 1. Schematic view of an experimental arrangement with free choice of the rotational angles α and β of the polarizers P_a and P_b , of the viewing-angle γ , and of the rotational angles α' and β' of the monochromators M_a and M_b ; other abbreviations: D_a , D_b : depolarizers; L: excitation light source; L_{tr} : probe light source for transient—absorption spectroscopy; PMT: photomultiplier tube; S: sample.

can be found in the articles by Cehelnik et al. [16] and Mielenz et al. [17,18]. The practical usefulness of the results in refs. [16–18], however, is diminished by the fact that the formulae for the calculation of the polarization bias are not explicit functions of the experimental parameters. The main aim of this paper is to show that for electric-dipole transitions the polarization bias is a simple explicit function of the experimental parameters, even in the most general case.

For the explanation of the objectives of the present paper in more detail it is advantageous to refer to a definite experimental arrangement for the measurement of luminescence spectra or luminescence excitation spectra (see fig. 1 and cf. ref. [16–18]). The arrangement consists of three parts: an excitation unit, a sample, and a detection unit. The excitation unit consists of an unpolarized polychromatic light source, a grating monochromator M_a with polarization-dependent and wavelength-dependent transmittance, a depolarizer D_a that compensates the polarization dependence of the transmittance of Ma and a polarizer Pa. In an analogous way, the detection unit consists of a polarizer P_b, a depolarizer D_b, a monochromator M_b, and a polarization-independent detector.

The independently variable polarization parameters of the experimental arrangement are the wavelengths λ_a and λ_b of excitation and detection, the rotational angles α and β of the polarizers P_a and P_b , and the viewing-angle γ . The *first main objective* of this paper is the proof that the polarization bias can be *factorized* for arbitrary α , β , γ ,

$$B = A(\sigma, \lambda_a, \lambda_b) \cdot G(\alpha, \beta, \gamma), \tag{2}$$

where σ globally denotes the properties of the sample and G is the geometrical polarization-bias factor. Thus

$$G(\alpha, \beta, \gamma) = 0 \tag{3}$$

is a sample-independent condition for the elimination of all unwanted polarization effects. G is a simple and explicit function of α , β , and γ . The advantages of an explicit formula for G are obvious: For a given experimental arrangement the maximal polarization bias can be easily estimated, and a new experimental arrangement can be optimized with respect to the elimination of the polarization bias.

The concept of a rotational symmetry axis of excitation or detection will be introduced. With polarized excitation or detection, the symmetry axis is defined by the polarization vector of the respective polarizer, and with unpolarized excitation or detection, the symmetry axis is given by the direction of the excitation or detection beam. It will be shown that, for the elimination of the polarization bias, the only quantity that matters is the angle between the symmetry axes of excitation and detection.

When the intrinsic anisotropy of a luminescence is of no interest, it is often desirable to reduce the number of polarizers and depolarizers to a minimum. The second main objective of this paper is to show how the symmetry of the monochromators can be used for this purpose. In-plane Czerny-Turner or Ebert monochromators like the monochromators M_a and M_b shown in fig. 1 have a horizontal plane of symmetry in their standard position. Therefore, wavelength-independent extremes of the transmittance are always found for vertically and horizontally polarized light: with the polarization angles $\alpha'=0$ ° and $\alpha''=90$ ° for M_a , and $\beta'=0$ ° and $\beta''=90$ ° for M_b . When

the monochromators have additionally collinear entrance and exit beams (see fig. 1), they can in principle be rotated about their optical axes. That means, the angles α' and β' become free experimental parameters. It will be shown in a systematic way, how the rotation of the monochromators about their optical axes can be used for a reduction of the number of optical components.

Finally, several other aspects of the polarization problem are treated: the sensitivity of an experimental configuration against misalignment of α or α' , β or β' and γ , the effects of finite aperture angles, and special configurations for surface excitation, quantum counters, and transient-absorption spectroscopy.

2. Elementary derivation of the formula for the polarization bias

2.1. Ensemble of spatially fixed molecules

Let a sample be excited by a linearly polarized light beam. Let the beam direction define a unit vector \hat{x} , and let the polarization direction \hat{a} (direction of the electric field vector) define a unit vector $\hat{z} = \hat{a}$; \hat{x} and \hat{z} define the directions of the x-axis and the z-axis of a right-handed cartesian coordinate system (cf. fig. 2). Let \hat{r} be the direction of an absorbing transition dipole in a molecule. Relative to \hat{x} and \hat{z} , an arbitrary direction \hat{r} can be defined by the polar coordinates θ and ϕ :

$$\hat{\mathbf{r}} = \hat{\mathbf{x}} \sin \theta \cos \phi + \hat{\mathbf{y}} \sin \theta \sin \phi + \hat{\mathbf{z}} \cos \theta. \tag{4}$$

Relative to \hat{r} , an arbitrary direction \hat{s} of an *emitting* transition dipole in the same molecule can be defined by the polar coordinates δ and ϵ ,

$$\hat{s} = \hat{r}\cos\delta + \hat{\theta}\sin\delta\cos\epsilon + \hat{\phi}\sin\delta\sin\epsilon, \qquad (5)$$

where the orthogonal basis vectors $\hat{\theta}$ and $\hat{\phi}$ are defined as usual (ref. [19], p. 81):

$$\hat{\boldsymbol{\theta}} = \hat{\boldsymbol{x}} \cos \theta \cos \phi + \hat{\boldsymbol{y}} \cos \theta \sin \phi - \hat{\boldsymbol{z}} \sin \theta, \tag{6}$$

$$\hat{\phi} = -\hat{x}\sin\phi + \hat{y}\cos\phi. \tag{7}$$

Note that the vectors \hat{r} and \hat{s} define a molecule-

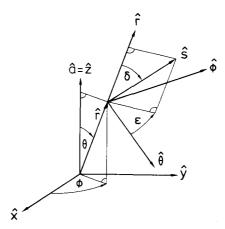


Fig. 2. Relation between the unit vectors $\hat{z} = \hat{a}$ of the polarization of the excitation light, \hat{r} of the direction of the absorbing transition dipole, and \hat{s} of the direction of the emitting transition dipole. The polarization vector \hat{b} is not shown in the figure; it is defined by the polar coordinates κ and ψ relative to the \hat{x} , \hat{y} , \hat{z} basis in the same way as \hat{r} .

fixed coordinate system, if $\hat{r} \neq \hat{s}$. With eqs. (4) to (7) follows

 $\hat{s} = \hat{x}(\sin\theta\cos\phi\cos\delta + \cos\theta\cos\phi\sin\delta\cos\epsilon$

 $-\sin\phi\sin\delta\sin\epsilon$

 $+\hat{y}(\sin\theta\sin\phi\cos\delta+\cos\theta\sin\phi\sin\delta\cos\epsilon$

 $+\cos\phi\sin\delta\sin\epsilon$

$$+\hat{z}(\cos\theta\cos\delta-\sin\theta\sin\delta\cos\epsilon).$$
 (8)

Let the absorbing transition dipole be excited with unit probability, and let the excitation be completely transferred to the emitting transition dipole. Let the emitted luminescence be observed in an arbitrary direction with the orientation \hat{b} of the polarizer in the detection unit. At the present stage of the investigation, the direction of luminescence observation need not be specified. Relative to $\hat{a} = \hat{z}$, an arbitrary direction \hat{b} is defined by the polar coordinates κ and ψ .

$$\hat{\boldsymbol{b}} = \hat{\boldsymbol{x}} \cos \kappa \cos \psi + \hat{\boldsymbol{y}} \sin \kappa \sin \psi + \hat{\boldsymbol{z}} \cos \kappa. \tag{9}$$

In the following general considerations it is convenient to use the normalized probability ρ of luminescence detection at a constant distance from a molecule or a set of molecules; all relations derived for ρ are also valid for the luminescence intensity I that will the used later. ρ is given by

$$\rho = (\hat{\mathbf{s}} \cdot \hat{\boldsymbol{b}})^2. \tag{10}$$

In an isotropic solution, all angles ϕ and ϵ are equally likely. The single molecule is now replaced by a set of molecules with still the same value of θ , but with arbitrary values of ϕ and ϵ . If molecules of this set are excited, the relative probability of luminescence detection is given by

$$\langle \rho \rangle_{\phi,\epsilon} = (2\pi)^{-2} \int_0^{2\pi} \int_0^{2\pi} (\hat{\mathbf{s}} \cdot \hat{\mathbf{b}})^2 d\phi d\epsilon.$$
 (11)

The evaluation of the double integral in eq. (11) is simple. The explicit expression of $\hat{s} \cdot \hat{b}$ resulting from eqs. (8) and (9) consists of 8 terms A_i (i = 1, ..., 8). Upon integration of $(\hat{s} \cdot \hat{b})^2$, only the 8 integrals containing the quadratic terms A_i^2 do not vanish and yield

$$\langle \rho \rangle_{\phi,\epsilon} = \frac{1}{3} \left[1 + 2P_2(\cos\theta) P_2(\cos\kappa) \right],$$
 (12)

where the $P_2(\cos \xi)$ are Legendre polynomials ([19], ch. 12):

$$P_2(\cos \xi) = \frac{1}{2}(3\cos^2 \xi - 1), \ \xi = \theta, \ \delta, \ \kappa.$$
 (13)

The most important aspect of eq. (12) is the factorization of the polarization bias B' for arbitrary values of θ :

$$B' = B'(\theta, \delta, \kappa)$$

= $2P_2(\cos \theta)P_2(\cos \delta)P_2(\cos \kappa)$. (14)

B' is an explicit form of the polarization bias B in eq. (1) for the special case of a single value of θ . B' vanishes if at least one of its three factors vanishes. $P_2(\cos \kappa)$ is the sought geometrical polarization-bias factor G which depends only on the experimental arrangement *. The realization of the special case G=0 is treated in detail in the following sections.

The Legendre polynomials $P_2(\cos \xi)$ vanish, if ξ is equal to the "magic angle"

$$\mu \approx 54.74^{\circ},\tag{15}$$

* In the original version of this paper, G was calculated in the form $G = G(\alpha, \beta, \gamma)$, see sect. 3. I am very grateful to Dr. R. Clegg of this institute for pointing out to me that G can be written in the form $G = P_2(\cos \kappa)$, where $\cos \kappa = \hat{a} \cdot \hat{b}$; that means, only the polarization vectors \hat{a} and \hat{b} matter. Presumably A. Szabo has been the first to demonstrate the general validity of this simple relation (R. Clegg, private communication; A. Szabo, R. Clegg and T. Jovin, to be published).

that is defined by $\cos^2 \mu = \frac{1}{3}$. For later applications it is useful to define the complementary magic angle $\bar{\mu}$ by $\cos^2 \bar{\mu} = \frac{2}{3}$ or

$$\bar{\mu} = 90^{\circ} - \mu \approx 35.26^{\circ}$$
. (16)

With molecules of low or no symmetry and $\hat{r} \neq \hat{s}$, occasionally the condition $\delta \approx \mu$ may be satisfied. Of more practical interest is the overlap of differently polarized absorption bands $\epsilon_i(\lambda_a)$ (here ϵ denotes the molar absorption coefficient). If the excitation spectrum $r(\lambda_a)$ of the anisotropy r (cf. eq. (29)) of a luminescence is known, and if the excitation wavelength λ_a can be freely chosen, then excitation at a wavelength λ_a with $r(\lambda_a) = 0$ corresponds to $\sum_i \epsilon_i(\lambda_a) P_2(\cos \delta_i) = 0$. An approximate realization of the condition $\theta \approx \mu$ is conceivable (but of no practical importance) for long rod-like molecules in a conically stretched foil, if the absorption transition dipole is parallel to the long axis of the molecule.

The factorization of the polarization bias for arbitrary values of θ means that $\kappa = \mu$ is a sufficient condition for the elimination of the polarization bias with an arbitrary distribution function $f(\theta)$. In other words, the polarization bias vanishes, if the distribution of absorbing transition dipoles has a C_{∞} rotational symmetry axis *, and if the angle κ between this axis and the direction \hat{b} of the detection polarizer is equal to μ . For simplicity we assume that $f(\theta)$ is normalized:

$$\int_0^{\pi} f(\theta) \sin \theta \, d\theta = 1. \tag{17}$$

The averaging of $\langle \rho \rangle_{\phi,\epsilon}$ over all angles θ yields $\langle \rho \rangle_{\theta,\phi,\epsilon}$

$$= \frac{1}{3} \int_0^{\pi} \left[1 + 2P_2(\cos \theta) P_2(\cos \delta) P_2(\cos \kappa) \right]$$

$$\times f(\theta) \sin \theta \, d\theta.$$
(18)

It is convenient to expand $f(\theta)$ in a Legendre series ([19], ch. 12) with even terms,

$$f(\theta) = \sum_{i=0}^{\infty} c_{2i} P_{2i}(\cos \theta), \tag{19}$$

where the c_{2i} are defined by

$$c_{2i} = \frac{1}{2}(4i+1)\int_0^{\pi} f(\theta) P_{2i}(\cos \theta) \sin \theta \, d\theta.$$
 (20)

* One can easily show that an n-fold rotational symmetry axis with $n \ge 3$ is sufficient for the present purpose.

Because of the orthogonality of the Legendre polynomials, in eq. (18) only the terms c_0P_0 and c_2P_2 of the Legendre series (eq. 19) are required. By replacing $f(\theta)$ in eq. (18) with these two terms and by using the integral

$$\int_0^{\pi} [P_{2i}(\cos \theta)]^2 \sin \theta \, d\theta = \frac{2}{4i+1}, \quad (21)$$

 $\langle \rho \rangle_{\theta,\phi}$ can be written in the form

$$\langle \rho \rangle_{\theta,\phi,\epsilon} = \frac{1}{3} \left[2c_0 + \frac{4}{5}c_2 P_2(\cos\delta) P_2(\cos\kappa) \right]. \tag{22}$$

Several examples for the application of the Legendre expansion (eq. 19) are given in the following.

(a) n-Photon excitation with polarized light (np). Let an excited state be generated by n successive \hat{r} -polarized one-photon transitions. The corresponding normalized distribution function of the θ -dependence of the excitation is

$$f(\theta) = \frac{1}{2}(2n+1)\cos^{2n}\theta.$$
 (23)

Equation (20) yields $c_0 = 1/2$ and $c_2 = 5n/(2n + 3)$. With these values, eq. (22) takes the form

$$\langle \rho \rangle_{\theta,\phi,\epsilon}^{(\text{np})} = \frac{1}{3} \left[1 + \frac{4n}{2n+3} P_2(\cos \delta) P_2(\cos \kappa) \right]. \tag{24}$$

With eq. (24) the meaning of the normalization of ρ can be explained: with $n \to \infty$ and $\delta = \kappa = 0^{\circ}$, $\langle \rho \rangle_{\theta,\phi,\epsilon}^{(np)} \to 1$.

(b) One-photon excitation with polarized light (1p). Equation (24) contains also the important special case of polarized one-photon excitation:

$$\langle \rho \rangle_{\theta,\phi,\epsilon}^{(1p)} = \frac{1}{3} \left[1 + \frac{4}{5} P_2(\cos \delta) P_2(\cos \kappa) \right]. \tag{25}$$

(c) One-photon excitation with unpolarized light (1u). In this case, the direction of the excitation light beam (x axis in fig. 1) represents the rotational symmetry axis z of excitation in fig. 2. Relative to this axis, the normalized excitation distribution function is

$$f(\theta) = \frac{3}{4}\sin^2\theta. \tag{26}$$

Equation (20) yields $c_0 = \frac{1}{2}$ and $c_2 = -\frac{1}{2}$. With these values, eq. (22) takes the form

$$\langle \rho \rangle_{\theta, \phi, \epsilon}^{(1u)} = \frac{1}{3} \left[1 - \frac{2}{5} P_2(\cos \delta) P_2(\cos \kappa) \right]. \tag{27}$$

The comparison of eqs. (25) and (27) shows that, apart from an attenuation factor $-\frac{1}{2}$ in eq. (27),

both equations contain the same information on the polarization of the luminescence. Another way of treating unpolarized excitation is given in sect. 3.

(d) Depletion of the electronic ground state by one-photon excitation. In transient-absorption spectroscopy, depletion of the electronic ground state is often essential. If a sample is excited by polarized light, ground state depletion leads to a normalized expansion coefficient $0 < c_2 < 1$ or $0 < -c_2 < \frac{1}{2}$, respectively. This is shown in the appendix for two special cases of polarized excitation.

(e) Luminescence from a photoproduct generated in solid solution. If the light used for excitation of the luminescence has the same symmetry axis as the light used for generation of the photoproduct and if the sample is optically dilute in the spectral range of the luminescence, then $\kappa = \mu$ is sufficient for the elimination of the polarization bias.

For the following, the introduction of two new quantities will turn out to be convenient. Firstly, since a measured luminescence intensity I is proportional to $\langle \rho \rangle_{\theta,\phi,\epsilon}$, it can be written in the form

$$I = I_0 \left[2c_0 + \frac{4}{5}c_2 P_2(\cos \delta) P_2(\cos \kappa) \right], \tag{28}$$

where I_0 is the intensity that would be measured with an isotropically excited sample. Secondly, the anisotropy r of a luminescence is defined by

$$r = (I_{||} - I_{\perp}) / (I_{||} + 2I_{\perp}), \tag{29}$$

where I_{\parallel} is the intensity I measured with $\kappa = 0^{\circ}$ and I_{\perp} that measured with $\kappa = 90^{\circ}$. With this definition from eq. (28) follows

$$r = (c_2/2c_0)r_0(\delta), \tag{30}$$

where $r_0(\delta) = \frac{2}{5}P_2(\cos \delta)$ is the fundamental emission anisotropy introduced by Jabłoński [20]:

$$r_0 = \frac{1}{5}(3\cos^2\delta - 1), -0.2 \le r_0 \le +0.4.$$
 (31)

With this definition of r_0 , eq. (28) can be written in the form

$$I = I_0(2c_0)[1 + 2r_0(\delta)P_2(\cos\kappa)(c_2/2c_0)].$$
 (32)

2.2. Effects of orientational relaxation

The preceding derivations refer to an ensemble of fixed molecules (for example to solute molecules in a glass). For the discussion of the polarization bias of the luminescence from *liquid* solutions, the orientational relaxation of the excited molecules has to be taken into account. Let a liquid solution be excited with a short light pulse at time t=0. Equation (32) is still valid, but c_0 and c_2 now depend on time. $2c_0(t)$ represents the decay of the average population of the excited state. If τ_0 is the lifetime of the luminescent state, and if interactions between excited molecules can be neglected, $2c_0(t) = \exp(-t/\tau_0)$. $c_2(t)/2c_0(t) \equiv g_2(t)$ represents the decay of the P_2 term of the Legendre expansion due to orientational relaxation of the excited molecules. Thus eq. (32) can be written in the form

$$I(t) = I_0 \exp(-t/\tau_0) \times [1 + 2r_0(\delta) P_2(\cos \kappa) g_2(t)].$$
 (33)

In the case of molecules with no symmetry, $g_2(t)$ is the sum of up to five exponential functions [8-10]. In the case of spherical particles, $g_2(t)$ is given by a single exponential function [11,20],

$$g_2(t) = \exp(-t/\tau_{\text{or}}),\tag{34}$$

with the orientational relaxation time $\tau_{\rm or} = v\eta/(kT)$, where v is the (effective) volume of the spherical particle, η is the viscosity of the solution, k is the Boltzmann constant, and T is the temperature [21]. Equation (34) is still valid for a rotational ellipsoid, if at least one of the two transition moments involved lies in the rotational axis of the ellipsoid (for details cf. refs. [8–10,22]).

In a steady-state experiment and in the presence of orientational relaxation, the polarization bias of the luminescence from a liquid solution is reduced by a factor

$$\langle g_2 \rangle = (\tau_0)^{-1} \int_0^\infty \exp(-t/\tau_0) g_2(t) dt.$$
 (35)

In the special case (34), $\langle g_2 \rangle = \tau_{\text{or}}/(\tau_0 + \tau_{\text{or}})$ and $I = I_0 \left[1 + 2r_0(\delta) P_2(\cos \kappa) \tau_{\text{or}}/(\tau_0 + \tau_{\text{or}}) \right]. \tag{36}$

3. Elimination of the polarization bias

3.1. Experimental polarization parameters and symmetry considerations

For the discussion of special experimental configurations it is convenient to define the polariza-

tion vectors \hat{a} and \hat{b} in the *laboratory* coordinate system of fig. 1. (Note that the cartesian coordinate systems of fig. 1 and fig. 2 are *not* identical.) With the x-axis always being the direction of the excitation beam, \hat{a} and \hat{b} are defined by

$$\hat{a} = \hat{z} \cos \alpha + \hat{v} \sin \alpha, \tag{37}$$

$$\hat{\boldsymbol{b}} = \hat{\boldsymbol{z}} \cos \beta + \hat{\boldsymbol{y}} \sin \beta \cos \gamma - \hat{\boldsymbol{x}} \sin \beta \sin \gamma. \quad (38)$$

If one looks from the excitation light source or from the photomultiplier tube to the sample, positive values of α and β correspond to counterclockwise rotations of the polarizers P_a and P_b in fig. 1. γ is the "viewing angle" of the luminescence. With the definitions (37) and (38) follows

$$\cos \kappa = \hat{a} \cdot \hat{b} = \cos \alpha \cos \beta + \sin \alpha \sin \beta \cos \gamma.$$
 (39)

Referring to eq. (39), the geometrical polarization bias factor

$$G \equiv G(\alpha, \beta, \gamma) = P_2(\cos \kappa) \equiv \frac{1}{2}(3\cos^2 \kappa - 1)$$

is introduced. Three different explicit expressions for G will turn out to be useful:

$$G = \frac{3}{2} \left[\left(\cos \alpha \cos \beta + \sin \alpha \sin \beta \cos \gamma \right)^2 - \frac{1}{3} \right], \tag{40}$$

$$G = 1 - \frac{3}{2} \left[\sin^2 \alpha + \sin^2 \beta - \sin^2 \alpha \sin^2 \beta \left(1 + \cos^2 \gamma \right) \right.$$
$$\left. - \frac{1}{2} \sin 2\alpha \sin 2\beta \cos \gamma \right], \tag{41}$$

$$G = \frac{3}{8} \left[\left(\cos^2 \gamma - \frac{1}{3} \right) + \left(\cos 2\alpha + \cos 2\beta \right) \sin^2 \gamma \right.$$
$$+ \cos 2\alpha \cos 2\beta \left(1 + \cos^2 \gamma \right)$$
$$+ 2 \sin 2\alpha \sin 2\beta \cos \gamma \right]. \tag{42}$$

 $G(\alpha, \beta, \gamma)$ is symmetric with respect to exchange of α and β . Therefore, with respect to the elimination of the polarization bias, to each case $G(\alpha_1, \beta_1, \gamma) = 0$ there is an equivalent case $G(\alpha_2, \beta_2, \gamma) = 0$ with $\alpha_2 = \beta_1$ and $\beta_2 = \alpha_1$. In the later consideration of special configurations N_i , two configurations that are symmetric in this sense are denoted by N_i and N_i^* . In general, only one of two symmetric configurations will be treated.

The following parameter ranges are used:

$$-90^{\circ} \le \alpha \le +90^{\circ}, \tag{43}$$

$$-90^{\circ} \le \beta \le +90^{\circ},\tag{44}$$

$$0^{\circ} \le \gamma \le 180^{\circ}. \tag{45}$$

In the general case of eqs. (41) and (42) with $\sin 2\alpha \sin 2\beta \cos \gamma \neq 0$, there are four equivalent parameter sets: $(\alpha, \beta, \gamma), (-\alpha, -\beta, \gamma), (-\alpha, \beta, 180^{\circ} - \gamma)$ and $(\alpha, -\beta, 180^{\circ} - \gamma)$. In the important special case $\sin 2\alpha \sin 2\beta \cos \gamma = 0$ of eqs. (41) and (42), there are eight equivalent parameter sets $(\alpha_i, \beta_i, \gamma_k)$ resulting from the combination of $\alpha_1 = \alpha$, $\alpha_2 = -\alpha$, $\beta_1 = \beta$, $\beta_2 = -\beta$, $\gamma_1 = \gamma$, and $\gamma_2 = 180^{\circ} - \gamma$. Hence in this case it is sufficient to consider only the parameter range $0^{\circ} \leq \alpha$, β , $\gamma \leq 90^{\circ}$.

3.2. Polarized or unpolarized excitation and polarized or unpolarized detection

For the elimination of the polarization bias, the only angle that matters is the angle κ between the

rotational symmetry axis of excitation, \hat{a} or \hat{x} , and the polarization vector $\hat{\boldsymbol{b}}$ (cf. sect. 2.1). In eq. (41), unpolarized excitation or detection can be taken into account by averaging over all possible values of $\xi = \alpha$ or β ; that is, $\sin^2 \xi$ and $\sin 2\xi$ are replaced by their averages $\langle \sin^2 \xi \rangle = \frac{1}{2}$ and $\langle \sin 2 \xi \rangle = 0$. Since $G(\alpha, \beta, \gamma)$ is symmetric with respect to exchange of α and β , the definition of the angle κ can be generalized as follows: κ is the angle between the directions of the rotational symmetry axes of excitation and detection. With polarized excitation or detection, the respective rotational symmetry axis is given by the polarization vector $\hat{\boldsymbol{a}}$ or $\hat{\boldsymbol{b}}$. With unpolarized excitation or detection, the respective rotational symmetry axis is given by the direction of the excitation or detection beam. For constant κ , the change from polarized excitation or detection

Table 1 Configurations N_i for the elimination of the polarization bias in the cases of polarized (u, v = 1) or unpolarized (u, v = 0) excitation or detection. F_{uv} is the attenuation factor of the polarization bias resulting from unpolarized excitation and/or detection (cf. eq. (48)). Symmetrical configurations N_i^* that are obtained by exchanging the values of α , u and β , v are not separately listed. The partial derivatives of G are discussed in sect. 4.2

$\overline{N_i}$	α	и	β	v	γ	κ	G	F_{uv}	∂ <i>G</i> /∂α	∂G/∂β	∂ <i>G</i> /∂γ
1 _µ	0°	1	μ	1	γ	μ	0	1	$\sqrt{2}\cos\gamma$	$-\sqrt{2}$	0
1	0°	1	0°	1	γ	0°	+1	1	0	0	0
1_	0°	1	90°	1	γ	90°	$-\frac{1}{2}$	1	0	0	0
2 _µ	_	0	$\overline{\mu}$	1	90°	μ	0	$-\frac{1}{2}$	0	$-\frac{1}{2}\sqrt{2}$	0
2	_	0	90°	1	90°	0°	$-\frac{1}{2}$	$-\frac{1}{2}$	0	0	0
2	-	0	0°	1	90°	90°	$+\frac{1}{4}$	$-\frac{1}{2}$	0	0	0
3_{μ}	_	0	_	0	μ	μ	0	1/4	0	0	$-\frac{1}{4}\sqrt{2}$
3	_	0	_	0	180°	0°	$+\frac{1}{4}$	$\frac{1}{4}$	0	0	0
3_	-	0	-	0	90°	90°	$-\frac{1}{8}$	14	0	0	0
4 _μ	45°	1	$\bar{\mu}$	1	90°	μ	0	1	-1	$-\frac{1}{2}\sqrt{2}$	$-\frac{1}{2}\sqrt{2}$
5 _µ	-45 ° $\pm \mu$	1	45°	1	180°	μ	0	1	$\mp\sqrt{2}$	$\mp \sqrt{2}$	0
6a _μ	90°	1	_	0	$ar{\mu}$	μ	0	$-\frac{1}{2}$	0	0	$-\frac{1}{2}\sqrt{2}$
6b _μ	90°	1	45°	1	$\overline{\mu}$	μ	0	$-\frac{1}{2}$	$-\frac{1}{2}\sqrt{6}$	1	$-\frac{1}{2}\sqrt{2}$
7a,	+45°	1	_	0	μ	μ	0	$-\frac{1}{2}$	$-\frac{1}{2}$	0	$-\frac{1}{4}\sqrt{2}$
7b _μ	-45°	1	_	0	μ	μ	0	$-\frac{1}{2}$	$+\frac{1}{2}$	0	$-\frac{1}{4}\sqrt{2}$
8a ₄	0°	1	μ	1	45°	μ	0	1	+1	$-\sqrt{2}$	0
8b _μ	90°	1	μ	1	45°	μ	0	1	-1	$\frac{1}{2}\sqrt{2}$	-1
9_	90°	1	β	1	90°	90°	$-\frac{1}{2}$	1	0	0	0

to unpolarized excitation or detection is accompanied by an attenuation of the polarization bias by a factor $-\frac{1}{2}$. In a similar way, the meaning of the intensities I_{\parallel} and I_{\perp} is generalized: I_{\parallel} is the intensity measured with $\kappa=0^{\circ}$, and I_{\perp} is the intensity measured with $\kappa=90^{\circ}$.

The polarization bias can be eliminated by two methods. In the first method, the polarization bias is eliminated by choosing $\kappa = \mu$. In the second method, both I_{\parallel} and I_{\perp} are measured, and the unbiased luminescence intensity I is calculated:

$$I = \frac{1}{3} (I_{\parallel} + 2I_{\perp}). \tag{46}$$

The advantage of the second method is, that the full information on the polarization of the luminescence is obtained.

In table 1, configurations N_i are listed for different combinations for polarized or unpolarized excitation or detection. The kind of excitation is specified by the value of the variable u: u=1 denotes polarized excitation, and u=0 denotes unpolarized excitation. In the same way v=1 and v=0 denote polarized and unpolarized detection. The subscript $i = \mu$, μ , μ refers to the generalized definition of the angle μ . A set of symmetrical configurations μ are obtained by exchanging the values of μ , μ and μ , μ .

Configuration 1_{μ} with $\gamma=90^{\circ}$ is the classical configuration for the elimination of the polarization bias, which has been proposed by Jabłoński in 1935 [11]. The configurations 1_{\parallel} and 1_{\perp} can be simultaneously realized by choosing two different viewing angles, e.g. $\gamma_1=+90^{\circ}$ and $\gamma_2=-90^{\circ}$ [23,24]; that means, all three intensities in eq. (46) can be simultaneously measured of calculated. Configurations 1_{μ} and 1_{μ}^* most clearly illustrate the fact that only the angle κ between the polarization vectors $\hat{\boldsymbol{a}}$ and $\hat{\boldsymbol{b}}$ matters.

The comparison of the configurations pairs N_{\parallel} , N_{\perp} (N=1, 2, 3) shows that for obtaining the full information on the polarization of a luminescence in principle neither polarized excitation nor polarized detection is required. The only basic effect of replacing polarized excitation or detection by unpolarized excitation or detection by unpolarized excitation or detection is the attenuation of the polarization bias by a factor of $-\frac{1}{2}$. Therefore, with the generalized definition of

the angle κ , eq. (33) can be written in the form $I(t) = I_0 \exp(-t/\tau_0)$

$$\times \left[1 + 2F_{uv}r_0(\delta)P_2(\cos\kappa)g_2(t)\right], \tag{47}$$

where the attenuation factor F_{uv} is defined by

$$F_{uv} = \frac{1}{4}(-1)^{u+v}(1+u)(1+v). \tag{48}$$

Configuration 3_{μ} has been proposed by Almgren [13] and Shinitzky [15] and experimentally verified by Cehelnik et al. [16].

The configurations 2_{μ} and 4_{μ} and the symmetrical configurations 2_{μ}^* and 4_{μ}^* have been proposed by Spencer and Weber [14] for the elimination of the polarization bias. If the spectrum of the excitation light is measured without depolarizer D_a and polarizer P_a (cf. fig. 1) and with a polarization-independent detector, then in config. 4_{μ} no depolarizer is required for the measurement of an unbiased luminescence—excitation spectrum (the excitation monochromator is in its standard position $\alpha'=0$ °; cf. also sect. 4.1). Configuration 2_{μ} is complementary to config. 4_{μ} in the sense that a depolarizer, but no polarizer, is required in the excitation unit. The configurations 4_{μ}^* and 2_{μ}^* have analogous advantages with respect to luminescence detection.

Configuration 5_{μ} is important in transient-absorption spectroscopy. The point of interest is that no depolarizer is required in the detection unit. Configuration 5_{μ} is a special case of a general configuration with $\alpha = -\beta \pm \mu$. Note that, with $\gamma = 180^{\circ}$ and with eq. (40), the condition G = 0 reduces to $\cos^2(\alpha + \beta) = \frac{1}{3}$ or $\alpha + \beta = \pm \mu$.

The configurations $6a_{\mu}$ and $6b_{\mu}$ are of interest as special cases of surface excitation, which is treated in sect. 4.4.

The configurations $7a_{\mu}/7b_{\mu}$ and $8a_{\mu}/8b_{\mu}$ are of interest in connection with the use of partially polarized excitation light, which is treated in sect. 3.3.

Configuration 9_{\perp} shows that G cannot be simultaneously equal to zero and independent of β . It illustrates the distinction between unpolarized luminescence light $(G \neq G(\beta))$ and a luminescence with no polarization bias (G = 0). Configuration 9_{\perp} can be of practical interest for the calibration of a luminescence spectrometer, when

unpolarized light is needed for the alignment of a depolarizer or for the measurement of the polarization dependence of the transmittance of the detection monochromator.

3.3. Partially polarized excitation or detection

In the absence of a depolarizer D_a and a polarizer P_a in the excitation unit (cf. fig. 1), the excitation light is in general partially polarized. Partially polarized excitation can be described in different ways. For general considerations, it is helpful to describe partially polarized excitation as excitation with three collinear incoherent light beams of the direction \hat{x} . The first beam is unpolarized; the second and the third beam are polarized with the polarization vectors \hat{a}' and \hat{a}'' $(\hat{a}' \perp \hat{a}'')$ or $\hat{a}' \cdot \hat{a}'' = 0$). The three vectors \hat{x} , \hat{a}' , \hat{a}'' form an orthogonal basis. Let the total intensity of the three beams be known and their relative intensities be unknown. Let \hat{d} be the direction of the rotational symmetry axis of luminescence detection. Then the general and sufficient condition for the elimination of the polarization bias is

$$(\hat{\boldsymbol{d}} \cdot \hat{\boldsymbol{x}})^2 = (\hat{\boldsymbol{d}} \cdot \hat{\boldsymbol{a}}')^2 = (\hat{\boldsymbol{d}} \cdot \hat{\boldsymbol{a}}'')^2 = \cos^2 \mu = \frac{1}{3}. \tag{49}$$

In the case of unpolarized detection, \hat{d} represents the viewing direction. In the case of polarized detection, \hat{d} is equal to the polarization vector \hat{b} , and the viewing direction can be an arbitrary direction perpendicular to \hat{b} .

For the quantitative description of partially polarized excitation, one of the three excitation beams is dispensable, since unpolarized excitation is equivalent to excitation with two polarized excitation beams of equal intensity. With the coordinate system of fig. 1 and the rotational angle α of the excitation polarizer, it is convenient to describe partially polarized excitation as excitation with two incoherent polarized light beams with the polarization angles α' and $\alpha'' = \alpha' + 90^{\circ}$ and the relative intensities p and 1-p, where $0 \le p \le 1$; p in general depends on the excitation wavelength λ_a : $p = p(\lambda_a)$. The standard position of the monochromator M_a (cf. fig. 1) corresponds to $\alpha' = 0$ °. In the same way, in the absence of a polarizer P_b and a depolarizer D_b (cf. fig. 1), partially polarized detection can be characterized

by the parameters \hat{b}' and \hat{b}'' or β' and $\beta'' = \beta' + 90^{\circ}$, and $0 \le q(\lambda_b) \le 1$, where λ_b is the detection wavelength. In the following, both monochromators are assumed to be rotatable about their optical axes; thus the angles α' and β' are free parameters.

The most general case for the calculation of the geometrical polarization bias factor is given by partially polarized excitation (α', p) and partially polarized detection (β', q) . The average value \overline{G} of G is given by

$$\overline{G}(\alpha', p; \beta', q; \gamma)
= pqG(\alpha', \beta', \gamma) + (1-p)qG(\alpha'', \beta', \gamma)
+ p(1-q)G(\alpha', \beta'', \gamma)
+ (1-p)(1-q)G(\alpha'', \beta'', \gamma),$$
(50)

where $\alpha'' = \alpha' + 90^{\circ}$ and $\beta' = \beta' + 90^{\circ}$. It is convenient to introduce the new parameters u and v defined by

$$-1 \le u = 2p - 1 \le +1,\tag{51}$$

$$-1 \le v = 2q - 1 \le +1. \tag{52}$$

 $u, v = \pm 1$ corresponds to completely polarized excitation or detection and u, v = 0 to unpolarized excitation or detection (note that the values u, v = +1 and u, v = 0 have the same meaning as in eq. (48) and in table 1). The combination of eqs. (42) and (50) to (52) then yields

$$\overline{G} = \frac{3}{8} \left\{ \left(\cos^2 \gamma - \frac{1}{3} \right) + \left(u \cos 2\alpha' + v \cos 2\beta' \right) \sin^2 \gamma + uv \left[\cos 2\alpha' \cos 2\beta' (1 + \cos^2 \gamma) + 2 \sin 2\alpha' \sin 2\beta' \cos \gamma \right] \right\}.$$
 (53)

For unknown u and known v, it is advantageous to write \overline{G} in the form

$$\overline{G} = \overline{G}_1(\beta', v; \gamma) + \overline{G}_2(\alpha', u; \beta', v; \gamma). \tag{54}$$

The condition $\overline{G} = 0$ can then be replaced by the two conditions

$$\overline{G}_1 = \frac{3}{8} \left(\cos^2 \gamma - \frac{1}{3} + v \cos 2\beta' \sin^2 \gamma\right) = 0, \qquad (55)$$

$$\overline{G}_2 = \frac{3}{8} u \left[\cos 2\alpha' \sin^2 \gamma + v \cos 2\alpha' \cos 2\beta' (1 + \cos^2 \gamma) + 2v \sin 2\alpha' \sin 2\beta' \cos \gamma\right] = 0. \qquad (56)$$

Table 2 Configurations N_i for the elimination of the polarization bias in the cases of unknown partially polarized excitation (0 < |u| < 1) and known partially polarized (0 < |v| < 1) or unpolarized (v = 0) or polarized (v = 1) detection. \overline{F}_{uv} is the attenuation factor of the polarization bias resulting from unpolarized excitation or detection. Symmetrical configurations N_i^* that are obtained by exchange of the values of α' , u and β' , v are not separately listed. The partial derivatives of \overline{G} are discussed in sect. 4.2

N_i	α′	и	β΄	υ	γ	$\kappa' = \kappa''$	\overline{G}	\bar{F}_{uv}	$\partial \overline{G}/\partial lpha'$	$\partial ar{G}/\partial oldsymbol{eta}'$	$\partial \overline{G}/\partial \gamma$
10a	45°	u	0°	υ	$\gamma(v)$	_	0	-	$-\tfrac{1}{2}u(1+3v)$	$\frac{3}{2}uv\sqrt{\frac{1-3v}{3+3v}}$	$-\tfrac{1}{4}\sqrt{2-6v}$
10b	45°	и	90°	v	$\gamma(v)$	www.	0		$-\tfrac{1}{2}u(1-3v)$	$-\tfrac{3}{2}uv\sqrt{\frac{1+3v}{3+3v}}$	$-\tfrac{1}{4}\sqrt{2+6v}$
10c	45°	и	$\beta(v)$	v	90°	-	0	_	- <i>u</i>	$-\tfrac{1}{4}\sqrt{9v^2-1}$	$-\tfrac{1}{4}\sqrt{9v^2-1}$
11 _µ	45°	и	_	0	μ	μ	0	$-\frac{1}{2}$	$-\frac{1}{2}u$	0	$-\frac{1}{4}\sqrt{2}$
11 _×	45°	и	_	0	90°	45°	$-\frac{1}{8}$	$-\frac{1}{2}$	$-\frac{3}{4}u$	0	0
11_{\perp}	45°	u	-	0	0°	90°	$+\frac{1}{4}$	$-\frac{1}{2}$	0	0	0
12 _µ	45°	и	$ar{\mu}$	1	90°	μ	0	1	— <i>и</i>	$-\frac{1}{2}\sqrt{2}$	$-\frac{1}{2}u\sqrt{2}$
12 _×	45°	и	0°	1	90°	45°	$+\frac{1}{4}$	1	$-\frac{3}{2}u$	0	0
12 _⊥	45°	u	90°	1	90°	90°	$-\frac{1}{2}$	1	0	0	0
13_{μ}	0°	и	μ	1	45°	μ	0	1	и	$-\tfrac{1}{4}\sqrt{2}\left(1+3u\right)$	$-\tfrac{1}{2}(1-u)$
14a _μ	+15°	и	+45°	1	90°+ <u>∓</u>	μ	0	1	— <i>и</i>	$-\tfrac{1}{2}(1+u\sqrt{3})$	$+\frac{1}{4}\sqrt{2}(1-u\sqrt{3})$
14b _µ	−75°	и	+45°	1	90 ° + $\bar{\mu}$	μ	0	1	+ <i>u</i>	$-\frac{1}{2}(1-u\sqrt{3})$	$+\frac{1}{4}\sqrt{2}(1+u\sqrt{3})$

In table 2, configurations with partially polarized excitation are listed. Polarized excitation or detection are comprised as the special cases u = 1 and v = 1 of partially polarized excitation or detection. In practice, in general one would use a polarizer *and* a depolarizer for polarized excitation or detection (cf. also sect. 4.1).

There is no special configuration $(\alpha', \beta', \gamma)$ that satisfies the condition $\overline{G} = 0$ for all possible values of u and v. On the basis of eq. (49) this is obvious, since eq. (49) cannot be simultaneously valid for two vectors $\hat{d}_1 \perp \hat{d}_2$. The condition $\overline{G}_2 = 0$ can be satisfied for arbitrary values of u and v by three parameter combinations:

(a)
$$\alpha' = 45^{\circ}$$
 and $\beta' = 0^{\circ}$,

(b)
$$\alpha' = 45^{\circ}$$
 and $\beta' = 90^{\circ}$,

(c)
$$\alpha' = 45^{\circ}$$
 and $\gamma = 90^{\circ}$.

Configurations 10. Insertion of the parameter values (a) or (b) or (c) in eq. (55) yields the required

relations between γ or β' and v:

$$\cos^{2}\gamma = 1 - \frac{2}{3(1 - v)} \quad \text{with} \begin{cases} -1 \le v \le \frac{1}{3} \\ \overline{\mu} \le \gamma \le 90^{\circ} \end{cases},$$

$$\cos^{2}\gamma = 1 - \frac{2}{3(1 + v)} \quad \text{with} \begin{cases} -\frac{1}{3} \le v \le 1 \\ 90^{\circ} \ge \gamma \ge \overline{\mu} \end{cases},$$
(57a)

$$\cos 2\beta' = \frac{1}{3v} \quad \text{with} \left\{ \begin{array}{l} \frac{1}{3} \le v \le 1\\ 0^{\circ} \le \beta' \le \overline{\mu} \end{array} \right\}$$

$$\operatorname{or} \left\{ \begin{array}{l} -1 \le v \le -\frac{1}{3}\\ \mu \le \beta' \le 90^{\circ} \end{array} \right\}. \tag{57c}$$

The parameter ranges (57a) and (57b) show that the condition $\overline{G}_1 = 0$ can be satisfied for an arbitrary known value of v by choosing either $\beta' = 0^{\circ}$ or $\beta' = 90^{\circ}$. The general case of config. 10a/10b can in principle be realized with a luminescence spectrometer similar to that described in refs. [16–18] (variable viewing angle γ and cylindrical

samples) and with the additional feature of monochromators that can be rotated about their optical axes (see fig. 1). If $v(\lambda_b)$ is known, configs. 10a/10b are in principle suitable for the measurement of fluorescence excitation spectra, and if $u(\lambda_a)$ is known, the symmetrical configs. 10a*/10b* are suitable for the measurement of fluorescence spectra.

Configuration 10c is of interest since it represents the general case of a 90° viewing-geometry without polarizers and depolarizers. Equation (57c) shows that, even with free choice of the rotational angles α' and β' of the monochromators (cf. fig. 1) and known value of v, the condition $\overline{G}_1 = 0$ cannot be satisfied for $-\frac{1}{3} < v < +\frac{1}{3}$.

The configurations N_{μ} in table 2 have in common that there is only one rotational symmetry axis \hat{d} of detection with

$$(\hat{\boldsymbol{d}} \cdot \hat{\boldsymbol{a}}')^2 = (\hat{\boldsymbol{d}} \cdot \hat{\boldsymbol{a}}'')^2 = \cos^2 \mu = \frac{1}{3}. \tag{58}$$

Configuration 11_{μ} can be considered, firstly, as a special case of the configs. 10a/10b with v=0, secondly, as a generalization of config. 3_{μ} for $u \neq 0$ and, thirdly, as the combination of the configs. $7a_{\mu}$ and $7b_{\mu}$ with arbitrary relative intensity of the excitation light. A practical application of config. 11_{μ} will be discussed in sect. 4.5.

Configuration 12_{μ} is a special case of config. $10c\ (v=1)$ and a generalization of config. 4_{μ} for $u \neq 0$. Its advantage is that the normal 90° viewing geometry can be used, and its disadvantage is that the excitation monochromator must be rotated by 45° about its optical axis.

Configuration 13_{μ} has been proposed and experimentally verified by Mielenz et al. [17]; it can be considered as the combination of the configs. $8a_{\mu}$ and $8b_{\mu}$ with arbitrary relative intensity of the excitation light. With respect to its disadvantages and advantages, config. 13_{μ} is complementary to config. 12_{μ} : it has no 90°-viewing geometry, but the excitation monochromator can be used in its standard position. Configuration 13_{μ} has been recommended [17] for the measurement of luminescence excitation spectra in ranges of λ_s , for which good polarizers or depolarizers are not available. For a practical realization of config. 13_{μ} cf. sect. 4.5.

The configurations $14a_u/14b_u$ are of interest in

two respects. Firstly, in the detection unit no depolarizer is needed. In this sense, configs. $14a_{\mu}/14b_{\mu}$ are complementary to config. 11_{μ} , in which no polarizer is needed. Secondly, in this paper, configs. $14a_{\mu}/14b_{\mu}$ are the only example of a general configuration with $\sin 2\alpha' \sin 2\beta' \cos \gamma \neq 0$ (cf. eq. (53)). Hence the signs of the parameters of configs. $14a_{\mu}/14b_{\mu}$ cannot be independently changed (cf. sect. 3.1): two signs must be changed simultaneously.

For 0 < |u| < 1, a config. N_{\parallel} is no longer defined, since there is no unique rotational symmetry axis of excitation. However, instead of N_{\parallel} , a config. N_{\times} can be realized, which is characterized by

$$(\hat{\boldsymbol{d}} \cdot \hat{\boldsymbol{a}}')^2 = \cos^2 \kappa' = (\hat{\boldsymbol{d}} \cdot \hat{\boldsymbol{a}}'')^2 = \cos^2 \kappa'' = \frac{1}{2}. \quad (59)$$

On the analogy of eq. (46), an unbiased luminescence intensity I can be calculated, which is defined by

$$I = \frac{1}{3}(I_{\perp} + 2I_{\times}). \tag{60}$$

Examples are the configs. $11_{\times}/11_{\perp}$ and $12_{\times}/12_{\perp}$. These configurations show that even with partially polarized excitation the full information on the anisotropy of a luminescence can be obtained.

4. Practical considerations

4.1. On the dispensability of polarizers and depolarizers

In luminescence spectroscopy, the following experimental situation may be typical: With a given experimental arrangement, the spectrum of the partially polarized excitation light is measured without D_a and P_a (cf. fig. 1) and with a polarization-independent detector (e.g. with a quantum counter), and the spectral sensitivity of the detection unit without D_b and P_b has been calibrated with an unpolarized light source of known spectral intensity distribution. For the elimination of the polarization bias in general polarizers and/or depolarizers must be used, and the minimum number of polarizers and depolarizers is of interest. In table 3, configurations with decreasing numbers of polarizers and depolarizers are compiled. The ro-

Acknowledgement

Mr. J. Hertzberg has checked the tedious direct derivation of $G = G(\alpha, \beta, \gamma)$, Dr. R. Clegg, Mr. M. Lindrum, Dr. G. Marriott and Mr. A. Ruth have made valuable comments to earlier versions of the manuscript, and Mr. Ruth has checked the entries of the tables.

Appendix

Effect of ground-state depletion on the polarization bias

Let a transient species be generated in a weakly absorbing dilute solid solution by one-photon excitation with polarized light, and let the transient species only weakly absorb the excitation light. Without excitation, let $w_0 \sin \theta$ be the isotropic distribution function of ground-state molecules with respect to the direction $\hat{\mathbf{r}}$ of the absorbing transition dipole. Then, with a constant excitation fluence rate, for the distribution function $w(\theta, t) \sin \theta$ of the transient species the following differential equation holds:

$$dw(\theta, t)/dt$$

$$= R_0 \cos^2 \theta \left[w_0 - w(\theta, t) \right] - \tau_0^{-1} w(\theta, t),$$
(A1)

where $R_0 \cos^2 \theta$ is the θ -dependent first-order rate constant for the production of the transient species, and τ_0 is its lifetime. If the excitation starts at time t = 0, the solution of eq. (A1) is

$$w(\theta, t) = w_0 \left(\frac{x^2 \cos^2 \theta}{1 + x^2 \cos^2 \theta} \right) \left[1 - \exp(-t/\tau_0) \right]$$

$$\times \exp(-R_0 t \cos^2 \theta) \left[1 - \exp(-t/\tau_0) \right]$$
(A)

where $x^2 = R_0 \tau_0$. We treat two special cases of eq. (A2).

(a) Steady state. In the steady state $(t/\tau_0 \gtrsim 5)$, eq. (A2) reduces to

$$w(\theta) = w_0 \left(\frac{x^2 \cos^2 \theta}{1 + x^2 \cos^2 \theta} \right). \tag{A3}$$

Equation (A3) can be directly obtained from eq.

(A1) by the condition dw/dt = 0. The corresponding normalized distribution function $f(\theta)$ is

$$f(\theta) = \frac{1}{2} \left(x - \arctan x \right) \left(\frac{x \cos^2 \theta}{1 + x^2 \cos^2 \theta} \right).$$
 (A4)

Insertion of $f(\theta)$ in eq. (20) yields the coefficients

$$c_0 = \frac{1}{2},\tag{A5}$$

$$c_2 = \frac{5}{4} \left(\frac{\underline{x}}{x - \arctan x} - \frac{3}{x^2} - 1 \right).$$
 (A6)

For $|x| \le 1$, c_2 can be expanded into a power series

$$c_2 = 1 - \frac{27}{35}x^2 + \frac{23}{175}x^4 - \cdots$$
 (A7)

The steady-state solution can be of practical interest for the investigation of the phosphorescence or transient absorption of molecules in a long-lived metastable triplet state.

(b) Short-time approximation. Let a sample be excited with a short square light pulse of duration t. The short-time approximation with depletion of the ground state then corresponds to the relation

$$t/\tau_0 \ll 1 \ll R_0 \tau_0. \tag{A8}$$

Equation (A2) then takes the form

$$w(\theta, t) = w_0 \left[1 - \exp\left(-R_0 t \cos^2 \theta\right) \right]. \tag{A9}$$

By introducing the quantity $h = R_0 t$ and series expansion of the exponential function follows

$$w(\theta, h) = w_0 \sum_{n=1}^{\infty} (-1)^{n-1} \frac{h^n}{n!} \cos^{2n} \theta.$$
 (A10)

The unnormalized coefficients c'_0 and c'_2 of the Legendre expansion of $w(\theta, h)$ are

$$c'_{0} = w_{0} \sum_{n=1}^{\infty} \frac{(-1)^{n-1} h^{n}}{(2n+1)n!}$$

$$= \frac{1}{3} w_{0} h \left(1 - \frac{3}{10} h + \frac{1}{14} h^{2} - \cdots\right), \qquad (A11)$$

$$c'_{2} = w_{0} \sum_{n=1}^{\infty} \frac{10(-1)^{n-1} h^{n}}{(2n+1)(2n+3)(n-1)!}$$

$$= \frac{2}{3} w_{0} h \left(1 - \frac{3}{7} h + \frac{5}{42} h^{2} - \cdots\right). \qquad (A12)$$

From eqs. (A11) and (A12) the normalized expansion coefficient $c_2 = c_2'/(2c_1')$ can be calculated. For h < 1, c_2 can be expanded in a power series:

$$c_2 = 1 - \frac{9}{70}h - \frac{197}{1470}h^2 - \cdots$$
 (A13)

			, ,				a a			0		
$\overline{N_i}$	P _a	α	$D_{\rm a}$	α'	и	$P_{\rm b}$	β	D_{b}	β΄	v	γ	
1,,	+	0°	+	α΄	u	+	μ	+	β'	v	γ	
4,,	+	45°		0°	и	+	$\overline{\mu}$	+	$oldsymbol{eta}'$	v	90°	
2	_	-	+	lpha'	и	+	$ar{\mu}$	+	$oldsymbol{eta}'$	v	90°	
5,,	+	-45 ° \pm/μ	+	α'	и	+	45°	_	0°	v	180°	
6a,	+	90°	+	lpha'	и	_	_	+	$oldsymbol{eta}'$	v	$\overline{m{\mu}}$	
6b՛՞	+	90°	+	lpha'	и	_	45°	_	$oldsymbol{eta}'$	v	$ar{\mu}$	
3,, '	_	_	+	lpha'	и	_		+	$oldsymbol{eta}'$	\boldsymbol{v}	μ	
13″		_	_	0°	и	+	μ	+	$oldsymbol{eta}'$	v	45°	
12	-	_	_	45°	и	+	$ar{\mu}$	+	$oldsymbol{eta}'$	\boldsymbol{v}	90°	
11,	_			45°	и	_	_	+	$oldsymbol{eta}'$	v	μ	
10a	_	_	_	45°	и	-	_	_	0°	$v(\lambda_{\rm b})$	$\gamma(v)$	
10a*	_	_		0°	$u(\lambda_a)$	_	_	-	45°	\boldsymbol{v}	$\gamma(u)$	

Table 3 Configurations N_i for the elimination of the polarization bias with different numbers of polarizers (P) and depolarizers (D). Symmetrical configurations N_i^* are obtained by exchanging the values of P_a , α , D_a , α' , u and P_b , β , D_b , β' , v

tational angles α and β of the polarizers and α' and β' of the monochromators are treated as independent parameters. The two extremes are of particular interest. Configuration 1_{μ} contains two polarizers and two depolarizers, and the five parameters α' , u, β , v, γ can have arbitrary values. On the other hand, config. 10a or 10a* contains neither polarizers nor depolarizers, but of the five parameters α' , u, β' , v, γ only u or v may have an arbitrary (unknown) value; moreover, of the three angles α' , β' , γ only one angle has a standard value (0° or 90°). The following rules apply to the measurement of luminescence spectra of luminescence excitation spectra without polarization bias:

- (a) With the experimental arrangement of fig. 1, neither polarizers nor depolarizers are needed, if both, $u(\lambda_a)$ and $v(\lambda_b)$ are known (configs. 10a/10b/10c or 10a*/10b*/10c*).
- (b) Without a knowledge of u and v, at least one depolarizer and one rotatable monochromator are required for the elimination of the polarization bias (config. 11_u).
- (c) With rotatable monochromators, constant angular differences $|\alpha \alpha'| = 45^{\circ}$ and $|\beta \beta'| = 45^{\circ}$ can be maintained. In this case, no depolarizers are needed; an example would be config. 1_{μ} without depolarizers and with $\alpha' = \pm 45^{\circ}$ and $\beta' = \mu \pm 45^{\circ}$.

The following rules refer to configurations with nonrotatable monochromators ($\alpha' = \beta' = 0^{\circ}$).

- (d) With free choice of γ , either two depolarizers (conf. 3_{μ}) are required or one depolarizer and one polarizer (config. 13_{μ}).
- (e) With a fixed 90° viewing-geometry, either two depolarizers and one polarizer (config. 4_{μ}) or one depolarizer and two polarizers (config. 2_{μ}) are needed.
- (f) With a fixed 180° viewing geometry and with α or β equal to 45°, two polarizers and one depolarizer are needed (configs. 5_{μ} and 5_{μ}^*).

In general, the use of rotatable monochromators is not of practical interest. Apart from difficulties in the realization of such configurations, the main disadvantage would result from the fact that neither the monochromators nor the luminescent region have full rotational symmetry with respect to the directions of excitation and detection. Therefore, even with u = v = 0, rotation of one of the monochromators about its optical axis would in general lead to changes in the measured luminescence intensity.

The rotation of the excitation monochromator can be replaced by an opposite rotation of sample plus detection unit. This possibility is of practical interest for a quantum counter; cf. sect. 4.5.

4.2. Sensitivity of a configuration against angular misalignment

For the elimination of the polarization bias by a configuration N_i , the sensitivity of N_i against

misalignments of the angles α or α' , β or β' and γ is of interest. The partial derivatives of \overline{G} with respect to these angles are a measure for this sensitivity:

$$\partial \overline{G}/\partial \alpha'$$

$$= -\frac{3}{4}u \left(\sin 2\alpha' \left[\sin^2 \gamma + v \cos 2\beta' (1 + \cos^2 \gamma)\right]\right)$$

$$-2v \cos 2\alpha' \sin 2\beta' \cos \gamma\right), \qquad (61)$$

$$\partial \overline{G}/\partial \beta'$$

$$= -\frac{3}{4}v \left(\sin 2\beta' \left[\sin^2 \gamma + u \cos 2\alpha' (1 + \cos^2 \gamma)\right]\right)$$

$$-2u \sin 2\alpha' \cos 2\beta' \cos \gamma\right), \qquad (62)$$

$$\partial \overline{G}/\partial \gamma = -\frac{3}{8} \left(\left[1 - u \cos 2\alpha' - v \cos 2\beta'\right] + uv \cos 2\alpha' \cos 2\beta'\right] \sin 2\gamma$$

$$+2uv \sin 2\alpha' \sin 2\beta' \sin \gamma\right). \qquad (63)$$

In tables 1 and 2, for all treated configurations the values of the partial derivatives are listed. In the case of polarized excitation or detection it is assumed that either depolarizers are used or that the angles a' and β' are not independent parameters ($|\alpha - \alpha'| = 45^{\circ}$ or $|\beta - \beta'| = 45^{\circ}$). The following observations can be made:

- (a) The configurations in table 1 that are insensitive against misalignment are those with $G \neq 0$.
- (b) With G=0, the sensitivity against misalignment is decreased by replacing polarized excitation or detection with unpolarized excitation or detection. This is illustrated by the configs. 1_{μ} , 2_{μ} , and 3_{μ} .
- (c) With partially polarized excitation and/or detection, the sensitivity of \overline{G} on angular misalignments depends on the values of u and v.

4.3. Effects of finite aperture angles and the use of apertures

In most luminescence experiments, the sample is excited by a convergent pencil of rays with the horizontal aperture angle $2\omega_a^h$ (see fig. 4) and the vertical aperture angle $2\omega_a^v$, and a divergent pencil of rays of the luminescence with the aperture angles $2\omega_b^h$ (see fig. 4) and $2\omega_b^v$ is detected (all angles refer to beam directions *inside* the sample). The eqs. (40)–(42) or (53) and (61)–(63) can be used for an estimate of the effects of finite aperture angles. Two examples are given.

(a) In the special case $\gamma = 90^{\circ}$ of the configurations 1_{\parallel} and 1_{\perp} , each aperture angle is equivalent (\Leftrightarrow) to a variation of just one of the angles α , β , γ :

$$\begin{split} & \pm \omega_a^h \Leftrightarrow \gamma \mp \omega_a^h, \ \pm \omega_a^v \Leftrightarrow \beta \mp \omega_a^v, \\ & \pm \omega_b^h \Leftrightarrow \gamma \pm \omega_b^h, \ \pm \omega_b^v \Leftrightarrow \alpha \pm \omega_b^v. \end{split}$$

Because of the invariance of config. 1 against changes of γ , finite aperture angles ω_a^h and ω_b^h do not change the value of G (as long as effects resulting from oblique incidence of light on polarizers can be neglected). On the other hand, finite aperture angles ω_a^v and ω_b^v do change the value of G. Therefore, in accurate work, the values of ω_a^v and ω_b^v should be limited by narrow horizontal rectangular or elliptical apertures in the excitation and luminescence light paths. For an example of the use of an aperture cf. ref. [25].

(b) In config. 3_{μ} , G depends only on γ . Hence, narrow vertical apertures should be used in accurate work. Note that no additional apertures are needed, when all aperture angles are small ($|\omega| \leq 5^{\circ}$), and when the angular intensity distributions are symmetrical about the main rays of the excitation beam and the luminescence beam, since, due to $\partial G/\partial \gamma \neq 0$, in first order the effects of $+|\omega^h|$ and $-|\omega^h|$ compensate each other.

4.4. Surface excitation and luminescence from concentrated solutions

For surface excitation, two configurations can be used:

- (a) The standard configuration for surface excitation is config. 1_{μ} , which has two advantages: firstly, since config. 1_{μ} is independent of γ , the external angle of incidence γ_0 (see fig. 3) can be freely chosen, and therefore the refractive index of the sample need not be known. Secondly, by taking $\beta=0^{\circ}$ and $\beta=90^{\circ}$, the complete information on the polarization of the luminescence can be obtained. The disadvantage of config. 1_{μ} is that a polarizer in the detection unit is needed.
- (b) When the refractive index n of the sample at the excitation wavelength is known, configs. $6a_{\mu}$ or $6b_{\mu}$ can be used for surface excitation (see fig. 3). With $\alpha = 90^{\circ}$, $\langle \sin^2 \beta \rangle = \frac{1}{2}$, and the law of

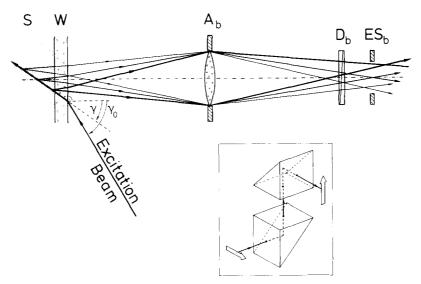


Fig. 3. Configurations for surface excitation. Abbreviations: A_b : aperture of the imaging optics; D_b : depolarizer; ES_b : longitudinal section of entrance slit of monochromator M_b ; S: sample; W: window. In practice one would prefer two achromatic lenses or mirror optics instead of the single lens shown. The angles $\gamma \approx \overline{\mu}$ and $\gamma_0 \approx 60^\circ$ illustrate config. $6a_\mu$ and the example in point (b) of sect. 4.4 (polarization of the excitation light in the plane of the figure); with config. $6b_\mu$ a polarizer P_b with $\beta = 45^\circ$ would be used instead of the depolarizer D_b . In the general case of config. 1_μ , the polarization of the excitation light would be perpendicular to the plane of the figure, and a polarizer D_b with $\beta = \mu$ would be inserted in the detection unit. The insert shows the 90° rotation of an image by two 90° reflections; with an uncollimated light beam one would take plane surface mirrors instead of the 90° reflection prisms.

refraction, $n_0 \sin \gamma_0 = n \sin \gamma$, the condition G = 0 can be written in the form

$$G = \frac{1}{4} \left[1 - 3(n_0/n)^2 \sin^2 \gamma_0 \right] = 0.$$
 (64)

As an example we take $n_0 = 1.00$ and n = 1.50 and obtain $\gamma_0 = 60^{\circ}$. In order to satisfy the condition $G \approx 0$, the value of n need not be accurately known. With G(n) = 0 and $n' = n(1 \pm w)$, G(n') can be written in the form

$$G(n') = \frac{1}{4} \left[1 - (1 \pm w)^{-2} \right] \approx \mp \frac{1}{2} w.$$
 (65)

In general the refractive index of a solution will be known or can be estimated with an uncertainty of a few percent. Therefore, by proper choice of γ_0 , the condition $|G(n')| \ll G_{\text{max}} = 1$ should be easy to satisfy.

Finally, an important experimental detail for the investigation of concentration quenching should be noted. With an experimental arrangement like that of fig. 1, an increase of the concentration of the absorbing solute is accompanied by a horizontal compression of the luminescent region. If the luminescent region is imaged onto the vertical entrance slit of the detection monochromator, large errors in the determination of the concentration dependence of the luminescence quantum yield may result from the horizontal compression of the luminescent region. The possible errors are greatly reduced, if the luminescence is imaged onto a horizontal, wide and long enough monochromator slit. The condition to be fulfilled is that practically all luminescence light passing the aperture of the imaging optics of the detection unit also passes the entrance slit and the grating aperture of the detection monochromator. Experimentally, this can be realized in different ways. The simplest way is to excite the sample obliquely from below (or from above), as shown in fig. 3. When the directions of excitation and detection both lie in a horizontal plane, either the detection monochromator can be rotated about its optical axis by 90° ($\beta' = 90^{\circ}$), or the image of the luminescent region can be rotated by two 90° reflections as shown in the insert of fig. 3. Note that the direction of polarization of a light beam is also rotated by two 90° reflections; this is very useful for the rotation of the linear polarization of a laser beam.

4.5. Optimal configuration for a quantum counter

For the measurement of the exitation spectrum of a luminescence, usually the photon flux of the excitation light is monitored by means of a quantum counter [18,26-29]. Let us consider the most unfavorable case: neither a depolarizer Da nor a polarizer P_a is available, and the monochromator M_a cannot be rotated about its optical axis. Then config. 13_u should be used for the measurement of an unbiased luminescence, as shown in fig. 4. In principle, config. 13, can be used for the quantum counter too, but it would have two disadvantages: a polarizer would be needed, and the intensity of the light reflected at the beam splitter would depend on the polarization of the excitation light. From Fresnel's formulae [29,30] follows that the intensity of the reflected light has a maximum for u = 1 and a minimum for u = -1. For example,

with a refractive index n = 1.50 of the beam splitter and an off-axis angle $\psi = 30^{\circ}$, $u = \pm 1$ roughly corresponds to a variation of the intensity of the reflected light by $\pm 10\%$. Both disadvantages are avoided, if config. 11_{μ} is used for the quantum counter - see fig. 4. As a consequence of the rotation of the beam splitter by 45° about the axis of the excitation beam, the reflection of excitation light at the beam splitter is practically polarization-independent as long as ψ is moderately large; e.g., with $\psi = 30^{\circ}$, this polarization independence is better than $\pm 1\%$ (see, e.g., fig. 1.12 in ref. [29]). With Fresnel's formulae one can show that the extreme case of completely polarized excitation $(u = \pm 1)$ would correspond to $\alpha' = 45^{\circ} \pm 3^{\circ}$ or, with $\partial \overline{G}/\partial \alpha' = -\frac{1}{2}u$ (cf. table 2), to $\overline{G} \approx \mp 0.03$; that means, with a solid or viscous quantum counter solution $(\tau_0 \ll \tau_{or})$ and $r_0 = (r_0)_{max} = 0.4$ (cf. eq. (31)), the maximal relative error resulting from this residual polarization bias would be of the order of 2%.

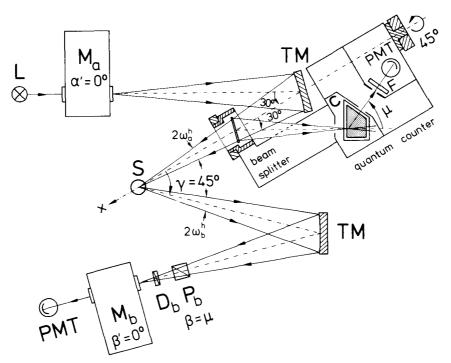


Fig. 4. Conceivable practical realization of the configurations 11_{μ} for a quantum counter and 13_{μ} for luminescence detection. New abbreviations (other than in fig. 1): C: fluorescence cell with dye solution; F: filter; TM: toroidal mirror (as excellent approximation to an ellipsoidal mirror in 1:1 imaging). The unit consisting of beam splitter and quantum counter is rotated by 45° out of the plane of the figure.

4.6. Transient absorption

All preceding considerations can be transferred to polarization effects in the light absorption by photogenerated species. The basic differences are: (1) \hat{s} in fig. 2 now represents a transient absorbing transition dipole. (2) In the experimental arrangement of fig. 1, a second light source $(L_{\rm tr})$ is needed for the measurement of transient absorption. Let I(t) and I_0 be the intensities of the transmitted probe light with and without preceding excitation of the sample (a continuous probe light source is assumed). The transient absorbance D(t) of the sample is defined by

$$D(t) = \log_{10}(I_0/I)$$

$$= \epsilon_{tr} \left[1 + 2r_0(\delta) P_2(\cos \kappa) g_2(t) \right] c_{tr}(t) d,$$
(66)

where ϵ_{tr} and $c_{tr}(t)$ are the decadic molar absorption coefficient and the space-independent concentration of the transient species and d is the optical path length; the other quantities in eq. (66) have the same meaning as in eq. (33).

In practice, the only configurations of interest are those with $\gamma = 90^{\circ}$ and those with γ close to 0° or 180° (nearly collinear excitation and probe beams). Moreover, since depletion of the electronic ground state is often essential (cf. the appendix), the excitation light should be either polarized or unpolarized, but not partially polarized. (In the case of partially polarized excitation, ground-state depletion would lead to a change of the effective angle α' .)

- (a) With unpolarized excitation light, config. 2_{μ} can be used. With flash lamps placed close to the sample, the aperture angles $2\omega_a^h$ and $2\omega_a^v$ of the excitation light can be large. Nevertheless the condition G=0 is satisfied as long as the angular intensity distribution has rotational symmetry; that means the relation $\omega_a^h \approx \omega_a^v$ should hold.
- (b) With polarized excitation, either config. 2^*_{μ} (unpolarized detection) or $1_{\mu}/1^*_{\mu}$ ($\gamma = 90^{\circ}$, polarized detection) can be used.
- (c) With nearly collinear excitation and probe beams, both beams have to be polarized (config. 5_{μ}). If γ is not close to 0° or 180° (configs. $1_{\mu}/1_{\mu}^{*}$), the situation is similar to surface excita-

tion (cf. sect. 4.4) of a luminescence from a sample with unknown refractive index. The polarization of the obliquely incident beam should be perpendicular to the plane of incidence.

5. Summary

- (1) In the case of electric-dipole transitions, the polarization bias of a photoluminescence or of the absorption of a photogenerated species is the product of a sample-dependent factor and a geometrical factor $G = P_2(\cos \kappa)$, where κ is the angle between the polarization vectors \hat{a} and \hat{b} of the excitation polarizer and the detector polarizer.
- (2) $G = G(\alpha, \beta, \gamma)$ is a simple explicit function of the rotational angles α of the excitation polarizer and β of the detection polarizer and of the viewing angle γ .
- (3) G can be simply generalized to a function \overline{G} in the cases of partially polarized excitation and/or partially polarized detection.
- (4) When the distribution of excited molecules has rotational symmetry, the depletion of the electronic ground state has no effect on the elimination of the polarization bias and on the time constants of orientational relaxation.
- (5) All known special configurations with $\overline{G} = 0$ can be simply derived.
- (6) For the realization of the condition $\overline{G} = 0$, the number of polarizers or depolarizers in an experimental arrangement can be reduced, if the monochromators have a plane of symmetry and can be rotated about their optical axes.
- (7) The effects of angular misalignments and of finite aperture angles can be simply estimated.
- (8) In the case of surface excitation, no polarizer in the detection unit is needed, if the excitation light is polarized in the plane of incidence, and if the angle of incidence is properly chosen.
- (9) In the optimal configuration for a beam splitter/quantum counter unit neither a polarizer nor a depolarizer is required.
- (10) The main results can be transferred to transient-absorption spectroscopy.

Finally we only mention that ground-state depletion resulting from excitation with *unpolarized* light can be treated in an analogous way. From eqs. (A1), (A2), (A3) and (A9) the analogous equations for unpolarized excitation are obtained by replacing $\cos^2\theta$ with $\sin^2\theta$.

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