

## ONLINE APPENDIX

### Appendix A: Sociology

#### Cluster 1

abbreviation	publication title
Avery(2002)	Avery, R. B., & Rendall, M. S. (2002). Lifetime Inheritances of Three Generations of Whites and Blacks. <i>American Journal of Sociology</i> , 107, 1300-1346.
Beckert(2008)	Beckert, J. (2008). <i>Inherited Wealth</i> . Princeton: Princeton University Press.
Bernheim(1985)	Bernheim, B. D., Shleifer, A., & Summers, L. H. (1985). The Strategic Bequest Motive. <i>Journal of Political Economy</i> , 93, 1045-1076.
Blau(1967)	Blau, P. M., & Duncan, O. D. (1967). <i>The American Occupational Structure</i> . New York: Wiley & Sons.
BlauF(1990)	Blau, F. D., & Graham, J. W. (1990). Black-White Differences in Wealth and Asset Composition. <i>The Quarterly Journal of Economics</i> , 105, 321-329.
Campbell(2006)	Campbell, L. A., & Kaufman, R. L. (2006). Racial differences in household wealth: Beyond Black and White. <i>Research in Social Stratification and Mobility</i> , 24, 131-152.
Conley(2001a)	Conley, D. (2001). Capital for College: Parental Assets and Postsecondary Schooling. <i>Sociology of Education</i> , 74, 59-72.
Conley(2001b)	Conley, D. (2001). Decomposing the Black-White Wealth Gap: The Role of Parental Resources, Inheritance, and Investment Dynamics. <i>Sociological Inquiry</i> , 71, 39-66.
Elmelech(2008)	Elmelech, Y. (2008). <i>Transmitting inequality: wealth and the American family</i> . Lanham: Rowman & Littlefield Publishers.
Engel(1985)	Engel, B. (1985). Stetige und diskrete private Transfers: Zur Bedeutung von Erbschaften und privaten Unterhaltsleistungen für die Einkommens- und Vermögensverteilung. In R. Hauser, & B. Engel (Eds.), <i>Sozialer Sicherung und Einkommensverteilung. Empirische Analysen für die Bundesrepublik Deutschland</i> (pp. 239-253). Frankfurt a. M.: Campus.
Gale(1994)	Gale, W. G., & Scholz, J. K. (1994). Intergenerational Transfers and the Accumulation of Wealth. <i>Journal of Economic Perspectives</i> , 8, 145-160.
Hamnett(1991)	Hamnett, C. (1991). A Nation of Inheritors? Housing Inheritance, Wealth and Inequality in Britain. <i>Journal of Social Policy</i> , 20, 509-536.
Hao(2004)	Hao, L. (2004). Wealth of Immigrant and Native-Born Americans. <i>International Migration Review</i> , 38, 518-546.
Hao(2007)	Hao, L. (2007). <i>Color lines, country lines: race, immigration, and wealth stratification in America</i> . New York: Russell Sage.
Henretta(1984)	Henretta, J. C. (1984). Parental Status and Child's Home Ownership. <i>American Sociological Review</i> , 49, 131-140.
Keister(2000a)	Keister, L. A., & Moller, S. (2000). Wealth Inequality in the United States. <i>Annual Review of Sociology</i> , 26, 63-81.
Keister(2000b)	Keister, L. A. (2000). Race and Wealth Inequality: The Impact of Racial Differences in Asset Ownership on the Distribution of Household Wealth. <i>Social Science Research</i> , 29, 477-502.
Keister(2003b)	Keister, L. A. (2003). Religion and Wealth: The Role of Religious Affiliation and Participation in Early Adult Asset Accumulation. <i>Social Forces</i> , 82, 175-207.
Keister(2004)	Keister, L. A. (2004). Race, Family Structure, and Wealth: The Effect of Childhood Family on Adult Asset Ownership. <i>Sociological Perspectives</i> , 47, 161-187.

Keister(2014)	Keister, L. A. (2014). The One Percent. <i>Annual Review of Sociology</i> , 40, 347-367.
Kotlikoff(1981)	Kotlikoff, L. J., & Summers, L. H. (1981). The Role of Intergenerational Transfers in Aggregate Capital Accumulation. <i>Journal of Political Economy</i> , 89, 706-732.
Lauterbach(1996)	Lauterbach, W., & Lüscher, K. (1996). Erben und die Verbundenheit der Lebensverläufe von Familienmitgliedern. <i>Kölner Zeitschrift für Soziologie und Sozialpsychologie</i> , 48, 66-95.
Link(1995)	Link, B. G., & Phelan, J. (1995). Social Conditions as Fundamental Causes of Disease. <i>Journal of Health and Social Behavior</i> , 35, 80-94.
Menchik(1997)	Menchik, P. L., & Jianakoplos, N. A. (1997). Black-White Wealth Inequality: Is Inheritance the Reason? <i>Economic Inquiry</i> , 35, 428-442.
Menchik(1998)	Menchik, P. L., & Jianakoplos, N. A. (1998). Economics of Inheritance. In R. K. Miller, & S. J. McNamee (Eds.), <i>Inheritance and Wealth in America</i> (pp. 45-59). New York: Plenum Press.
Modigliani(1988)	Modigliani, F. (1988). The Role of Intergenerational Transfers and Life Cycle Saving in the Accumulation of Wealth. <i>Journal of Economic Perspectives</i> , 2, 15-40.
Munro(1988)	Munro, M. (1988). Housing Wealth and Inheritance. <i>Journal of Social Policy</i> , 17, 417-436.
Nee(1989)	Nee, V. (1989). A Theory of Market Transition: From Redistribution to Markets in State Socialism. <i>American Sociological Review</i> , 54, 663-681.
Orr(2003)	Orr, A. J. (2003). Black-White Differences in Achievement: The Importance of Wealth. <i>Sociology of Education</i> , 76, 281-304.
Saunders(1990)	Saunders, P. (1990). <i>A Nation of Home Owners</i> . London; Boston: Unwin Hyman.
Schlomann(1992)	Schlomann, H. (1992). <i>Vermögensverteilung und private Altersvorsorge</i> . Frankfurt a. M.: Campus.
Semyonov(2011)	Semyonov, M., & Lewin-Epstein, N. (2011). Wealth Inequality: Ethnic Disparities in Israeli Society. <i>Social Forces</i> , 89, 935-959.
Shapiro(2004)	Shapiro, T. M. (2004). <i>The Hidden Cost of Being African American: How Wealth Perpetuates Inequality</i> . Oxford: Oxford University Press.
Spilerman(2000)	Spilerman, S. (2000). Wealth and Stratification Processes. <i>Annual Review of Sociology</i> , 26, 497-524.
Spilerman(2004)	Spilerman, S. (2004). The Impact of Parental Wealth on Early Living Standards in Israel. <i>American Journal of Sociology</i> , 110, 92-122.
Szydlík(1999)	Szydlík, M. (1999). Erben in der Bundesrepublik Deutschland: Zum Verhältnis von familiärer Solidarität und sozialer Ungleichheit. <i>Kölner Zeitschrift für Soziologie und Sozialpsychologie</i> , 51, 80-104.
Szydlík(2004)	Szydlík, M. (2004). Inheritance and Inequality: Theoretical Reasoning and Empirical Evidence. <i>European Sociological Review</i> , 20, 31-45.
Wilhelm(2001)	Wilhelm, M. O. (2001). The Role of Intergenerational Transfers in Spreading Asset Ownership. In T. M. Shapiro, & M. L. Oliver (Eds.), <i>Assets for the Poor: The Benefits of Spreading Asset Ownership</i> (pp. 132-162). New York: Russell Sage Foundation.
Wolff(1998)	Wolff, E. N. (1998). Recent Trends in the Size Distribution of Household Wealth. <i>The Journal of Economic Perspectives</i> , 12, 131-150.
Wolff(2002)	Wolff, E. N. (2002). Inheritances and Wealth Inequality, 1989–1998. <i>American Economic Review</i> , 92, 260-264.

## Cluster 2

abbreviation	publication title
Alba(1992)	Alba, R. D., & Logan, J. R. (1992). Assimilation and Stratification in the Homeownership Patterns of Racial and Ethnic Groups. <i>International Migration Review</i> , 26, 1314-1341.
Bonilla-Silva(1997)	Bonilla-Silva, E. (1997). Rethinking Racism: Toward a Structural Interpretation. <i>American Sociological Review</i> , 62, 465-480.
Conley(1999)	Conley, D. (1999). <i>Being Black, Living in the Red: Race, Wealth and Social Policy in America</i> . Los Angeles: University of California Press.
Flippen(2001)	Flippen, C. A. (2001). Racial and Ethnic Inequality in Homeownership and Housing Equity. <i>The Sociological Quarterly</i> , 42, 121-149.
Flippen(2004)	Flippen, C. (2004). Unequal Returns to Housing Investments? A Study of Real Housing Appreciation among Black, White, and Hispanic Households. <i>Social Forces</i> , 82, 1523-1551.
Henretta(1979)	Henretta, J. C. (1979). Race Differences in Middle Class Lifestyle: The Role of Home Ownership. <i>Social Science Research</i> , 8, 63-78.
Horton(1992)	Horton, H. D. (1992). Race and Wealth: A Demographic Analysis of Black Homeownership. <i>Sociological Inquiry</i> , 62, 480-489.
Jackman(1980)	Jackman, M. R., & Jackman, R. W. (1980). Racial Inequalities in Home Ownership. <i>Social Forces</i> , 58, 1221-1234.
Jackson(1985)	Jackson, K. T. (1985). <i>Crabgrass Frontier: The Suburbanization of the United States</i> . New York, NY: Oxford University Press.
Krivo(1986)	Krivo, L. J. (1986). Home Ownership Differences between Hispanics and Anglos in the United States. <i>Social Problems</i> , 33, 319-334.
Krivo(1995)	Krivo, L. J. (1995). Immigrant Characteristics and Hispanic-Anglo Housing Inequality. <i>Demography</i> , 32, 599-615.
Krivo(2004)	Krivo, L. J., & Kaufman, R. L. (2004). Housing and Wealth Inequality: Racial-Ethnic Differences in Home Equity in the United States. <i>Demography</i> , 41, 585-605.
Massey(1993)	Massey, D. S., & Denton, N. A. (1993). <i>American Apartheid: Segregation and the Making of the Underclass</i> . Cambridge, Mass.: Harvard University Press.
Oliver(1995)	Oliver, M. L., & Shapiro, T. M. (1995). <i>Black Wealth/White Wealth: A New Perspective on Racial Inequality</i> . New York: Routledge.
Omi(1994)	Omi, M., & Winant, H. (1994). <i>Racial Formation in the United States: From the 1960s to the 1990s</i> (2nd ed.). New York: Routledge.
Pager(2003)	Pager, D. (2003). The Mark of a Criminal Record. <i>American Journal of Sociology</i> , 108, 937-975.
Parcel(1982)	Parcel, T. L. (1982). Wealth Accumulation of Black and White Men: The Case of Housing Equity. <i>Social Problems</i> , 30, 199-211.
Rosenbaum(1996)	Rosenbaum, E. (1996). Racial/Ethnic Differences in Home Ownership and Housing Quality, 1991. <i>Social Problems</i> , 43, 403-426.
Rugh(2010)	Rugh, J. S., & Massey, D. S. (2010). Racial Segregation and the American Foreclosure Crisis. <i>American Sociological Review</i> , 75, 629-651.
Smith(1995)	Smith, J. P. (1995). Racial and Ethnic Differences in Wealth in the Health and Retirement Study. <i>The Journal of Human Resources</i> , 30, 158-183.
Solon(1992)	Solon, G. (1992). Intergenerational Income Mobility in the United States. <i>The American Economic Review</i> , 82, 393-408.
Stack(1974)	Stack, C. B. (1974). <i>All Our Kin: Strategies for Survival in a Black Community</i> . New York: Harper & Row.

Wilson(1987)	Wilson, W. J. (1987). <i>The Truly Disadvantaged: The Inner City, the Underclass, and Public Policy</i> . Chicago: University of Chicago Press.
Wolff(1995)	Wolff, E. N. (1995). <i>Top Heavy: A Study of the Increasing Inequality of Wealth in America</i> . New York: Twentieth Century Fund Press.
Yinger(1995)	Yinger, J. (1995). <i>Closed Doors, Opportunities Lost: The Continuing Costs of Housing Discrimination</i> . New York: Russell Sage Foundation.

### Cluster 3

abbreviation	publication title
Alderson(2002)	Alderson, A. S., & Nielsen, F. (2002). Globalization and the Great U-Turn: Income Inequality Trends in 16 OECD Countries. <i>American Journal of Sociology</i> , 107, 1244-1299.
Angle(1986)	Angle, J. (1986). The Surplus Theory of Social Stratification and the Size Distribution of Personal Wealth. <i>Social Forces</i> , 65, 293-326.
Atkinson(2011)	Atkinson, A. B., Piketty, T., & Saez, E. (2011). Top Incomes in the Long Run of History. <i>Journal of Economic Literature</i> , 49, 3-71.
Bartels(2008)	Bartels, L. M. (2008). <i>Unequal Democracy: The Political Economy of the New Gilded Age</i> . New York: Russell Sage Foundation.
Becker(1964)	Becker, G. S. (1964). <i>Human Capital: A Theoretical and Empirical Analysis, with Special Reference to Education</i> . Chicago: University of Chicago Press.
Bourdieu(1984)	Bourdieu, P. (1984). <i>Distinction: A Social Critique of the Judgement of Taste</i> . Cambridge, Mass.: Harvard University Press.
Coleman(1990)	Coleman, J. S. (1990). <i>Foundations of Social Theory</i> . Cambridge, Mass.: Belknap Press of Harvard University Press.
DiPrete(2006)	DiPrete, T. A., & Eirich, G. M. (2006). Cumulative Advantage as a Mechanism for Inequality: A Review of Theoretical and Empirical Developments. <i>Annual Review of Sociology</i> , 32, 271-297.
Downey(1995)	Downey, D. B. (1995). When Bigger Is Not Better: Family Size, Parental Resources, and Children's Educational Performance. <i>American Sociological Review</i> , 60, 746-761.
Erikson(1992)	Erikson, R., & Goldthorpe, J. H. (1992). <i>The Constant Flux: A Study of Class Mobility in Industrial Societies</i> . Oxford: Oxford University Press.
Goldthorpe(1980)	Goldthorpe, J. H., Llewellyn, C., & Payne, C. (1980). <i>Social Mobility and Class Structure in Modern Britain</i> . Oxford; New York: Oxford University Press.
Hao(1996)	Hao, L. (1996). Family Structure, Private Transfers, and the Economic Well-Being of Families with Children. <i>Social Forces</i> , 75, 269-292.
Keister(2000c)	Keister, L. A. (2000). <i>Wealth in America: Trends in Wealth Inequality</i> . New York, Mass.: Cambridge University Press.
Keister(2003a)	Keister, L. A. (2003). Sharing the Wealth: The Effect of Siblings on Adults' Wealth. <i>Demography</i> , 40(3), 521-542.
Keister(2005)	Keister, L. A. (2005). <i>Getting Rich: America's New Rich and How They Got That Way</i> . Cambridge: Cambridge University Press.
Kluegel(1986)	Kluegel, J. R., & Smith, E. R. (1986). <i>Beliefs about Inequality: Americans' Views of What Is and What Ought to Be</i> . New York: A. de Gruyter.
McCall(2010)	McCall, L., & Percheski, C. (2010). Income Inequality: New Trends and Research Directions. <i>Annual Review of Sociology</i> , 36, 329-347.
McCloud(2011)	McCloud, L., & Dwyer, R. E. (2011). The Fragile American: Hardship and Financial Troubles in the 21st Century. <i>The Sociological Quarterly</i> , 52, 13-35.

Neckerman(2007)	Neckerman, K. M., & Torche, F. (2007). Inequality: Causes and Consequences. <i>Annual Review of Sociology</i> , 33, 335-357.
Piketty(2003)	Piketty, T., & Saez, E. (2003). Income Inequality in the United States, 1913-1998. <i>The Quarterly Journal of Economics</i> , 118, 1-41.
Piketty(2006)	Piketty, T., & Saez, E. (2006). The Evolution of Top Incomes: A Historical and International Perspective. <i>American Economic Review</i> , 96, 200-205.
Sandefur(1999)	Sandefur, G. D., & Wells, T. (1999). Does Family Structure Really Influence Educational Attainment? <i>Social Science Research</i> , 28, 331-357.
Swidler(1986)	Swidler, A. (1986). Culture in Action: Symbols and Strategies. <i>American Sociological Review</i> , 51, 273-286..
Zagorsky(2005)	Zagorsky, J. L. (2005). Marriage and Divorce's Impact on Wealth. <i>Journal of Sociology</i> , 41, 406-424.

#### Cluster 4

abbreviation	publication title
Alesina(2004)	Alesina, A., Di Tella, R., & MacCulloch, R. (2004). Inequality and Happiness: Are Europeans and Americans different? <i>Journal of Public Economics</i> , 88, 2009-2042.
Banchflower(2004)	Blanchflower, D. G., & Oswald, A. J. (2004). Well-Being Over Time in Britain and the USA. <i>Journal of Public Economics</i> , 88, 1359-1386.
Clark(2008)	Clark, A. E., Frijters, P., & Shields, M. A. (2008). Relative Income, Happiness, and Utility: An Explanation for the Easterlin Paradox and Other Puzzles. <i>Journal of Economic Literature</i> , 46, 95-144.
Diener(1984)	Diener, E. (1984). Subjective Well-Being. <i>Psychological Bulletin</i> , 95, 542-575.
Diener(1999)	Diener, E., Suh, E. M., Lucas, R. E., & Smith, H. L. (1999). Subjective Well-Being: Three Decades of Progress. <i>Psychological Bulletin</i> , 125, 276-302.
Easterlin(1974)	Easterlin, R. A. (1974). Does Economic Growth Improve the Human Lot? Some Empirical Evidence. In P. A. David, & M. W. Reder (Eds.), <i>Nations and Households in Economic Growth: Essays in Honor of Moses Abramovitz</i> (pp. 89-125). New York: Academic Press.
Easterlin(1995)	Easterlin, R. A. (1995). Will Raising the Incomes of All Increase the Happiness of All? <i>Journal of Economic Behavior &amp; Organization</i> , 27, 35-47.
Easterlin(2001)	Easterlin, R. A. (2001). Income and Happiness: Towards a Unified Theory. <i>The Economic Journal</i> , 111, 465-484.
Epsing-Andersen(1990)	Epsing-Andersen, G. (1990). <i>The Three Worlds of Welfare Capitalism</i> . Princeton, N.J: Princeton University Press.
Frey(2002)	Frey, B. S., & Stutzer, A. (2002). What Can Economists Learn from Happiness Research? <i>Journal of Economic Literature</i> , 40, 402-435..
Hagerty(2003)	Hagerty, M. R., & Veenhoven, R. (2003). Wealth and Happiness Revisited - Growing National Income Does Go with Greater Happiness. <i>Social Indicators Research</i> , 64(1), 1-27.
Henretta(1978)	Henretta, J. C., & Campbell, R. T. (1978). Net Worth as an Aspect of Status. <i>American Journal of Sociology</i> , 83, 1204-1223.
OECD(2011)	OECD (2011). <i>Divided We Stand: Why Inequality Keeps Rising</i> . Paris: OECD.
Oliver(1995)	Oliver, M. L., & Shapiro, T. M. (1995). <i>Black Wealth/White Wealth: A New Perspective on Racial Inequality</i> . New York: Routledge.
Oswald(1997)	Oswald, A. J. (1997). Happiness and Economic Performance. <i>The Economic Journal</i> , 107, 1815-1831.

Piketty(2014)	Piketty, T. (2014). <i>Capital in the Twenty-First Century</i> . Cambridge, Mass.: The Belknap Press of Harvard University Press.
Putnam(2000)	Putnam, R. D. (2000). <i>Bowling Alone: The Collapse and Revival of American Community</i> . New York, NY: Simon & Schuster.
Stiglitz(2012)	Stiglitz, J. E. (2012). <i>The Price of Inequality: How Today's Divided Society Endangers Our Future</i> . New York: W.W. Norton & Co.
Wilkinson(1996)	Wilkinson, R. G. (1996). <i>Unhealthy Societies: The Afflictions of Inequality</i> . London; New York: Routledge.
Wilkinson(2006)	Wilkinson, R. G., & Pickett, K. E. (2006). Income Inequality and Population Health: A Review and Explanation of the Evidence. <i>Social Science &amp; Medicine</i> , 62, 1768-1784.
Wilkinson(2009)	Wilkinson, R. G., & Pickett, K. E. (2009). Income Inequality and Social Dysfunction. <i>Annual Review of Sociology</i> , 35, 493-511.
Wilkinson(2010)	Wilkinson, R. G., & Pickett, K. (2010). <i>The Spirit Level: Why Equality is Better for Everyone</i> . London: Penguin Books.

Appendix B: Economics

Cluster 1

abbreviation	publication title
Atkinson(1978)	Atkinson, A. B., & Harrison, A. J. (1978). <i>Distribution of Personal Wealth in Britain</i> . Cambridge; New York: Cambridge University Press.
Atkinson(2007)	Atkinson, A. B., & Piketty, T., eds., (2007). <i>Top Incomes Over the 20th Century: A Contrast Between Continental European and English-Speaking Countries</i> . Oxford; New York: Oxford University Press.
Atkinson(2011)	Atkinson, A. B., Piketty, T., & Saez, E. (2011). Top Incomes in the Long Run of History. <i>Journal of Economic Literature</i> , 49, 3-71.
Blau(1990)	Blau, F. D., & Graham, J. W. (1990). Black-White Differences in Wealth and Asset Composition. <i>The Quarterly Journal of Economics</i> , 105, 321-339.
Browning(1996)	Browning, M., & Lusardi, A. (1996). Household Saving: Micro Theories and Micro Facts. <i>Journal of Economic Literature</i> , 34, 1797-1855.
Charles(2003)	Charles, Kerwin K., & Hurst, E. (2003). The Correlation of Wealth Across Generations. <i>Journal of Political Economy</i> , 111, 1155-1182.
Davies(2000)	Davies, J. B., & Shorrocks, A. F. (2000). The Distribution of Wealth. In A. Atkinson & F. Bourguignon (Eds.). <i>Handbook of Income Distribution</i> (Vol. 1, pp. 605-675). Amsterdam: Elsevier.
DiNardo(1996)	DiNardo, J., Fortin, N. M., & Lemieux, T. (1996). Labor Market Institutions and the Distribution of Wages, 1973-1992: A Semiparametric Approach. <i>Econometrica</i> , 64, 1001-1044.
Edlund(2009)	Edlund, L., & Kopczuk, W. (2009). Women, Wealth, and Mobility. <i>American Economic Review</i> , 99, 146-178.
Feldstein(1976)	Feldstein, M. (1976). Social Security and the Distribution of Wealth. <i>Journal of the American Statistical Association</i> , 71, 800-807.
Friedman(1957)	Friedman, M. (1957). <i>A Theory of the Consumption Function</i> . Princeton, NJ: Princeton University Press.
Gollier(2001)	Gollier, C. (2001). Wealth Inequality and Asset Pricing. <i>The Review of Economic Studies</i> , 68, 181-203.
Hurst(1998)	Hurst, E., Luoh, M. C., Stafford, F. P., & Gale, W. G. (1998). The Wealth Dynamics of American Families, 1984-94. <i>Brookings Papers on Economic Activity</i> , 1998, 267-337.
Jansson(1988)	Jansson, K., & Johansson, S. (1988). <i>Formogenhetsfordelningen 1975-1987</i> . Stockholm: Statistiska Centralbyrin.
Juhn(1993)	Juhn, C., Murphy, K. M., & Pierce, B. (1993). Wage Inequality and the Rise in Returns to Skill. <i>Journal of Political Economy</i> , 101, 410-442.
Juster(1999)	Juster, F., Smith, J., & Stafford, F. (1999). The Measurement and Structure of Household Wealth. <i>Labour Economics</i> , 6, 253-275.
Katz(1992)	Katz, L. F., & Murphy, K. M. (1992). Changes in Relative Wages, 1963-1987: Supply and Demand Factors. <i>The Quarterly Journal of Economics</i> , 107, 35-78.
Kopczuk(2004)	Kopczuk, W., & Saez, E. (2004). Top Wealth Shares in the United States, 1916-2000: Evidence from Estate Tax Returns. <i>National Tax Journal</i> , LVII, 445-487.
Kopczuk(2015)	Kopczuk, W. (2015). What Do We Know about the Evolution of Top Wealth Shares in the United States? <i>Journal of Economic Perspectives</i> , 29, 47-66.
Kuznets(1953)	Kuznets, S. (1953). <i>Shares of Upper Income Groups in Income and Savings</i> . New York: National Bureau of Economic Research.

Lampman(1962)	Lampman, R. J. (1962). <i>The Share of Top Wealth-Holders in National Wealth</i> . Princeton: Princeton University Press.
Maddison(2003)	Maddison, A. (2003). <i>The World Economy: Historical Statistics</i> . Paris: OECD.
Menchik(1997)	Menchik, P. L., & Jianakoplos, N. A. (1997). Black-White Wealth Inequality: Is Inheritance the Reason? <i>Economic Inquiry</i> , 35, 428-442.
Mookherjee (1982)	Mookherjee, D., & Shorrocks, A. (1982). A Decomposition Analysis of the Trend in UK Income Inequality. <i>The Economic Journal</i> , 92, 886-902.
OECD(2008)	OECD (2008). <i>Growing unequal? income distribution and poverty in OECD countries</i> . Paris: OECD.
Piketty(2003a)	Piketty, T. (2003). Income Inequality in France, 1901–1998. <i>Journal of Political Economy</i> , 111, 1004-1042..
Piketty(2003b)	Piketty, T., & Saez, E. (2003). Income Inequality in the United States, 1913-1998. <i>The Quarterly Journal of Economics</i> , 118, 1-41.
Piketty(2006)	Piketty, T., Postel-Vinay, G., & Rosenthal, J.-L. (2006). Wealth Concentration in a Developing Economy: Paris and France, 1807–1994. <i>American Economic Review</i> , 96, 236-256.
Piketty(2014a)	Piketty, T., & Zucman, G. (2014). Capital is Back: Wealth-Income Ratios in Rich Countries 1700–2010. <i>The Quarterly Journal of Economics</i> , 129, 1255-1310.
Piketty(2014b)	Piketty, T. (2014). <i>Capital in the Twenty-First Century</i> . Cambridge, Mass.: The Belknap Press of Harvard University Press.
Rodriguez(2002)	Rodriguez, S. B., Díaz-Giménez, J., Quadrini, V., & Ríos-Rull, J.-V. (2002). Updated Facts on the U.S. Distributions of Earnings, Income and Wealth. <i>Quarterly Review</i> , 26, 2-35.
Rothschild(1970)	Rothschild, M., & Stiglitz, J. E. (1970). Increasing Risk: I. A Definition. <i>Journal of Economic Theory</i> , 2, 225-243.
Saez(2014)	Saez, E., & Zucman, G. (2014). Wealth Inequality in the United States since 1913: Evidence from Capitalized Income Tax Data. <i>NBER Working Paper, No. 20625</i> .
Shorrocks(1982)	Shorrocks, A. F. (1982). Inequality Decomposition by Factor Components. <i>Econometrica</i> , 50, 193-211.
Sierminska(2006)	Sierminska, E., Brandolini, A., & Smeeding, T. M. (2006). The Luxembourg Wealth Study – A cross-country comparable database for household wealth research. <i>The Journal of Economic Inequality</i> , 4, 375-383.
Weisbrod(1968)	Weisbrod, B. A., & Hansen, L. (1968). An Income-Net Worth Approach to Measuring Economic Welfare. <i>The American Economic Review</i> , 58, 1315-1329.
Wolff(1998)	Wolff, E. N. (1998). Recent Trends in the Size Distribution of Household Wealth. <i>Journal of Economic Perspectives</i> , 12, 131-150.

## Cluster 2

abbreviation	publication title
Atack(1981)	Atack, J., & Bateman, F. (1981). Egalitarianism, Inequality, and Age: The Rural North in 1860. <i>Journal of Economic History</i> , 41, 85-93.
Atkinson(1970)	Atkinson, A. B. (1970). On the Measurement of Inequality. <i>Journal of Economic Theory</i> , 2, 244-263.
Atkinson(1971)	Atkinson, A. B. (1971). The Distribution of Wealth and the Individual Life-Cycle. <i>Oxford Economic Papers</i> , 23, 239-254.
Atkinson(2011)	Atkinson, A. B., Piketty, T., & Saez, E. (2011). Top Incomes in the Long Run of History. <i>Journal of Economic Literature</i> , 49, 3-71.



Conley(1994)	Conley, T. G., & Galenson, D. W. (1994). Quantile Regression Analysis of Censored Wealth Data. <i>Historical Methods: A Journal of Quantitative and Interdisciplinary History</i> , 27, 149-165.
Davies(1982)	Davies, J. B. (1982). The Relative Impact of Inheritance and other Factors on Economic Inequality. <i>The Quarterly Journal of Economics</i> , 97, 471-498.
Ferrie(1994)	Ferrie, J. P. (1994). The Wealth Accumulation of Antebellum European Immigrants to the U.S. 1840-1860. <i>Journal of Economic History</i> , 54, 1-33.
Galenson(1991)	Galenson, D. (1991). Economic Opportunity on the Urban Frontier: Nativity, Work, and Wealth in Early Chicago. <i>The Journal of Economic History</i> , 51, 581-603.
Harbury(1962)	Harbury, C. D. (1962). Inheritance and the Distribution of Personal Wealth in Britain. <i>The Economic Journal</i> , 72, 845-868.
Harbury(1973)	Harbury, C. D., & McMahon, P. C. (1973). Inheritance and the Characteristics of Top Wealth Leavers in Britain. <i>The Economic Journal</i> , 83, 810-833.
Harbury(1979)	Harbury, C. D., & Hitchens, D. M. W. N. (1979). <i>Inheritance and Wealth Inequality in Britain</i> . Hemel Hempstead: Allen and Unwin.
Herscovici(1993)	Herscovici, S. (1993). The Distribution of Wealth in Nineteenth Century Boston: Inequality among Natives and Immigrants, 1860. <i>Explorations in Economic History</i> , 30, 321-335.
Kessler(1989)	Kessler, D., & Masson, A. (1989). Bequest and Wealth Accumulation: Are Some Pieces of the Puzzle Missing? <i>Journal of Economic Perspectives</i> , 3, 141-152.
Kotlikoff(1988)	Kotlikoff, L. J. (1988). Intergenerational Transfers and Savings. <i>Journal of Economic Perspectives</i> , 2, 41-58.
Levy(1992)	Levy, F., & Murnane, R. (1992). U.S. Earnings Levels and Earnings Inequality: A Review of Recent Trends and Proposed Explanations. <i>Journal of Economic Literature</i> , 30, 1333-1381.
Menchik(1979)	Menchik, P. L. (1979). Inter-generational Transmission of Inequality: An Empirical Study of Wealth Mobility. <i>Economica</i> , 46, 349-362.
Menchik(1980)	Menchik, P. L. (1980). Primogeniture, Equal Sharing, and the U.S. Distribution of Wealth. <i>The Quarterly Journal of Economics</i> , 94, 299-316.
Menchik(1983)	Menchik, P. L., & David, M. (1983). Income Distribution, Lifetime Savings, and Bequests. <i>The American Economic Review</i> , 73, 672-690.
Mirer(1979)	Mirer, T. W. (1979). The Wealth-Age Relation among the Aged. <i>American Economic Review</i> , 69, 435-443.
Modigliani(1988)	Modigliani, F. (1988). The Role of Intergenerational Transfers and Life Cycle Saving in the Accumulation of Wealth. <i>Journal of Economic Perspectives</i> , 2, 15-40.
Oulton(1976)	Oulton, N. (1976). Inheritance and the Distribution of Wealth. <i>Oxford Economic Papers</i> , 28, 86-101.
Pope(1989)	Pope, C. (1989). Households on the American Frontier: The Distribution of Income and Wealth in Utah 1850-1990. In D. Galenson (Ed.), <i>Markets in History: Economic Studies of the Past</i> (pp. 148-189). New York, NY: Cambridge University Press.
Projector(1966)	Projector, D. S., & Weiss, G. S. (1966). <i>Survey of Financial Characteristics of Consumers</i> . Washington, D.C.: Board of Governors, Federal Reserve System.
Soltow(1975)	Soltow, L. (1975). <i>Men and Wealth in the United States, 1850-1870</i> . New Haven; London: Yale University Press.
Steckel(1990)	Steckel, R. H. (1990). Poverty and Prosperity: A Longitudinal Study of Wealth Accumulation, 1850-1860. <i>The Review of Economics and Statistics</i> , 72, 275-285.
Stiglitz(1969)	Stiglitz, J. E. (1969). Distribution of Income and Wealth Among Individuals. <i>Econometrica</i> , 37, 382-397.
Tomes(1981)	Tomes, N. (1981). The Family, Inheritance, and the Intergenerational Transmission of Inequality. <i>Journal of Political Economy</i> , 89, 928-958.

Wedgwood(1929)	Wedgwood, J. (1929). <i>The Economics of Inheritance</i> . London: Routledge.
Wolff(1987)	Wolff, E. N. (1987). <i>International Comparisons of the Distribution of Household Wealth</i> . New York: Oxford University Press.
Wolff(1992)	Wolff, E. N. (1992). Changing Inequality of Wealth. <i>American Economic Review</i> , 82, 552-558.
Wolff(1994)	Wolff, E. N. (1994). Trends of Household Wealth in the United States, 1962-83 and 1983-89. <i>Review of Income and Wealth</i> , 40, 143-174.
Wolff(1995)	Wolff, E. N. (1995). <i>Top Heavy. A Study of the Increasing Inequality of Wealth in America</i> . New York: The Twentieth Century Fund Press.
Wolff(2002)	Wolff, E. N. (2002). Inheritances and Wealth Inequality, 1989–1998. <i>American Economic Review</i> , 92, 260-264.

### Cluster 3

abbreviation	publication title
Altonji(1997)	Altonji, Joseph G., Hayashi, F., & Kotlikoff, Laurence J. (1997). Parental Altruism and Inter Vivos Transfers: Theory and Evidence. <i>Journal of Political Economy</i> , 105, 1121-1166.
Attanasio(1999)	Attanasio, O. P., Banks, J., Meghir, C., & Weber, G. (1999). Humps and Bumps in Lifetime Consumption. <i>Journal of Business &amp; Economic Statistics</i> , 17, 22-35.
Auerbach(1987)	Auerbach, A. J., & Kotlikoff, L. J. (1987). <i>Dynamic fiscal policy</i> . Cambridge; New York: Cambridge University Press.
Barro(1974)	Barro, R. J. (1974). Are Government Bonds Net Wealth? <i>Journal of Political Economy</i> , 82, 1095-1117.
Blanchard(1985)	Blanchard, O. J. (1985). Debt, Deficits, and Finite Horizons. <i>Journal of Political Economy</i> , 93, 223-247..
Blinder(1973)	Blinder, A. S. (1973). A Model of Inherited Wealth. <i>The Quarterly Journal of Economics</i> , 87, 608-626.
Cagetti(2003)	Cagetti, M. (2003). Wealth Accumulation over the Life-Cycle and Precautionary Savings. <i>Journal of Business &amp; Economic Statistics</i> , 21, 339-353.
Carroll(1997)	Carroll, C. D. (1997). Buffer-Stock Saving and the Life Cycle/Permanent Income Hypothesis. <i>The Quarterly Journal of Economics</i> , 112, 1-55..
Gale(1994)	Gale, W. G., & Scholz, J. K. (1994). Intergenerational Transfers and the Accumulation of Wealth. <i>The Journal of Economic Perspectives</i> , 8, 145-160.
Gokhale(2001)	Gokhale, J., Kotlikoff, L. J., Sefton, J., & Weale, M. (2001). Simulating the Transmission of Wealth Inequality via Bequests. <i>Journal of Public Economics</i> , 79, 93-128
Gourinchas(2002)	Gourinchas, P.-O., & Parker, J. A. (2002). Consumption Over the Life Cycle. <i>Econometrica</i> , 70, 47-89.
Hanse(1993)	Hanse, G. D. (1993). The Cyclical and Secular Behaviour of the Labour Input: Comparing Efficiency Units and Hours Worked. <i>Journal of Applied Econometrics</i> , 8, 71-80.
Hubbard(1995)	Hubbard, R. G., Skinner, J., & Zeldes, S. P. (1995). Precautionary Saving and Social Insurance. <i>Journal of Political Economy</i> , 103, 360-399.
Huggett(1996)	Huggett, M. (1996). Wealth Distribution in Life-Cycle Economies. <i>Journal of Monetary Economics</i> , 38, 469-494.
Kotlikoff(1981)	Kotlikoff, L. J., & Summers, L. H. (1981). The Role of Intergenerational Transfers in Aggregate Capital Accumulation. <i>Journal of Political Economy</i> , 89, 706-732.
Kotlikoff(1999)	Kotlikoff, L. J., Smetters, K., & Walliser, J. (1999). Privatizing Social Security in the United

	States—Comparing the Options. <i>Review of Economic Dynamics</i> , 2, 532-574.
Laitner(1992)	Laitner, J. (1992). Random Earnings Differences, Lifetime Liquidity Constraints, and Altruistic Intergenerational Transfers. <i>Journal of Economic Theory</i> , 58, 135-170.
Lillard(1978)	Lillard, L. A., & Willis, R. J. (1978). Dynamic Aspects of Earning Mobility. <i>Econometrica</i> , 46, 985-1012.
Loury(1981)	Loury, G. C. (1981). Intergenerational Transfers and the Distribution of Earnings. <i>Econometrica</i> , 49, 843-867.
Quadrini(1997)	Quadrini, V., & Ríos-Rull, J.-V. (1997). Understanding the U.S. distribution of wealth. <i>Quarterly Review</i> , 21, 22-36.
Quadrini(1999)	Quadrini, V. (1999). The Importance of Entrepreneurship for Wealth Concentration and Mobility. <i>Review of Income and Wealth</i> , 45, 1-19.
Quadrini(2000)	Quadrini, V. (2000). Entrepreneurship, Saving, and Social Mobility. <i>Review of Economic Dynamics</i> , 3, 1-40.
Solon(1992)	Solon, G. (1992). Intergenerational Income Mobility in the United States. <i>The American Economic Review</i> , 82, 393-408.
Stokey(1995)	Stokey, N. L., & Rebelo, S. (1995). Growth Effects of Flat-Rate Taxes. <i>Journal of Political Economy</i> , 103, 519-550.
Tauchen(1986)	Tauchen, G. (1986). Finite State Markov-Chain Approximations to Univariate and Vector Autoregressions. <i>Economics Letters</i> , 20, 177-181.
Tauchen(1991)	Tauchen, G., & Hussey, R. (1991). Quadrature-Based Methods for Obtaining Approximate Solutions to Nonlinear Asset Pricing Models. <i>Econometrica</i> , 59, 371-396.
Yaari(1965)	Yaari, M. E. (1965). Uncertain Lifetime, Life Insurance, and the Theory of the Consumer. <i>The Review of Economic Studies</i> , 32, 137-150.
Zimmerman(1992)	Zimmerman, D. (1992). Regression toward Mediocrity in Economic Stature. <i>American Economic Review</i> , 82, 409-429.

#### Cluster 4

abbreviation	publication title
Aghion(1997)	Aghion, P., & Bolton, P. (1997). A Theory of Trickle-Down Growth and Development. <i>The Review of Economic Studies</i> , 64, 151-172.
Aghion(1999)	Aghion, P., Caroli, E., & García-Peñalosa, C. (1999). Inequality and Economic Growth: The Perspective of the New Growth Theories. <i>Journal of Economic Literature</i> , 37, 1615-1660.
Alesina(1994)	Alesina, A., & Rodrik, D. (1994). Distributive Politics and Economic Growth. <i>The Quarterly Journal of Economics</i> , 109, 465-490.
Andreoni(1989)	Andreoni, J. (1989). Giving with Impure Altruism: Applications to Charity and Ricardian Equivalence. <i>Journal of Political Economy</i> , 97, 1447-1458.
Banerjee(1991)	Banerjee, A. V., & Newman, A. F. (1991). Risk-Bearing and the Theory of Income Distribution. <i>The Review of Economic Studies</i> , 58, 211-.
Banerjee(1993)	Banerjee, A. V., & Newman, A. F. (1993). Occupational Choice and the Process of Development. <i>Journal of Political Economy</i> , 101, 274-298.235
Barro(2000)	Barro, R. J. (2000). Inequality and Growth in a Panel of Countries. <i>Journal of Economic Growth</i> , 5, 5-32.
BeckerG(1979)	Becker, G. S., & Tomes, N. (1979). An Equilibrium Theory of the Distribution of Income and Intergenerational Mobility. <i>Journal of Political Economy</i> , 87, 1153-1189.

Benabou(2000)	Bénabou, R. (2000). Unequal Societies: Income Distribution and the Social Contract. <i>American Economic Review</i> , 90, 96-129.
Deaton(2003)	Deaton, A. (2003). Health, Inequality, and Economic Development. <i>Journal of Economic Literature</i> , 41, 113-158.
Deininger(1998)	Deininger, K., & Squire, L. (1998). New Ways of Looking at Old Issues: Inequality and Growth. <i>Journal of Development Economics</i> , 57, 259-287.
Dynan(2004)	Dynan, Karen E., Skinner, J., & Zeldes, Stephen P. (2004). Do the Rich Save More? <i>Journal of Political Economy</i> , 112, 397-444.
Edlund(2009)	Edlund, L., & Kopczuk, W. (2009). Women, Wealth, and Mobility. <i>American Economic Review</i> , 99, 146-178.
Evans(1989)	Evans, D. S., & Jovanovic, B. (1989). An Estimated Model of Entrepreneurial Choice under Liquidity Constraints. <i>Journal of Political Economy</i> , 97, 808-827.
Galor(1993)	Galor, O., & Zeira, J. (1993). Income Distribution and Macroeconomics. <i>The Review of Economic Studies</i> , 60, 35-52.
Galor(2004)	Galor, O., & Moav, O. (2004). From Physical to Human Capital Accumulation: Inequality and the Process of Development. <i>Review of Economic Studies</i> , 71, 1001-1026.
Kennickel(2003)	Kennickell, A. B. (2003). A Rolling Tide: Changes in the Distribution of Wealth in the U.S., 1989-2001. <i>Federal Reserve Board Working Paper</i> .
Kuznets(1955)	Kuznets, S. (1955). Economic Growth and Income Inequality. <i>The American Economic Review</i> , 45, 1-28.
Matsuyama(2000)	Matsuyama, K. (2000). Endogenous Inequality. <i>The Review of Economic Studies</i> , 67, 743-759.
Olson(1965)	Olson, M. (1965). <i>The Logic of Collective Action. Public Goods and the Theory of Groups</i> . Cambridge, Mass.: Harvard University Press.
Perotti(1996)	Perotti, R. (1996). Growth, Income Distribution, and Democracy: What the Data Say. <i>Journal of Economic Growth</i> , 1, 149-187.
Persson(1994)	Persson, T., & Tabellini, G. (1994). Is Inequality Harmful for Growth? <i>The American Economic Review</i> , 84, 600-621.
Piketty(1997)	Piketty, T. (1997). The Dynamics of the Wealth Distribution and the Interest Rate with Credit Rationing. <i>The Review of Economic Studies</i> , 64, 173-189.
Romer(1986)	Romer, P. M. (1986). Increasing Returns and Long-Run Growth. <i>Journal of Political Economy</i> , 94, 1002-1037.
Shorrocks(1980)	Shorrocks, A. F. (1980). The Class of Additively Decomposable Inequality Measures. <i>Econometrica</i> , 48, 613-625.
Smith(1999)	Smith, J. P. (1999). Healthy Bodies and Thick Wallets: The Dual Relation Between Health and Economic Status. <i>Journal of Economic Perspectives</i> , 13, 145-166.

### Cluster 5

abbreviation	publication title
Aiyagari(1994)	Aiyagari, S. R. (1994). Uninsured Idiosyncratic Risk and Aggregate Saving. <i>The Quarterly Journal of Economics</i> , 109, 659-684.
BeckerR(1980)	Becker, R. A. (1980). On the Long-Run Steady State in a Simple Dynamic Model of Equilibrium with Heterogeneous Households. <i>The Quarterly Journal of Economics</i> , 95, 375-382.
Benhabib(2011)	Benhabib, J., Bisin, A., & Zhu, S. (2011). The Distribution of Wealth and Fiscal Policy in Economies With Finitely Lived Agents. <i>Econometrica</i> , 79, 123-157.

Betraut(2002)	Betraut, C. C., & Starr-McCluer, M. (2002). Household Portfolios in the United States. In L. Guiso, M. Haliassos, & T. Jappelli (Eds.), <i>Household Portfolios</i> (pp. 181-218). Cambridge, Mass.: MIT Press.
Cagetti(2006)	Cagetti, M., & De Nardi, M. (2006). Entrepreneurship, Frictions, and Wealth. <i>Journal of Political Economy</i> , 114, 835-870.
Cagetti(2008)	Cagetti, M., & De Nardi, M. (2008). Wealth Inequality: Data and Models. <i>Macroeconomic Dynamics</i> , 12, 285-313.
Caselli(2000)	Caselli, F., & Ventura, J. (2000). A Representative Consumer Theory of Distribution. <i>American Economic Review</i> , 90, 909-926.
Castaneda(2003)	Castañeda, A., Díaz- Giménez, J., & Ríos- Rull, J. V. (2003). Accounting for the U.S. Earnings and Wealth Inequality. <i>Journal of Political Economy</i> , 111, 818-857.
Champernowne (1953)	Champernowne, D. G. (1953). A Model of Income Distribution. <i>The Economic Journal</i> , 63, 318-351..
Chatterjee(1994)	Chatterjee, S. (1994). Transitional Dynamics and the Distribution of Wealth in a Neoclassical Growth Model. <i>Journal of Public Economics</i> , 54, 97-119.
De Nardi(2004)	De Nardi, M. (2004). Wealth Inequality and Intergenerational Links. <i>The Review of Economic Studies</i> , 71, 743-768.
Gabaix(2009)	Gabaix, X. (2009). Power Laws in Economics and Finance. <i>Annual Review of Economics</i> , 1, 255-294.
Hendricks(2007)	Hendricks, L. (2007). How Important is Discount Rate Heterogeneity for Wealth Inequality? <i>Journal of Economic Dynamics and Control</i> , 31, 3042-3068.
Huggett(1993)	Huggett, M. (1993). The Risk-Free Rate in Heterogeneous-Agent, Incomplete-Insurance Economies. <i>Journal of Economic Dynamics and Control</i> , 17, 953-969.
Huggett(2000)	Huggett, M., & Ventura, G. (2000). Understanding Why High Income Households Save More Than Low Income Households. <i>Journal of Monetary Economics</i> , 45, 361-397.
Kesten(1973)	Kesten, H. (1973). Random Difference Equations and Renewal Theory for Products of Random Matrices. <i>Acta Mathematica</i> , 131, 207-248..
Krusell(1998)	Krusell, P., & Smith, J., Anthony A. (1998). Income and Wealth Heterogeneity in the Macroeconomy. <i>Journal of Political Economy</i> , 106, 867-896.
Lawrance(1991)	Lawrance, E. C. (1991). Poverty and the Rate of Time Preference: Evidence from Panel Data. <i>Journal of Political Economy</i> , 99, 54-77.
Levy(1997)	Levy, M., & Solomon, S. (1997). New Evidence for the Power-Law Distribution of Wealth. <i>Physica A: Statistical Mechanics and its Applications</i> , 242, 90-94.
Moskowitz(2002)	Moskowitz, T. J., & Vissing-Jørgensen, A. (2002). The Returns to Entrepreneurial Investment: A Private Equity Premium Puzzle? <i>American Economic Review</i> , 92, 745-778.
Pareto(1897)	Pareto, V. (1897). <i>Corso di Economia Politica</i> . Torino: Unione Tipografico-Editrice Torinese.
Samwick(1998)	Samwick, A. A. (1998). Discount rate heterogeneity and social security reform. <i>Journal of Development Economics</i> , 57, 117-146.
Wold(1957)	Wold, H. O. A., & Whittle, P. (1957). A Model Explaining the Pareto Distribution of Wealth. <i>Econometrica</i> , 25, 591-595.