

Asia Network

An API-based cyberinfrastructure for the flexible topologies of digital humanities research in Sinology

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Abstract—Digital humanities (DH) is a burgeoning field of research in Sinology and Asian studies more broadly, and its diversity and maturity necessitate a cyberinfrastructure fit for DH-focused Sinologists’ specific needs. “Asia Network” is our solution. It is a pioneering approach for resource dissemination and emerging data analytics (such as text mining and other fair-use, consumptive research techniques) in the humanities. It is a language-agnostic software that facilitates the secure linkage between third-party research tools to different third-party textual collections (both licensed and open-access ones) via application programming interfaces (APIs). It revolutionizes how scholars can work with textual sources by promoting a flexible, networked approach to e-infrastructure development. Crucially, Asia Network is a loosely-coupled software with flexible topologies; it can enable both federated or centralized linkages, and it can even “disappear” as long as its API standards remain in place to facilitate communications among databases and tools in the back-end. Thus, unlike large-scale infrastructural projects, Asia Network actively lowers the profile of centralized infrastructure and instead promotes existing tools and resources by enabling their interoperability. As a result, it allows scholars to fully leverage the potential of material digitization and digital research tools without re-creating silos of resources in the digital realm.

Keywords—digital humanities; Sinology; cyberinfrastructure

I. INTRODUCTION

Digital humanities (DH) is a burgeoning field of research in Sinology and Asian studies more broadly. DH research techniques, including various databases from digitization efforts and growing numbers of digital research tools, have had an impact on Sinologist research communities globally. Stanford University, for example, has held an annual “Digital Humanities Asia” conference since 2016 [1], and Taiwan is holding the ninth International Conference of Digital Archives and Digital Humanities in December 2018 [2]. There are also collaborations across multiple regions, as evidenced by the enthusiastic participants at the International Conference on Cyberinfrastructure for Historical China Studies this March at Harvard Center Shanghai [3]. Such events demonstrate the diversity and maturity of DH in Sinology globally.

Outside of Sinology, DH has been grappling with issues such as long-term sustainability and interoperability. In response, many have proposed that DH needs basic infrastructures behind

research projects to ensure its long-term success. In Europe, for instance, CLARIN [4] and DARIAH [5] are two such large-scale research infrastructures for humanities. While they have done a tremendous job in centralizing available digital resources, much of their infrastructures remain at the administrative level, and their generic coverage across the entire humanities meant that their utility for a specific discipline like Sinology is limited. How can we, as DH scholars and Sinologists, design a cyberinfrastructure fit for our specific needs, taking past experiences with these large-scale infrastructural projects into consideration?

“Asia Network” is our answer to this question [6]. It is a pioneering approach for resource dissemination and emerging data analytics (such as text mining and other fair-use, consumptive research techniques) in the humanities. It is a language-agnostic software that facilitates the secure linkage between third-party research tools to different third-party textual collections (both licensed and open-access ones) via application programming interfaces (APIs). It revolutionizes how scholars can work with textual sources because, under the current condition, it is impossible for scholars to use digital research tools to analyze licensed textual collections without downloading or scraping the full texts, which violates licensing terms. The Asia Network software can securely pass through these licensed texts to digital research tools, thus allowing scholars to work in a legal manner and ensuring commercial publishers the safety of their collections. Such flexible, networked approach to e-infrastructure development avoids re-creating silos of resources in the digital realm and allow scholars to fully leverage the potential of material digitization and digital research tools. Crucially, Asia Network is a loosely-coupled software with flexible topologies; it can enable both federated or centralized linkages, and it can even “disappear” as long as its API standards remain in place to facilitate communications among databases and tools in the back-end. Thus, unlike large-scale infrastructural projects, Asia Network actively lowers the profile of centralized infrastructure and instead promotes existing tools and resources by enabling their interoperability.

Since our inception in May 2017, Asia Network has progressed to the beta development stage and we plan to release it publicly by the end of this year. At the time of writing, Asia Network is linked via APIs to the following resources: CBETA [7], the Taiwan History Digital Library [8], the Kanseki

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Repository [9], the Chinese Text Project [10], a small set of Staatsbibliothek zu Berlin's classical Chinese collections, and Perseus (Greek and Latin materials only) [11]. The only linked research tool is MARKUS [12], though DocuSky [13] and other tools are on our immediate development horizon. Here in this paper, we outline (1) the current landscape of DH in Sinology and what we see as the main challenges it presents to researchers; (2) a basic summary of Asia Network's functions and features design; and (3) a call for collaborators to develop common API and metadata standards for DH in Sinology.

II. CURRENT LANDSCAPE OF DH IN SINOLOGY

Digitization of historical materials has dramatically transformed how Sinologists gather research sources and approach research questions. As more and more archives, libraries, and other research institutions embrace digital technologies, DH-focused projects and initiatives in Sinology would only continue to proliferate. This growth, however, cannot be assumed as a foregone conclusion, as the current landscape of DH in Sinology is incredibly fractured and already presents many roadblocks to seamless access and sustainability. In this section, we briefly survey this fractured landscape and show how our Asia Network infrastructure bridges the fault lines within it.

The current landscape is fractured both geographically and thematically. It is not a hyperbole to say that Sinology is a global discipline today, as China studies departments and research centers exist in many countries. However, a core-periphery relationship among the roles and foci of these nodes of global Sinology research community persists. In Mainland China, where much of the primary sources still reside in various archives and institutions, the commercialization of resource digitization reigns supreme. Despite the fact that many of these sources originate in the public domain (or have long passed their copyright protection terms), commercial publishers build proprietary databases from the digitization and charges high royalties for access. Such commercial models are being copied by university libraries and presses as well. While open-access movements have been gaining steam in recent years and the Chinese DH community has grown dramatically, as seen in the third DH symposium at Peking University [14], this sector has continued to rely on this commercial model and shows little signs of movement. In particular, subscription access often does not include provisions for text mining, full-text access, and other standard DH techniques today, as the pricing model still prioritizes read-only access. It should be noted that we are not advocating for eradicating commercial database vendors from this landscape; rather, it is to point out that their existing business model (and the accompanying lack of technical improvements) make it difficult to leverage the full potential of their digitized materials, even for researchers who have subscription access to their materials.

In Taiwan, DH's first strong foothold in the Chinese-speaking world, intersecting scholarly expertise in humanities and computer science resulted in a strong environment for the development of research databases and research tools development. Many of these databases are driven by thematic interests, such as collections of Buddhist texts or Taiwanese historical documents, just to name a few [7, 8]. Also of note is

the DocuSky platform developed by the National Taiwan University, which allows individual users to organize and work on their own set of materials in one place [13]. While there are certainly monetizing tendencies in Taiwan as well, it is notable that many of these databases and tools are built on open-access principles and, if there is a fee, it is usually only for high-usage clients and/or to cover basic maintenance costs. These practices encourage development and sharing of new tools and resources, and Taiwan hosted the first Asia-focused DH international conference in 2009 [15]. Since then, the International Conference of Digital Archives and Digital Humanities (DADH) has become an annual event, and the Taiwanese Association for Digital Humanities became a constituent organization of the global Alliance of Digital Humanities Organizations in 2018 [16].

Elsewhere in the world, especially in North America and Europe, thematic DH research projects dominate the landscape. Close alliances between scholars and librarians, aided by international funding bodies like the Andrew W. Mellon, Chiang Ching-kuo, and Luce Foundations create diverse projects that largely consume primary sources for producing research results and presentations. Nonetheless, long-term preservation and sustainability remain serious issues, as is the linking of individual silos of project repositories and making them interoperable. In the context of Sinology-focused DH projects, Harvard's China Biographical Database (CBDB) exemplifies both the success and the pitfalls, as its continued growth over almost two decades of open-access development was threatened by funding uncertainty and, just this year, sold its distribution rights in Mainland China to a commercial publisher [17]. In Europe, centralized governmental funding agencies like the European Research Council provides more stability, but similar stories exist as well. Nonetheless, many top research projects and tools (such as MARKUS [12], Ten Thousand Rooms [18], and Ming Qing Women's Writings [19]) come from Sinologists based in North America and Europe and continue to base at libraries and research institutions there.

So, how should an individual researcher in Sinology approach this fractured landscape? If one is interested in primary sources, there are many individual databases that must be searched one by one. While there are open-access, full-text databases like the Kanseki Repository [9], the majority remain proprietary and read-only, making the usage of digital research tools on full texts incredibly difficult, as well as synthesis of sources from mixed copyright origins. In the rare cases where digital analyses and manipulation are possible via tools like MARKUS [12] or LoGaRT [20], sharing of results is challenging tool. If one is interested in integrating research products from many DH projects, many employ static silos of project websites or repositories without appropriate technical linkages that enable interoperability. It is heartening that DH in Sinology has progressed to such a point where a critical mass of research and researchers meant that we must consider cyberinfrastructure, and our "Asia Network" is a proposed solution that bridges these complex fault lines in this fractured global landscape.

III. "ASIA NETWORK": A BASIC CYBERINFRASTRUCTURE FOR DH RESEARCH IN SINOLOGY

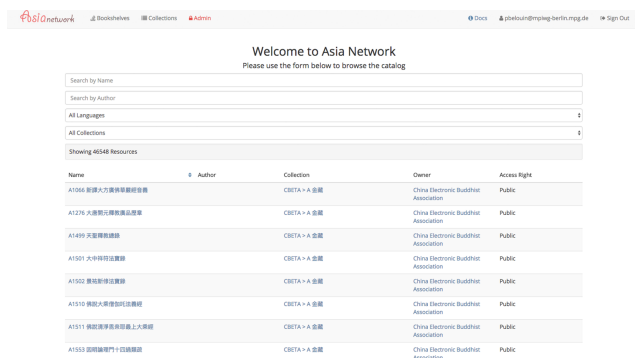


Fig. 1. Asia Network's web interface landing page.

Asia Network is an infrastructure for DH projects (e.g., databases, tools, research platforms) to link with one another. Based on a collaborative process involving experienced stakeholders like system developers, DH researchers in Sinology, and librarians, our goal is to produce a general, reusable APIs that can cover common DH projects activities, such as log-in mechanism, contents discovery, tools discovery, contents and tools matching, and personal online research workspace (linked to researchers' individual storage). While there is a front-end web user interface that we have developed in-house, it is not essential for the API-linked ecosystem to function. This loosely-coupled infrastructural design and its flexible topologies are Asia Network's distinguishing feature from other large-scale, centralized research infrastructures.

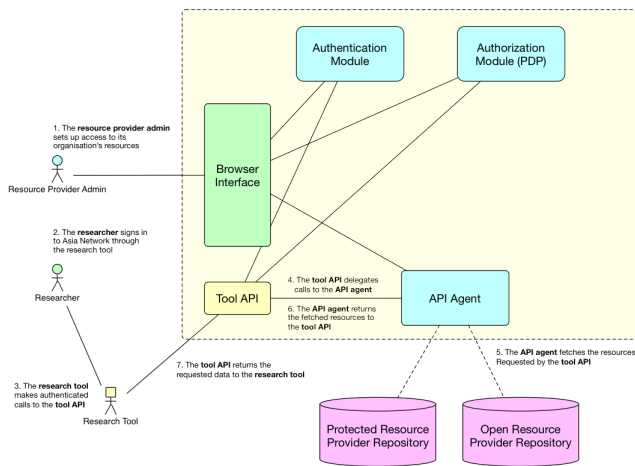


Fig. 2. Asia Network's API-based architecture, based on the flexible topologies of DH in Sinology.

Despite its current name, the Asia Network software can handle resources in all languages. Many projects and infrastructures have proposed similar ideas (including many European Commission-funded e-infrastructures), creating complex new initiatives like CLARIN and DARIAH [4, 5]. Ours, by comparison, is a modular solution that works, adapting

and growing with research projects. Research and structural design remain intimately connected. This demonstrates the significant returns from our early investment into DH research in Sinology.

The flexible topologies based on APIs enable diverse DH tools and contents development because they allow decentralized, role-based collaborative growth; said more simply, as long as individual stakeholders implement common API standards, everyone can just focus on their specific tasks knowing that results will be interoperable. This allows each DH project to focus on its own critical, unique contributions. At the same time, individual researchers can still speed up their research using their existing research tools to search across multiple databases without necessarily going to a centralized portal. This workflow based on APIs apply to DH projects based on computational (rather than text-based) methodologies as well. The Asia Network APIs are designed to be flexible for different topologies (*ad hoc*, centralized, federated/distributed). In all cases, Asia Network maintains critical activities (i.e., audit, security check, transaction monitoring and encryption) for interactions among licensed materials and research tools.

Asia Network includes three main user roles in its design: resource providers, tool developers, and institutionally-affiliated users. The current API definition was designed to connect resource providers and tools developers [21]. In an *ad hoc* topology, resource provider and tool developer must directly interact with each other's APIs. However, in most general cases (centralized and federated/distributed), Asia Network functions as a hub to maintain the most up-to-date API standards and to facilitate interactions among hooked-up resources and tools. Audit and other authorization actions are done via Asia Network's web interface as well. This infrastructure enables speedy back-end integration among existing DH resources and tools and does not reinvent the wheel at a large scale. It also enables researchers to freely manipulate and analyze resources they have access to in different research tools without violating licensing terms.



Fig. 3. A typical workflow passing textual resources to research tools via Asia Network APIs, in this case from the Kanseki Repository to MARKUS.

IV. CONCLUSION

While open-access remains the ideal end goal in any DH endeavors whenever possible, the reality is that many digitized resources in the humanities are still sold by publishers or private vendors. In Sinology especially, a fractured landscape as described above creates difficult conditions for DH scholars. We have had to navigate this complex licensing terrain during our everyday work, and Asia Network is now a prototype primed for transforming DH in Sinology. Besides our core collaborators at Leiden University and the Staatsbibliothek zu Berlin, we have now linked up with collaborators in the United States, Taiwan, Japan, Mainland China, Singapore, and beyond. We look forward to launching Asia Network later this year, and we encourage collaborative development and constructive feedback from all those who wish to contribute to building basic cyberinfrastructure in Sinology.

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