

# Ikaros Silences T-bet Expression and Interferon- $\gamma$ Production during T Helper 2 Differentiation\*<sup>§</sup>

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Rajan M. Thomas<sup>‡</sup>, Chunxia Chen<sup>‡</sup>, Neelanjana Chunder<sup>‡</sup>, Lingzhi Ma<sup>‡</sup>, Justin Taylor<sup>§</sup>, Edward J. Pearce<sup>§</sup>, and Andrew D. Wells<sup>†1</sup>

From the <sup>‡</sup>Department of Pathology and Laboratory Medicine, University of Pennsylvania School of Medicine and The Children's Hospital of Philadelphia and the <sup>§</sup>Department of Pathobiology, University of Pennsylvania School of Veterinary Medicine, Philadelphia, Pennsylvania 19104

CD4<sup>+</sup> T cells can be instructed by nonantigen-specific signals to differentiate into functionally distinct lineages with mutually exclusive patterns of cytokine production. The molecular events that drive interferon- $\gamma$  (IFN $\gamma$ ) production during Th1 development are well understood, but mechanisms that silence this cytokine during Th2 polarization are not clear. In this study, we find that the *tbx21* gene encoding the Th1 master regulator T-bet is a direct target of the transcriptional repressor Ikaros. In Th2 cells, which do not express T-bet, strong Ikaros binding could be detected at the endogenous *tbx21* promoter, whereas this gene was not occupied by Ikaros in T-bet-expressing Th1 cells. Inhibition of Ikaros DNA binding activity during Th2 polarization resulted in loss of Ikaros promoter occupancy, increased T-bet expression, and inappropriate T-bet-dependent production of IFN $\gamma$ . Ikaros was also required for epigenetic imprinting of the *ifn $\gamma$*  locus during Th2 polarization, and loss of Ikaros function *in vivo* led to an inappropriate Th1 response to the parasite *Shistosoma mansoni*. These studies demonstrate that Ikaros, a factor with an established role in lymphocyte development, also regulates the development of peripheral T helper responses.

CD4<sup>+</sup> helper T cells can differentiate into distinct subsets of effector cells that perform discrete functions during an immune response. Two well defined T cell differentiation pathways are T helper 1 (Th1),<sup>2</sup> characterized by production of the cytokines IFN $\gamma$  and interleukin (IL)-2, and T helper 2 (Th2), characterized by production of IL-4, IL-5, and IL-13. A combination of transcriptional activation and repression appears to polarize these modes of differentiation into mutually exclusive path-

ways. For instance, signaling through IFN $\gamma$  and IL-12 receptors induces the activity of transcription factors like T-bet, Hlx, Stat4, Stat1, and Runx3, which drive *ifn $\gamma$*  gene expression, whereas signaling through the IL-4 receptor induces Gata-3, c-Maf, and Stat6, which positively control transcription of the *il4* gene (1–3). These mutually exclusive patterns of transcription factor expression are also reinforced by negative feedback, as Stat6 can actively repress expression of the *tbx21* (T-bet) gene, and Stat4 down-regulates Gata-3. The mechanisms by which these signals lead to the repression of Gata-3 and T-bet expression are not known. Th1 and Th2 polarization is also associated with epigenetic changes in chromatin structure and DNA methylation at the *ifn $\gamma$*  and *il4* loci (3, 4). Although some of these changes are associated with binding of Stat6 and T-bet to the *il4* and *ifn $\gamma$*  loci, respectively, the molecular basis by which cytokine gene loci are remodeled epigenetically is not fully understood.

Ikaros is a zinc finger DNA binding protein that is required for lymphocyte development (5) and is known to interact with the NURD, CtBP, and Sin3 chromatin remodeling and DNA methylation complexes (6). An important role for this transcription factor has recently been defined in mature T cells, where it acts as a repressor of chromatin remodeling and transcription at the *il2* gene during the induction of clonal anergy (7, 8). Because of its role in silencing cytokine gene expression during T cell tolerance, we hypothesized that Ikaros might mediate gene silencing in the context of T helper polarization. Using short hairpin RNA (shRNA)-mediated knockdown of Ikaros or a dominant-negative allele of Ikaros that allows lymphoid development but results in peripheral T cells with 90% reduced Ikaros DNA binding activity (7, 9), we show that Ikaros activity is not necessary for induction of IL-4 during Th2 differentiation, but that it is required to silence *ifn $\gamma$*  gene expression in CD4<sup>+</sup> T cells responding to Th2-promoting signals *in vitro* and *in vivo*. We show that Ikaros achieves this by binding to and repressing transcription of the *tbx21* gene.

## EXPERIMENTAL PROCEDURES

**Mice, Antibodies, Plasmids, and Reagents**—Wild-type C57BL/6 (B6), T-bet-deficient B6 (10) (The Jackson Laboratory), or B6 mice with one wild-type Ikaros allele and one allele deleted for the DNA binding domain (9) (ages 4–8 weeks) were used for all experiments. All procedures were approved by the Children's Hospital of Philadelphia/Stokes animal use and care committee. Monoclonal antibody against CD3 (2C11) and CD28

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<sup>1</sup> To whom correspondence should be addressed: 916E Abramson Research Center/Children's Hospital of Philadelphia, 3615 Civic Center Boulevard, Philadelphia, PA 19104. Tel.: 215-590-8710; Fax: 215-590-7384; E-mail: [adwells@mail.med.upenn.edu](mailto:adwells@mail.med.upenn.edu).

<sup>2</sup> The abbreviations used are: Th1, T helper 1; IFN $\gamma$ , interferon- $\gamma$ ; IL, interleukin; IFN, interferon; shRNA, short hairpin RNA; PMA, phorbol 12-myristate 13-acetate; SEA, soluble egg antigen; ELISA, enzyme-linked immunosorbent assay; Ab, antibody; ChIP, chromatin immunoprecipitation; qRT-PCR, quantitative real-time PCR; MFI, mean fluorescence intensity; GFP, green fluorescent protein; dn, dominant-negative.

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(37.51) were obtained from BioExpress, bioactive IL-12 was purchased from eBioscience, and IL-4 and monoclonal antibody against IL-4 (11B11), anti-IFN $\gamma$  (XMG1) and IL-12 (17.8) were purchased from BD Biosciences. Antibody (Ab) against the C terminus (sc-9861) and N terminus (sc-13039) of Ikaros were purchased from Santa Cruz Biotechnology. MIGR1-based vectors encoding Ik1 and Ik7 have been described (11), MIGR1-dnT-bet was a gift from S. Reiner (University of Pennsylvania), and pSUPER-based vectors encoding control and Ikaros shRNAs (see supplemental Table 1) were purchased from OligoEngine.

**In Vivo Th2 Immune Model**—For *in vivo* induction of a Th2-polarized CD4<sup>+</sup> T cell response, *S. mansoni* eggs were injected in the footpad (2,500 eggs) or intraperitoneally (5,000 eggs). Six days later, spleen and popliteal lymph node cells were isolated and restimulated *in vitro* with phorbol 12-myristate 13-acetate (PMA)/ionomycin or soluble egg antigen (SEA, 50  $\mu$ g/ml). IL-4 and IFN $\gamma$  secretion was measured at 6 h by flow cytometry or at 48 h by enzyme-linked immunosorbent assay (ELISA).

**Cell Culture and Retroviral Transduction**—CD8-depletion or CD4<sup>+</sup>-positive selection from spleen and lymph node cells was achieved using Miltenyi columns. Peripheral lymphocytes from IkDN/+ mice were prescreened to ensure utilized mice were free of double-negative thymomas. These tumor cells do not express a functional T cell receptor and do not respond by proliferation or cytokine secretion in the cultures described below. CD4<sup>+</sup> T helper polarization was achieved using either soluble or plate-bound anti-CD3/28 Abs with the addition of IL-12 (10 ng/ml) and anti-IL-4 Ab (10  $\mu$ g/ml) for Th1, or IL-4 (40 ng/ml), anti-IFN $\gamma$  (50  $\mu$ g/ml), and anti-IL-12 (10  $\mu$ g/ml) for Th2. In some experiments, naïve phenotype (CD62L<sup>hi</sup>CD44<sup>lo</sup>) CD4<sup>+</sup> cells were enriched using magnetic beads (Miltenyi) before culturing. Post-sorted cells were >96% CD62L<sup>hi</sup> and >88% CD44<sup>lo</sup>. All T cell cultures utilized standard RPMI 1640 with the addition of 10% fetal bovine serum, L-glutamine, 2-mercaptoethanol, and HEPES. Transduction of activated CD4<sup>+</sup> T cells and Ikaros<sup>null</sup> JE131 cells with MIGR- and pSUPER-based retroviral vectors was achieved as described previously (7, 12), achieving transduction efficiencies >85% (see supplemental Fig. 1).

**Chromatin Immunoprecipitation (ChIP) and DNA Methylation Analysis**—ChIP analysis of *in vivo* Ikaros promoter occupancy was performed on purified CD4<sup>+</sup> T cells as described previously (7), using primer sets for the *tbx21* promoter (supplemental Table 1). Specific binding was calculated as the ratio of the specific anti-Ikaros ChIP signal over the background isotype Ab control ChIP ( $2^{(\text{Ikaros ChIP Ct} - \text{input Ct})} / 2^{(\text{control ChIP Ct} - \text{input Ct})}$ ). Bisulfite DNA methylation mapping of the *ifn $\gamma$*  locus was performed as described previously (11). Full conversion was achieved as measured by 100% conversion of all cytosines not located 5' to a guanine. All procedures utilized CD4<sup>+</sup> T cells of >95% purity.

**Measurement of Gene Expression**—Transcription factor and cytokine mRNA levels in cultured cells or colonic tissue were quantified by qRT-PCR (Amplitaq Gold SYBR Master Mix, ABI) on a MyIQ real-time thermal cycler (Bio-Rad) using primers listed in supplemental Table 1. Ikaros expression in whole-cell extracts was assessed by immunoblotting using Ab specific for the N or C terminus. IL-2, IL-4, and IFN $\gamma$  protein secretion

was measured by ELISA (eBioscience) following stimulation with plate-bound anti-CD3 (1  $\mu$ g/ml) and anti-CD28 (0.5  $\mu$ g/ml) or by flow cytometry following a 5-h stimulation with PMA (30 ng/ml) and ionomycin (1  $\mu$ M) in the presence of monensin (3  $\mu$ M).

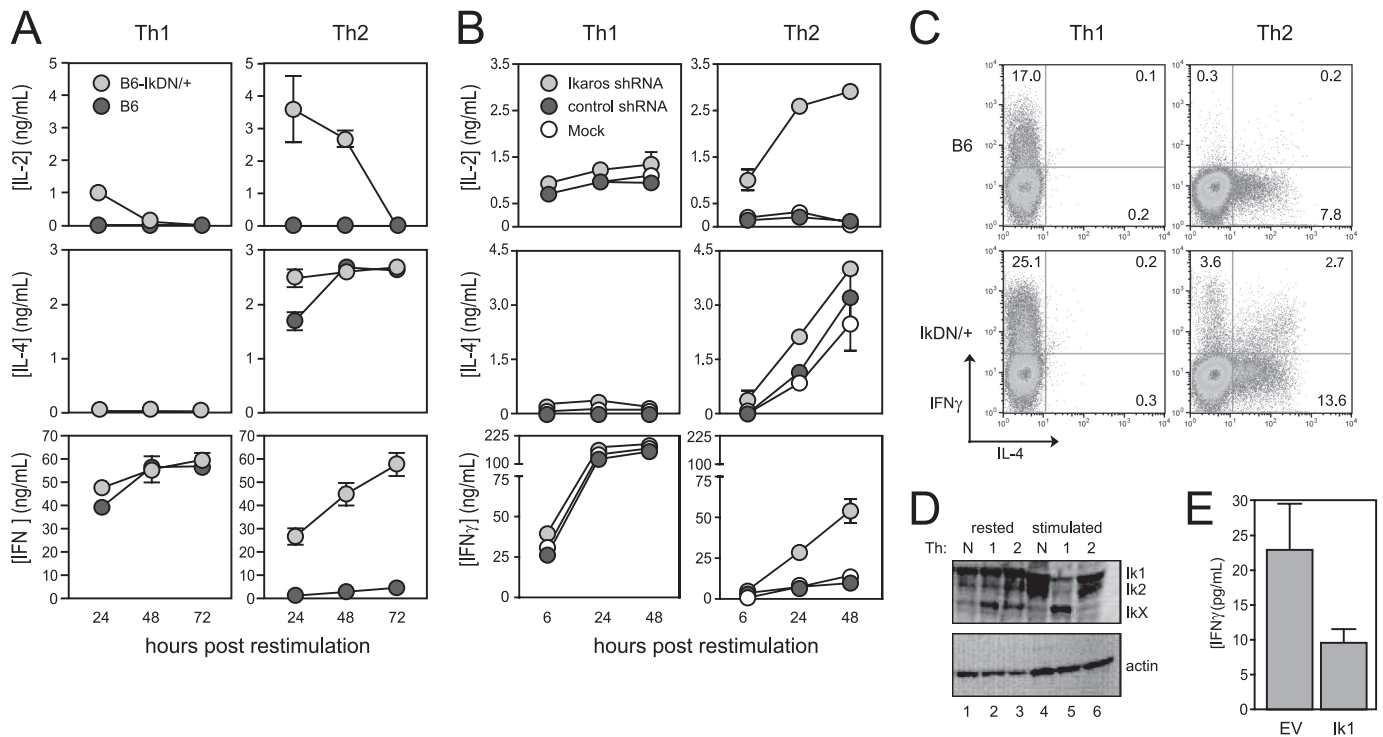
## RESULTS

**Ikaros DNA Binding Activity Is Required for Polarized Patterns of Cytokine Production by Helper T cells in Vitro**—Recent studies have shown that Ikaros fulfills a previously unappreciated role in mature CD4<sup>+</sup> T cells as a repressor of *il2* gene expression during the induction of anergy (7, 8). We have also found that Ikaros actively represses the production of the Th1 cytokine IFN $\gamma$  in anergic T cells,<sup>3</sup> leading us to ask whether Ikaros plays a broader role in controlling “inappropriate” cytokine gene expression under other circumstances, such as during polarized T helper responses. To test this, we induced a loss of Ikaros function using two approaches. First, we utilized mice expressing one dominant-negative allele of Ikaros that allows lymphoid development but results in peripheral T cells with 90% reduced Ikaros DNA binding activity (7, 9). CD4<sup>+</sup> T cells from wild-type or IkDN/+ mice as above were stimulated *in vitro* under neutral conditions, or in the presence of cytokines and antibodies that drive strong Th1 or Th2 differentiation. As observed previously (7), Ikaros-mutant CD4<sup>+</sup> cells stimulated under neutral conditions produced more IL-2 than wild-type cells upon restimulation (data not shown). This effect of Ikaros on *il2* gene expression was not limited to neutral cultures, as inhibition of Ikaros DNA binding activity by the dominant-negative mutant was able to augment IL-2 production by Th1 and especially Th2 cells as well (Fig. 1A, top panels). Second, we transduced wild-type CD4<sup>+</sup> T cells with retroviral vector encoding a short hairpin RNA targeting the Ik1 transcript or a scrambled control shRNA and cultured these cells under Th1- or Th2-polarizing conditions (supplemental Fig. 1A). This approach resulted in a >80% decrease in Ikaros protein expression by both Th1 and Th2 cells compared with mock-transduced or control shRNA-transduced cells (supplemental Fig. 1B) and likewise led to a marked increase in IL-2 production particularly by transduced Th2 cells (Fig. 1B, top panels).

Unlike IL-2, Ikaros did not appear to regulate the production of IL-4 to a significant degree. Th2 cells with reduced Ikaros function showed a slight increase in IL-4 production at early time points, but these cells accumulated as much IL-4 as wild-type Th2 cells over the entire culture period (Fig. 1, A and B, middle right panels). Also, neither dominant-negative Ikaros nor shRNA-mediated knockdown of Ikaros led to significant production of IL-4 by Th1 cells (Fig. 1, A and B, middle left panels).

Wild-type CD4<sup>+</sup> T cells and CD4<sup>+</sup> T cells with reduced Ikaros function secreted comparable amounts of IFN $\gamma$  when primed under Th1-inducing conditions (Fig. 1, A and B, bottom left panels, and C, left panels). However, unlike wild-type Th2 cells, which effectively silenced *ifn $\gamma$*  gene expression (Fig. 1A, bottom right panel, and C, top right panel), IkDN/+ Th2 cells produced as much IFN $\gamma$  as polarized Th1 cells (Fig. 1A, bottom

<sup>3</sup> R. M. Thomas and A. D. Wells, unpublished observations.



**FIGURE 1. Ikaros DNA binding activity is required for cytokine polarization during T helper development.** *A*, CD8-depleted spleen cells from wild-type (dark gray circles) and IkdN/+ (light gray circles) mice were stimulated with soluble anti-CD3/28 Abs with the addition of IL-12 and anti-IL-4 Ab for Th1 or IL-4, anti-IFN $\gamma$ , and anti-IL-12 for Th2. *B*, wild-type CD8-depleted spleen cells were stimulated under either Th1 or Th2 conditions (as in *A* above) and transduced with retroviral vector encoding Ik1 shRNA (light gray circles), control scrambled shRNA (dark gray circles), or mock-transduced (white circles). For both *A* and *B*, cultures were harvested, washed, and restimulated with plate-bound anti-CD3/28 Ab. Secretion of IL-2, IL-4, and IFN $\gamma$  secretion was measured by ELISA. *C*, three days following restimulation, wild-type (top panels) and IkdN/+ (bottom panels) cultures were boosted by the addition of PMA and ionomycin in the presence of monensin for 5 h, and cells were stained for surface CD4 and intracellular IL-4 (x axis) and IFN $\gamma$  (y axis). Plots are gated on CD4+ cells, and the percentage of CD4+ cells that are positive for one or both cytokines is shown. *D*, wild-type neutral (lanes 1 and 4), Th1 (lanes 2 and 5), and Th2 (lanes 3 and 6) cells were generated as in *A* and rested or restimulated with plate-bound anti-CD3/28 Ab for 18 h, and Ikaros expression was assessed by immunoblotting using an Ab against the N terminus. *E*, purified CD4+ T cells stimulated under neutral conditions were transduced with empty MIGR1 retroviral vector (EV) or MIGR1 encoding full-length Ikaros (Ik1). Cells were rested and restimulated for 24 h with plate-bound anti-CD3/28 Ab, and IFN $\gamma$  secretion was measured by ELISA. The data shown are representative of three independent experiments. Error bars are S.E. for biological replicate cultures.

right panel). Similarly, Th2 cells in which Ikaros had been reduced via shRNA produced nearly 8-fold more IFN $\gamma$  than Th2 cells expressing control shRNA (Fig. 1*B*, lower right panel). This correlated with a >10-fold increase in the frequency of IFN $\gamma$  single producers in Ikaros-mutant cultures and also a >10-fold increase in the frequency of cells producing both IFN $\gamma$  and IL-4 (Fig. 1*C*, right panels). Importantly, similar results were obtained from polarization cultures pre-enriched for naïve phenotype (CD44<sup>lo</sup>CD62L<sup>hi</sup>) CD4+ cells (supplemental Fig. 2), indicating that the IFN $\gamma$  in Ikaros-mutant Th2 cultures is not derived from a subpopulation of pre-existing memory Th1 cells.

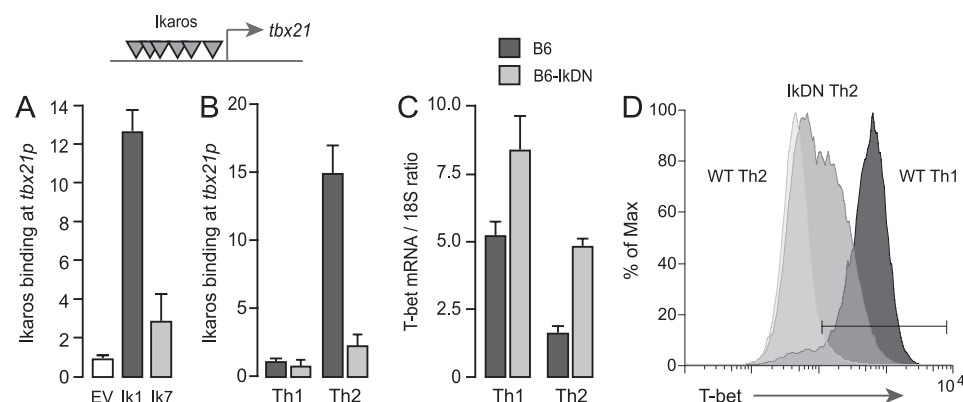
To gain further insight into Ikaros regulation of T helper polarization, we measured Ikaros expression in wild-type CD4+ T cells that were stimulated under Th1, Th2, or neutral conditions. Resting Th1, Th2, and neutral cells expressed roughly comparable levels of the Ik1 and Ik2 isoforms (Fig. 1*D*, lanes 1–3). However, upon restimulation (Fig. 1*D*, lanes 4–6), full-length Ikaros was specifically lost in Th1 cells, accompanied by the appearance of a smaller form of Ikaros that contains the N-terminal region (Fig. 1*D*, lane 5). This smaller isoform or degradation product lacks the C-terminal region of the protein, as an Ab against the C terminus of Ikaros did not detect this form (data not shown). These data suggest that down-regula-

tion of Ikaros in Th1 cells facilitates high level production of IFN $\gamma$ , whereas the maintenance of Ikaros expression in Th2 serves to repress *ifn $\gamma$*  gene expression. Consistent with this, overexpression of full-length Ikaros in stimulated, neutral CD4+ T cells inhibited IFN $\gamma$  production (Fig. 1*E*). Together, the data in Fig. 1 show that Ikaros is required to silence the *ifn $\gamma$*  gene in Th2 cells and therefore exerts a strong influence on T helper polarization *in vitro*.

*The tbx21 Gene Is a Direct Target of Repression by Ikaros in Th2 Cells*—Our data above show that Ikaros is required for silencing of the *ifn $\gamma$*  gene in Th2 cells. Ikaros could mediate this activity by direct binding and repression of the *ifn $\gamma$*  locus or through regulation of other transcription factors that affect Th1 or Th2 differentiation. T-bet, a Th1-specific transcription factor encoded by the *tbx21* gene, is necessary and sufficient for *ifn $\gamma$*  gene expression in CD4+ T cells (13) and therefore represents a prime candidate for regulation by Ikaros.

The primary sequence of the *tbx21* promoter region contains at least 12 putative Ikaros binding elements, suggesting that this locus may be a direct target of Ikaros. Indeed, ChIP analysis showed that full-length Ikaros ectopically expressed in Ikaros<sup>null</sup> JE131 cells binds strongly to the endogenous *tbx21* promoter (Fig. 2*A*, dark gray bar). This promoter occupancy was dependent upon the DNA binding domain of Ikaros,

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**FIGURE 2. Ikaros is a direct transcriptional repressor of the endogenous *tbx21* gene.** *A*, Ikaros<sup>null</sup> JE131 cells were transduced with empty MIGR1 retroviral vector or reconstituted with MIGR1 encoding FLAG-tagged Ikaros lacking the DNA binding domain (*Ik7*) or full-length, FLAG-tagged Ikaros (*Ik1*). Chromatin extracts were precipitated with Ab against the FLAG epitope, and precipitated DNA was probed for the *tbx21* promoter by qRT-PCR. Ikaros binding was calculated as the ratio of the specific Ab ChIP signal over the background isotype Ab control ChIP signal. *Gray inverted triangles* indicate putative Ikaros binding elements within the *tbx21* promoter. *B*, wild-type (dark gray bars) and Ik7DN/+ (light gray bars) CD4+ T cells were polarized under Th1 or Th2 conditions for 24 h, and chromatin extracts were precipitated with Ab against native Ikaros. Precipitated DNA was probed for the *tbx21* promoter by qRT-PCR. *C* and *D*, wild-type (dark gray bars) and Ik7DN/+ (light gray bars) Th1 and Th2 cells were restimulated on plate-bound CD3/28 Ab for 3 days. RNA was isolated, and expression of T-bet mRNA was measured by qRT-PCR (*C*), and T-bet protein expression in the CD4+ subset was detected by flow cytometry using fluorochrome-conjugated Ab against T-bet (*D*). The white histogram depicts T-bet staining of wild-type Th2 cells; the light gray histogram depicts staining of IkDN Th2 cells; and the dark gray histogram depicts wild-type Th1 cells. T-bet staining in IkDN Th1 cells was comparable with wild-type Th1 cells (not shown). The gate represents the 98% confidence interval of the isotype control stain. The data depicted are representative of two separate experiments. Error bars are S.E. for biological replicate cultures.

as the Ik7 deletion mutant did not exhibit significant binding when expressed in JE131 cells (Fig. 2A, light gray bar). To determine whether the *tbx21* gene is a target of native Ikaros in differentiating T helper cells, we isolated chromatin complexes containing Ikaros from wild-type or IkDN/+ CD4+ T cells early during primary Th1 versus Th2 polarization. These experiments showed strong binding of native Ikaros to the endogenous *tbx21* promoter in wild-type Th2 cells but not in wild-type Th1 cells (Fig. 2B, dark gray bars) or in IkDN/+ Th2 cells (Fig. 2B, light gray bars). These results establish a strong negative correlation between Ikaros occupancy and T-bet expression in these T helper lineages and suggest that Ikaros may silence the *tbx21* gene during Th2 differentiation.

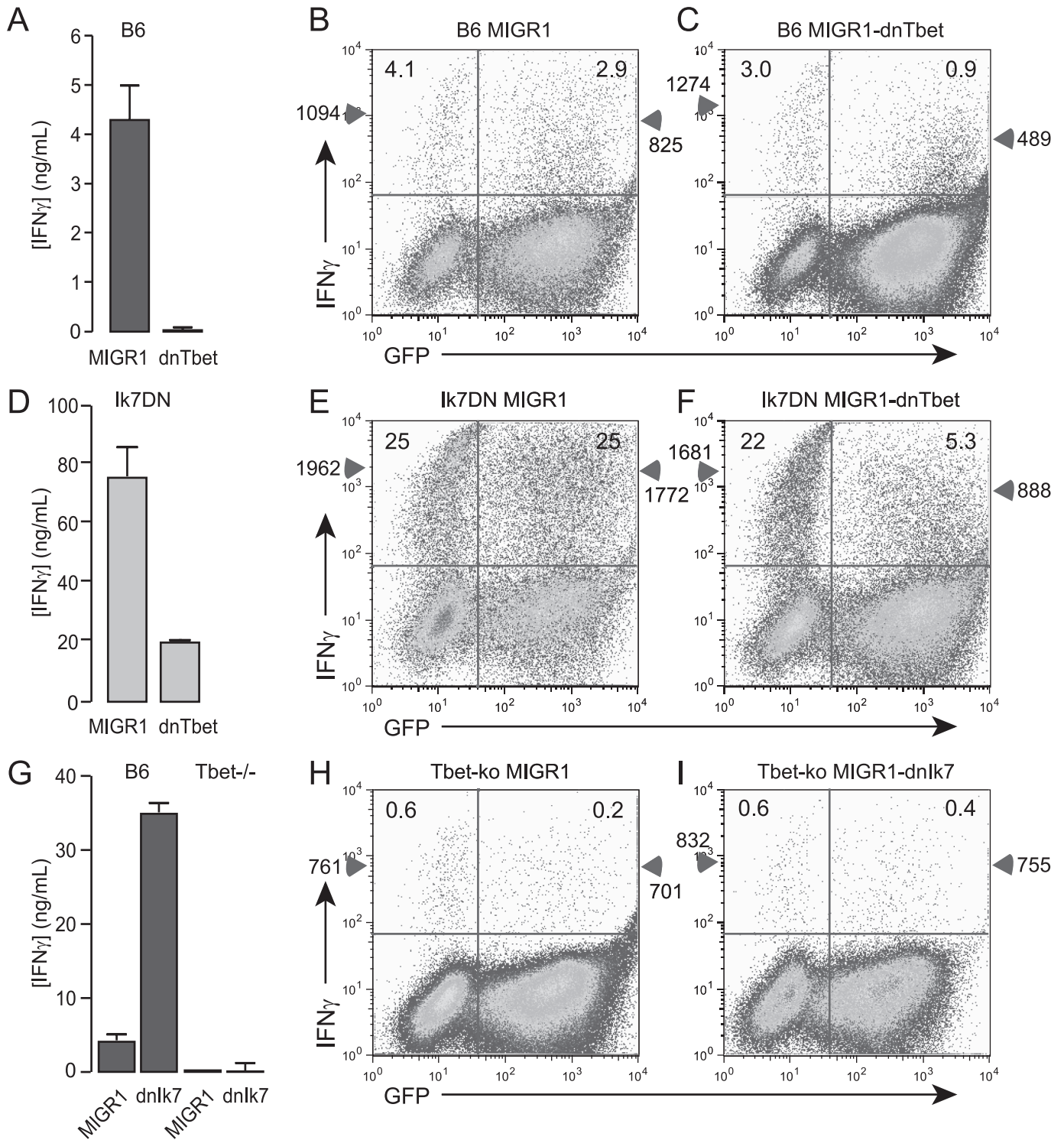
To test this, we measured the expression of T-bet mRNA and protein in differentiating wild-type and mutant CD4+ T cells. Consistent with previous studies, we found high expression of T-bet mRNA (Fig. 2C, dark gray bars) and protein (Fig. 2D, dark gray histogram) in wild-type Th1 cells, whereas T-bet mRNA (Fig. 2C, dark gray bars) and protein (Fig. 2D, white histogram) was down-modulated in wild-type cells upon Th2 differentiation. However, inhibition of Ikaros DNA binding activity during Th2 differentiation resulted in the failure to down-regulate T-bet mRNA (Fig. 2C, light gray bars) and led to elevated T-bet mRNA in Th1 cells as well (Fig. 2C, light gray bars). Remarkably, nearly half of the Ikaros mutant CD4+ cells in Th2 cultures exhibited T-bet protein levels that were intermediate between wild-type Th2 cells and Th1 cells (Fig. 2D, light gray histogram).

These data show that Ikaros is a direct transcriptional repressor of the *tbx21* gene in primary Th2 cells. Inhibition of Ikaros DNA binding activity also resulted in dysregulation of other transcription factors involved in T helper polarization, with

both Th1 and Th2 cells exhibiting increased expression of the Th1-specific factors Eomes and Runx3 and reduced expression of the Th2-specific factors Gata-3 and c-Maf in the Th2 lineage (supplemental Fig. 3). Thus, in the absence of normal Ikaros function, Th2-instructive signals result in a transcriptional program dominated by positive regulators of the *ifn $\gamma$*  gene, including the Th1 “master” regulator T-bet.

**Ikaros Opposes IFN $\gamma$  Production by Silencing T-bet Expression**—The results above show that the *tbx21* is a direct target of Ikaros. However, we also observed weak but significant binding of native Ikaros to multiple regulatory regions of the *ifn $\gamma$*  locus in both Th1 and Th2 cells.<sup>3</sup> This raised the question to what extent inappropriate expression of the *ifn $\gamma$*  gene in Ikaros-mutant Th2 cells may be a direct result of derepression of the *ifn $\gamma$*  locus versus an indirect result of elevated T-bet

expression. To determine whether T-bet is still required to transactivate the *ifn $\gamma$*  gene in the absence of Ikaros repressive activity, we took two separate approaches. First, we transduced wild-type or IkDN/+ CD4+ T cells with a dominant-negative form of T-bet (14). Consistent with previous studies, dnT-bet strongly inhibited IFN $\gamma$  production by wild-type CD4+ T cells (Fig. 3A). At the single cell level, this correlated with a 3-fold reduction in the frequency of IFN $\gamma$ -positive cells specifically in the transduced (GFP+), but not the nontransduced (GFP-) cells (Fig. 3B and C, 2.9% versus 0.9%), and a 2-fold decrease in the mean fluorescence intensity (MFI) of IFN $\gamma$  staining in the positive cells (Fig. 3, B and C, 825 versus 489). Inhibition of T-bet function in Ikaros mutant CD4+ T cells also resulted in a large decrease in IFN $\gamma$  production (Fig. 3D). The significant residual IFN $\gamma$  in the supernatants of IkDN/+ cultures is likely derived from the nontransduced cells, which produced IFN $\gamma$  at a 6-fold increased frequency and 2-fold greater MFI compared with wild-type cells (Fig. 3, B and F, 25% versus 3–4% and 1,094 versus 1,962). Compared with the nontransduced cells or cells transduced with empty MIGR1, the GFP+ IkDN/+ cells were strongly affected by dnT-bet expression, exhibiting a 5-fold reduction in the frequency and a 2-fold decrease in the MFI of IFN $\gamma$  producers (Fig. 3, E and F, 5% versus 25% and 888 versus 1,772). In a separate approach, wild-type or *tbx21*-deficient CD4+ T cells were transduced with empty MIGR1 or MIGR1-encoding dominant-negative Ikaros (Ik7). Although inhibition of Ikaros DNA binding activity in wild-type CD4+ T cells resulted in a strong increase in IFN $\gamma$  production (Fig. 3G, B6), IkDN expression was unable to restore IFN $\gamma$  production by *tbx21*-deficient cells, measured either in supernatants (Fig. 3G, T-bet<sup>-/-</sup>) or at the single cell level (Fig. 3, H and I). These



**FIGURE 3. T-bet is required for IFN $\gamma$  production by Ikaros mutant CD4<sup>+</sup> T helper cells.** Purified CD4<sup>+</sup> T cells from wild-type (A–C), Ik7DN/+ (D–F), or *tbx2*<sup>-/-</sup> (G–I) mice were stimulated with PMA, ionomycin, and IL-2 for 2 days, transduced with empty MIGR1, MIGR1-dnTbet, or MIGR1-Ik7, and cultured for an additional 3 days in IL-2. Cells were washed and restimulated with plate-bound anti-CD3/28 Ab, and secretion of IFN $\gamma$  was measured 24 h later by ELISA (A, D, and G). Restimulation cultures were also boosted by the addition of PMA (3 ng/ml) and ionomycin (1  $\mu$ M) in the presence of monensin (3  $\mu$ M) for 5 h, and cells were assessed for surface CD4, GFP (x axis), and IFN $\gamma$  (y axis) (B, C, E, F, H, and I). Plots are gated on CD4<sup>+</sup> cells, and numbers in each upper quadrant represent the % of GFP<sup>-</sup> or GFP<sup>+</sup> CD4<sup>+</sup> cells that are positive for IFN $\gamma$ . Numbers on the left with the triangles on the y-axis indicate the MFI of IFN $\gamma$  staining in the GFP<sup>-</sup> population, and numbers on the right with triangles indicate the MFI of IFN $\gamma$  staining in the GFP<sup>+</sup> population. The data shown are representative of two separate experiments. Error bars are S.E. for biological replicate cultures.

experiments show that Ikaros mutant T cells are still dependent upon T-bet for the production of IFN $\gamma$ . Although these data do not obviate a role for Ikaros in direct repression of

the *ifn $\gamma$*  gene, the studies clearly demonstrate that Ikaros silences IFN $\gamma$  expression in Th2 cells in large part through repression of T-bet, a potent transactivator of the *ifn $\gamma$*  gene.

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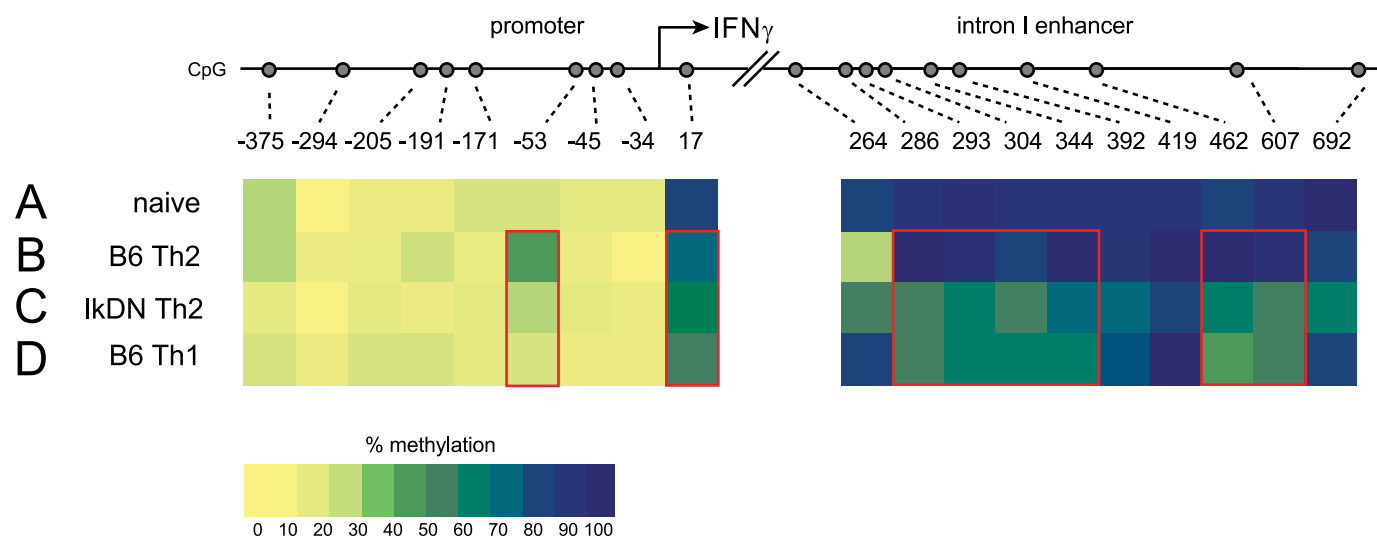


FIGURE 4. **Ikaros DNA binding influences DNA methylation at the *ifn $\gamma$*  locus.** Genomic DNA was purified from wild-type CD4<sup>+</sup> naive (A), wild-type Th2 (B), Ikaros mutant Th2 (C), and wild-type Th1 (D) cells and subjected to bisulfite-mediated C > T conversion. Nested primer sets were used to amplify the *ifn $\gamma$*  promoter and intron 1 enhancer from converted DNA, and the amplicons were cloned and sequenced. The proportion of the sequenced alleles that were methylated at each CpG site is listed in Table 1 and is depicted in pseudocolor in A–D (blue, 100% methylated; yellow, 0% methylated). The data depicted are derived from 25–27 individual cloned and sequenced alleles. Red boxes highlight regions with differential methylation.

TABLE 1

Bisulfite conversion sequence analysis of DNA methylation at CpG dinucleotides in the *ifn $\gamma$*  promoter and intron 1 enhancer regions in wild-type versus Ikaros mutant T helper cells

CpG site	Promoter										Intron 1 enhancer								Total		
	–375 <sup>a</sup>	–294	–205	–191	–171	–53	–45	–34	+17	total	+264	+286	+293	+304	+344	+392	+419	+462		+607	+692
Naive Th0	25 <sup>b</sup>	0	5	5	15	15	10	10	79	18	81	89	96	92	89	92	81	89	100	89	
B6 Th1	12.5	4.2	16.7	8.3	16.7	8.3	16.7	4.2	54.5	14	80	50	60	60	75	100	40	50	80	66	
Ikaros mutant Th1	12.5	8.3	16.7	16.7	8.3	8.3	8.3	4.2	41.7	14	90	85	100	85	90	95	85	75	85	80	87
B6 Th2	26	4.3	8.7	17.4	8.7	39	4.3	0	68	18	25	100	95	80	100	85	100	100	95	80	86
Ikaros mutant Th2	10	0	10	5	10	25	10	5	65	14	55	55	60	50	70	70	80	60	50	65	62

<sup>a</sup> Base pairs relative to transcriptional start site.

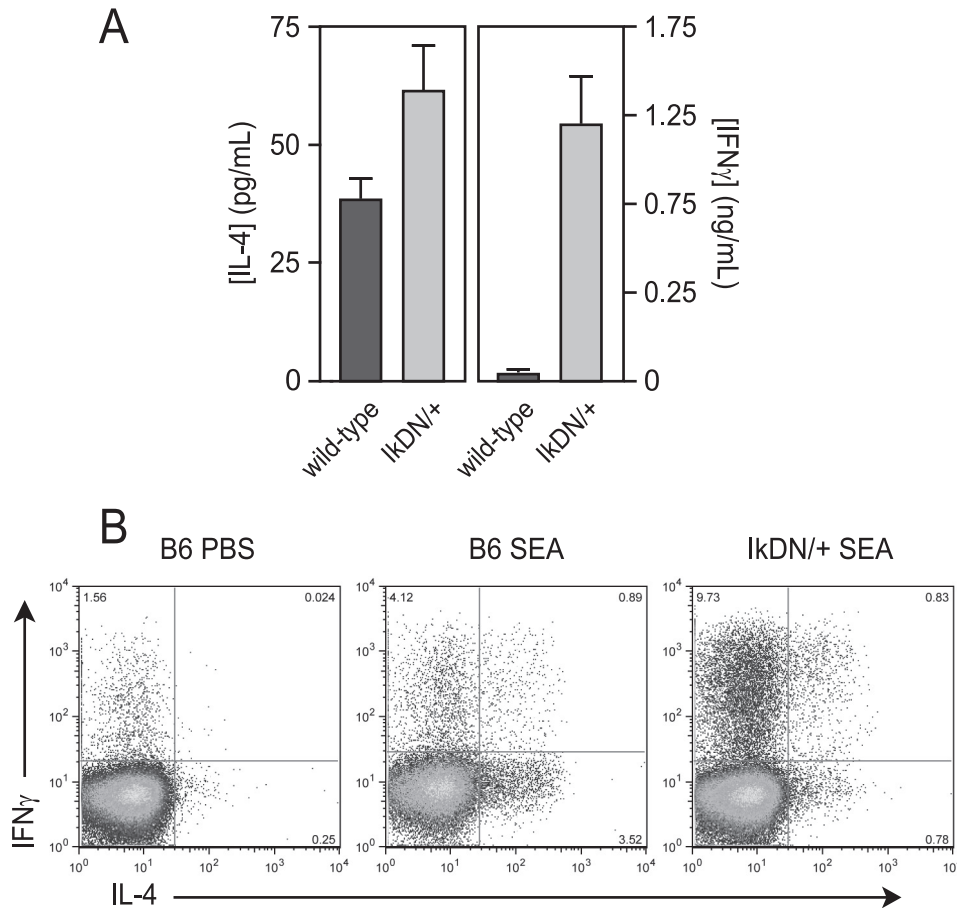
<sup>b</sup> Proportion of alleles methylated at each site.

*Ikaros DNA Binding Activity Is Required for DNA Hypermethylation at the *ifn $\gamma$*  Locus in Th2 Cells*—Mutually exclusive patterns of IFN $\gamma$  and IL-4 production in polarized helper T cell subsets is reinforced through epigenetic modification of the genes encoding these cytokines (4, 15). To determine whether Ikaros is involved in epigenetic imprinting of the *ifn $\gamma$*  locus, we assessed DNA methylation at the promoter and intronic enhancer in wild-type versus Ikaros mutant Th1 and Th2 cells by bisulfite conversion-sequencing analysis.

In naïve CD4<sup>+</sup> T cells, the CpG dinucleotides within intronic enhancer were hypermethylated, exhibiting 90% methylation on average at each CpG site (Fig. 4A and Table 1). The promoter showed strong methylation near the transcriptional start site (80% at +17 bp), and 5–15% methylation at the more 5' distal CpGs (Fig. 4A and Table 1). Wild-type CD4<sup>+</sup> T cells stimulated under Th2-inducing conditions maintained DNA hypermethylation at the intronic enhancer, exhibiting equal or up to 20% increased methylation at the CpG dinucleotides between +286 and +607 bp (Fig. 4B and Table 1). Wild-type Th2 cells likewise showed a nearly 3-fold increase in methylation at the –53 CpG dinucleotide (Fig. 4B and Table 1). This site is located within a *cis*-element crucial for *ifn $\gamma$*  promoter activity (16), and binding of the ATF2 and cAMP-responsive element-binding protein *trans*-activators to this element is opposed by methylation of this CpG in Th2 cells (17, 18). However, instead of exhibiting increased CpG methylation, Ikaros

mutant CD4<sup>+</sup> T cells stimulated under Th2-polarizing conditions exhibited dramatic DNA demethylation of the *ifn $\gamma$*  locus. Consistent with the ability of these cells to produce high levels of IFN $\gamma$ , Ikaros mutant Th2 cells exhibited 30% less total methylation at the intronic enhancer compared with wild-type Th2 cells (62% versus 86%, Fig. 4C and Table 1), with certain CpG dinucleotides showing as much as a 2-fold decrease in methylation. Ikaros mutant Th2 cells also exhibited markedly less CpG methylation at the –53 bp ATF2/cAMP-responsive element-binding protein binding element compared with wild-type Th2 cells (25% versus 39%, Fig. 4C and Table 1). Indeed, Ikaros mutant CD4<sup>+</sup> T cells subjected to a Th2-polarizing stimulus display a methylation pattern at the *ifn $\gamma$*  promoter and intronic enhancer closely resembling that of IFN $\gamma$ -producing Th1 cells (Fig. 4D and Table 1). These data demonstrate that Ikaros DNA binding activity is required for the appropriate epigenetic imprinting of the *ifn $\gamma$*  locus during Th2 polarization.

*Ikaros Controls T Helper Polarization in Vivo*—To determine whether Ikaros regulates the immune response to a strong, polarizing stimulus *in vivo*, we utilized the Th2-inducing pathogen *S. mansoni*. Eggs released during infection with this metazoan parasite result in the expansion of antigen-specific, IL-4-producing CD4<sup>+</sup> T cells (19), and the acute stage of this Th2 response can be modeled by immunization with isolated *S. mansoni* eggs. Consistent with previous studies, restimulation of draining lymph node cells from wild-type egg-primed



**FIGURE 5. Ikaros is required for Th2 polarization *in vivo*.** Wild-type (dark gray bars) and IkDN/+ (light gray bars) mice were immunized in the footpad with soluble *S. mansoni* egg antigen (SEA) or phosphate-buffered saline. Six days later, draining popliteal lymph node cells were restimulated *in vitro* with SEA (A) or PMA/ionomycin (B), and IL-4 and IFN $\gamma$  secretion was measured by ELISA at 48 h (A) or by intracellular cytokine staining at 6 h (B). Contralateral popliteal lymph node from SEA-primed mice and popliteal lymph node from phosphate-buffered saline-injected mice failed to produce detectable levels of cytokine in response to SEA stimulation *in vitro* (not shown). The data shown are representative of two separate experiments. Error bars are S.E. for biological replicate mice.

mice with a soluble shistosome egg extract (SEA) induced strong production of IL-4 (Fig. 5A, left panel, dark gray bar), but not IFN $\gamma$  (Fig. 5A, right panel, dark gray bar). At the single cell level, SEA immunization of wild-type mice resulted in a >15-fold increase in CD4<sup>+</sup> T cells able to produce IL-4 in response to PMA/ionomycin stimulation (Fig. 5B, left versus middle panels). Draining lymph node cells from SEA-immunized, Ikaros mutant mice exhibited a mild increase in IL-4 secretion upon restimulation with SEA *in vitro* (Fig. 5A, left panel, light gray bar), but secreted >25-fold more IFN $\gamma$  than cells from immunized wild-type mice (Fig. 5A, right panel, light gray bar). This response correlated with a decreased frequency of IL-4-producing CD4<sup>+</sup> T cells, in favor of an 8-fold increase in IFN $\gamma$ -producing and IFN $\gamma$ /IL-4-double producing cells (Fig. 5B, right panel). Thus, as in the *in vitro* polarization culture conditions, Ikaros is required for silencing of *ifn $\gamma$*  gene expression by antigen-specific CD4<sup>+</sup> T cells receiving Th2-polarizing signals *in vivo*.

## DISCUSSION

Adaptive immunity is shaped by signals from the innate immune system and from pathogens. These signals promote discrete effector functions that are appropriate for immunity

in certain situations but can lead to chronic inflammation, allergy, and immunopathology under other circumstances. The molecular events that turn on effector cytokine genes in these T helper subsets are relatively well characterized. T-bet in developing Th1 cells binds to the *ifn $\gamma$*  locus and precipitates chromatin remodeling in concert with Runx1, Hlx, and Stat4 (20, 21), whereas Gata-3, c-Maf and Stat6 perform an analogous function at the *il4-il5-il13* multilocus regulatory unit in Th2 cells (15). The mechanism by which the *il4* gene is silenced in Th1 cells has been elucidated to a significant degree and involves cooperative binding of T-bet and Runx1 to the *il4* silencer (21). However, less is known about how the *ifn $\gamma$*  gene is silenced at a molecular level in Th2 cells. GATA-3 can indirectly oppose expression of the *ifn $\gamma$*  gene (22–24) through down-regulation of IL-12 receptor/Stat4 signaling (23, 25), and Blimp-1 induced by IL-4 has been shown to repress the *tbx21* gene (26). However, our studies show that these mechanisms are not sufficient to silence the *ifn $\gamma$*  gene during Th2 differentiation but must work in concert with repressive mechanisms mediated by Ikaros.

Ikaros is a lymphocyte-specific zinc finger DNA binding protein required for the development of all lymphoid lineages (5, 27) and is a component of several co-repressor complexes, including NURD, Sin3, and CtBP (28–30). Ikaros regulates lymphocyte development by recruiting these complexes to genes involved in recombination and expression of B and T cell antigen receptors. Ikaros has also been shown to regulate cell cycle progression in mature T cells (31) and has recently been defined as a transcriptional repressor of the *il2* gene in CD4<sup>+</sup> T cells (7, 8). We now demonstrate that Ikaros functions in an analogous manner at the *tbx21* locus to oppose T-bet and IFN $\gamma$  expression by Th2 cells differentiated *in vitro* in the absence of IL-12 and IFN $\gamma$  receptor signal transduction and *in vivo* in response to the strong Th2-polarizing parasite *S. mansoni*.

How does Ikaros regulate expression of the *ifn $\gamma$*  gene? Our results indicate a major mechanism is through regulation of T-bet, the primary transactivator of the *ifn $\gamma$*  gene. Loss of Ikaros DNA binding in the absence of T-bet was not sufficient to allow production of IFN $\gamma$ , even in cells stimulated under conditions permissive for Th1 differentiation. Also, forced expression of T-bet in Ikaros-sufficient Th2 cells could still activate the *ifn $\gamma$*  gene (13). Ikaros mutant Th2 cultures exhibited an increase

## Ikaros Silences T-bet Expression and IFN $\gamma$ Production

in cells single-positive for IFN $\gamma$  and in cells that had committed to IL-4 production but now also express IFN $\gamma$ , a phenotype similar to Th2 cells with forced expression of T-bet (13). Loss of Ikaros function resulted in a ~10–100-fold increase in T-bet expression and IFN $\gamma$  production in Th2 cells (*i.e.* in the absence of IL-12- and IFN $\gamma$ -mediated signaling). This indicates that relief of Ikaros-mediated repression is an important step in the Th1 differentiation program. However, these levels were still 5–10-fold below that observed in Th1 cells, especially at early time points post-restimulation. Therefore, the IL-12 and IFN $\gamma$  receptors also contribute Ikaros-independent signals (*e.g.* Stat1 and Stat4) that promote the high level of *tbx21* and *ifn $\gamma$*  gene expression exhibited by Th1 cells. Conversely, removal of Ikaros repressive activity in Th2 cells (Fig. 1) or anergic T cells (7) was sufficient to allow full transcription of the *il2* gene, which does not require T helper lineage-specific transcription factors for its expression.

How is the repressive activity of Ikaros differentially regulated in Th1 *versus* Th2 cells? Our results show that Th1 and Th2 cells generated by one round of polarization express similar levels of Ikaros protein, yet Th1 cells are able to produce T-bet and IFN $\gamma$ , whereas Th2 cells are not. The differential expression of these genes is associated with direct occupancy of Ikaros at the *tbx21* locus in wild-type Th2 cells, but not in Th1 cells. This indicates that signaling pathways coupled to the receptors for IL-12 and/or IFN $\gamma$  are able to regulate Ikaros activity at a post-transcriptional level early during T helper polarization. A previous study showed that Ikaros can be phosphorylated by casein kinase 2 *in vitro*, and this post-translational modification reduces *in vitro* DNA binding activity (32). It is possible that IFN $\gamma$  receptor or IL-12 receptor-coupled kinases may inactivate Ikaros in an analogous manner, leading to derepression of the *tbx21* and *ifn $\gamma$*  genes in Th1 cells. Alternatively, lineage-specific transcription factors induced by these same pathways could compete with Ikaros for binding to the regulatory regions of the *tbx21* and *ifn $\gamma$*  loci. Further study will be needed to establish exactly how lineage- and locus-specific regulation of Ikaros activity is achieved at a molecular level.

Our studies also show that Ikaros is necessary for progressive epigenetic imprinting of the *ifn $\gamma$*  locus that occurs during Th2 development, as Ikaros mutant Th2 cells fail to induce DNA methylation in the promoter and enhancer regions and instead demethylate the locus-like IFN $\gamma$ -producing Th1 cells. Although T-bet can induce chromatin remodeling at the *ifn $\gamma$*  locus at early stages of Th1 differentiation, DNA demethylation occurs later and has been reported to be T-bet-independent (14). This could be due to direct targeting of DNA methyltransferase activity to the *ifn $\gamma$*  locus by Ikaros in Th2 cells. Interestingly, our results show that the program of demethylation in Th1 cells is accompanied by the down-regulation of full-length Ikaros during the secondary phase of stimulation, suggesting a potential link between these phenomena. The mechanism by which Ikaros is down-regulated late during Th1 development is unclear, and additional studies will be needed to further dissect the relative roles of Ikaros *versus* T-bet in imprinting the Th1 *versus* the Th2 lineage decision.

In contrast to its role in regulating IFN $\gamma$  production, we saw no effect of reducing Ikaros function on the production of IL-4

by Th2 or Th1 cells either *in vitro* or *in vivo*. This is consistent with a primarily repressive role for Ikaros in T helper development and is in contrast with a recent report that CD4+ T cells from Ikaros<sup>null</sup> mice exhibit defective IL-4 production in response to a Th2-inducing stimulus (33). It is possible that the small amount of Ikaros activity remaining in the dominant-negative or shRNA-expressing cells in our studies is sufficient to allow positive regulation of the *il4* gene, but not enough to mediate repressive effects at other genes such as *il2* and *tbx21*. Alternatively, nonphysiologic development of CD4+ T cells in the complete absence of Ikaros may result in artifactual behavior of the *il4* locus. For instance, a large proportion of the CD4+ T cells present in 3-week-old Ikaros<sup>null</sup> mice in our colony have an activated phenotype and can rapidly produce IFN $\gamma$  upon restimulation *in vitro*.<sup>3</sup> The study by Quiron *et al.* (33) did not pre-enrich for naive CD4+ cells; therefore, the lack of IL-4 production in their system could be due to the presence of pre-existing effector/memory Th1 cells in the Ikaros<sup>null</sup> cultures.

CD4+ T helper cells exhibit remarkable potential to be shaped into distinct lineages of effector cells with divergent function in response to unique sets of extracellular signals. We find that regulated binding of Ikaros to the gene encoding T-bet under Th2-promoting conditions represents a biochemical switch that silences “off lineage” expression of the *ifn $\gamma$*  gene, allowing the mutually exclusive patterns of gene expression characteristic of T helper polarization. These studies provide important new insights into the molecular mechanisms by which T helper plasticity is restricted during an immune response.

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## **Ikaros Silences T-bet Expression and Interferon- $\gamma$ Production during T Helper 2 Differentiation**

Rajan M. Thomas, Chunxia Chen, Neelanjana Chunder, Lingzhi Ma, Justin Taylor,  
Edward J. Pearce and Andrew D. Wells

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