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Widespread shift from ecosystem energy to water limitation with climate change

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Terrestrial ecosystems are essential for food and water security and CO₂ uptake. Ecosystem function is dependent on the availability of soil moisture, yet it is unclear how climate change will alter soil moisture limitation on vegetation. Here we use an ecosystem index that distinguishes energy and water limitations in Earth system model simulations to show a widespread regime shift from energy to water limitation between 1980 and 2100. This shift is found in both space and time. While this is mainly related to a reduction in energy-limited regions associated with increasing surface net radiation, the largest shift towards water limitation is found in regions where net radiation increases are accompanied by soil moisture decreases. We therefore demonstrate a widespread regime shift in ecosystem function that is stronger than implied by individual trends in net radiation, soil moisture and terrestrial evaporation, with important implications for future ecosystem services.

he provision of food and water, the uptake of CO₂ and evaporative cooling depend on a sufficient moisture supply to the land surface^{1,2}. Climate change affects moisture supply and, in combination with rising atmospheric CO₂, affects ecosystem function³⁻⁸. The water and carbon cycles are coupled via vegetation, which assimilates CO₂ during photosynthesis, while simultaneously transpiring through the stomata. From an energy balance perspective, transpiration (T) cools the surface air at the expense of energy which would otherwise contribute to surface heating⁹⁻¹¹. Through this water-vegetation-climate feedback, changes in soil moisture influence evaporative cooling and consequently surface warming¹⁰. However, regional changes in water availability do not affect ecosystem function uniformly. Ecosystem responses depend on whether the region is energy limited or water limited^{5,12-14}. In addition, rising atmospheric CO2 is expected to influence physiological processes that create more favourable conditions for photosynthesis and consequently plant growth 15-17 with contrasting impacts on plant transpiration and therefore energy and water cycles^{15,16}.

Fundamental to the future of the terrestrial carbon sink is the extent to which terrestrial ecosystems are becoming more water limited^{3,4,18-24}. Agreement in trends of individual water-related variables such as soil moisture and terrestrial evaporation (usually referred to as evapotranspiration²⁵) is lacking. This extends to traditional drought or aridity indices, irrespective of whether observations^{22,26-28}, reanalyses²⁸, climate model simulations^{28,29} or future climate projections^{22,30-34} are used. The analysis of the ecosystem response to a changing climate is complicated by various processes involved at different temporal scales and operating in different directions. For instance, while the observed widespread vegetation greening in recent decades does not support the notion of increased water limitation^{15-17,19}, it is mostly driven by CO₂ fertilization which can, at least temporarily, overshadow ongoing changes in water availability. Further, by controlling water availability in

water-limited regions, large-scale modes of variability (for example, the El Niño/Southern Oscillation) exert strong controls over interannual variability in ecosystem water limitation³⁵. Reconciling the degree to which ecosystem water limitation can affect vegetation through drought stress³⁶ and tree mortality³⁷ and lead to changes in surface properties including albedo^{38,39} and roughness⁴⁰ is crucial. Existing uncertainty is partly related to differing approaches³⁰. Some studies analysed water supply through soil moisture^{3,4,18,23,24}, others focused on water demand by considering precipitation alongside (potential) evaporation^{19,21,22}. These differing approaches can lead to different outcomes⁴¹.

In contrast to the debate on water availability, increasing trends in energy availability are clear, consistent and coincide with increasing temperatures⁴². This affects ecosystems in multiple ways; the RuBisCO enzyme activity is crucial for photosynthesis and is sensitive to increasing temperatures^{43,44}. Further, temperature influences vapour pressure deficit^{34,45,46}; higher temperatures increase atmospheric evaporative demand, increasing ecosystem water limitation and, potentially, cause plants to close their stomata to prevent excessive water loss^{47–49}. This highlights the necessity of considering energy and water variables together in a comprehensive characterization of ecosystem water limitation^{3,45}.

Here we study ecosystem energy limitation and water limitation together, to reconcile whether the surface is drying or wetting from an ecosystem function perspective. We use the ecosystem limitation index (ELI¹²; Methods) that reflects the fundamental concepts of water limitation and energy limitation. These typically focus on the sensitivity of ecosystem function (represented through terrestrial evaporation anomalies) to water (soil moisture anomalies) and energy availability (surface net radiation anomalies). Here these sensitivities are assessed statistically with correlations between anomalies of terrestrial evaporation with soil moisture (cor(SM',ET'), typically positive in water-limited conditions)

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and net surface radiation $(cor(R_n',ET'), typically positive in$ energy-limited conditions^{12,50}), respectively. The ELI is then computed as $cor(SM',ET') - cor(R_n',ET')$, where the prime denotes monthly anomalies of soil moisture (SM), terrestrial evaporation (ET) and surface net radiation (R_n) , respectively. Positive ELI values denote water-limited conditions and negative values indicate energy-limited conditions. This way, the ELI moves beyond traditional drought indices based on meteorological information by evaluating the functional ecosystem response to hydrometeorological conditions. Further, the ELI permits studying deviations from the seasonal cycle by using monthly anomalies. Within the ELI, the terrestrial evaporation reflects the total ecosystem response, as it comprises bare soil evaporation, canopy interception and plant transpiration. Soil moisture is used as it reflects water available for terrestrial evaporation. Net surface radiation functions as the main proxy for energy availability, as it drives the surface energy balance, therefore directly controlling ET. As such, it has empirically been found as the main control of ET51. In addition to surface net radiation, we use air temperature as a simple and widely available proxy for energy availability. The ELI is calculated using historical and 'worst-case' Shared Socioeconomic Pathway (SSP) 5-8.5 simulations from the Coupled Model Intercomparison Project Phase 6 (CMIP6; ref. 52) from 11 models (Methods) for the period 1980-2100.

Continuation of present ecosystem limitation trends

We find a steady increase in ELI throughout 1980-2100, mainly reflecting a weakening correlation between terrestrial evaporation anomalies and surface net radiation anomalies but also a strengthening correlation with soil moisture anomalies (Fig. 1a). A comparable ELI trend can be found when computed with anomalies of air temperature as an alternative energy variable (Supplementary Fig. 1), due to high correlation of surface net radiation and air temperature at the monthly time scale. A similar agreement between ELI trends from different models can be found when exchanging time on the x axis for air temperature warming since 1980 (Supplementary Fig. 2), pointing to similar climate sensitivities between these models. This comparison also indicates that beyond a global warming of 1.5 °C, all considered models agree on the increasing sign of the ELI change. The relatively small change in water limitation corroborates the projections of hardly any dryland expansion as previously reported18. However, despite a larger contribution of energy limitation, the strong ELI trend is a result of contributions of both

We find that the role of net surface radiation versus soil moisture is more pronounced when comparing their respective global trends (Fig. 1b,c). Widespread increasing net radiation is associated with declining energy limitation, thereby increasing the ELI. Simultaneously, this involves increasing atmospheric water demand associated with higher temperatures (Supplementary Fig. 3c), as reflected in variables such as relative humidity or vapour pressure deficit (Supplementary Fig. 3a,b; refs. 33,45,46). This further increases ecosystem water limitation and consequently temperature through the water-vegetation-climate feedback. In contrast to multimodel net radiation trends, global changes in soil moisture are not substantial (Fig. 1c), with substantial uncertainty across models. This uncertainty is related to inconclusive trends in precipitation (ref. 53; Supplementary Fig. 3d) and land surface dryness, which varies between regions and soil depths⁵⁴ and differences between root-zone depths amongst the models.

Until approximately 2030 the CMIP6 models agree on a global terrestrial evaporation increase (Fig. 1d). From 2030 onwards, multimodel uncertainty increases substantially, as some models show continued increases in terrestrial evaporation, while others suggest decreases. The increase in uncertainty of terrestrial evaporation trends over time is also apparent for precipitation (Supplementary Fig. 3d), which leads to a net zero change in water storage in the

root zone with increasing uncertainties (Fig. 1c). The sign and magnitude of global multimodel terrestrial evaporation trends compare well with a sample of state-of-the-art datasets, suggesting that CMIP6 models represent terrestrial evaporation reasonably and that terrestrial evaporation from these models can be used to evaluate changes in land-atmosphere interactions.

The consistent increase of leaf area index (LAI) during the study period, with increasing multimodel spread, reflects the impact of CO₂ fertilization^{15-17,55}. Enhanced LAI in turn contributes to increased plant transpiration (Supplementary Fig. 4c; ref. ⁵⁶). Combined with the levelling off of increases in the multimodel mean of the sum of bare soil evaporation and canopy interception around 2030 (Supplementary Fig. 4b), the fraction of transpiration with regards to terrestrial evaporation increases in the future too (T/ET; Supplementary Fig. 4a,c,d). This suggests an increasing influence of vegetation for the land water and energy balances. Additionally, when only considering plant transpiration anomalies for ELI (ELI_T) instead of terrestrial evaporation anomalies (default ELI), we find a similar but slightly weaker signal (Supplementary Fig. 5). While energy limitation in ELI and ELI_T are very similar, water limitation is stronger in ELI, which corroborates earlier findings⁵⁷. This is not solely due to plant transpiration relying mostly on root-zone soil moisture with large uncertainties (Fig. 1c) but also to plant transpiration being parametrized differently by models and it being probably more uncertain than terrestrial evaporation due to a lack of observations⁵⁶. The higher values for cor(SM',ET') can be related to, and confounded by, canopy interception, as precipitation evaporates from leaves instead of infiltrating into the root zone⁵⁷. In this context, we use partial correlations $cor(SM',ET'|R_n')$ and $cor(R_n',ET'|SM')$ for computing an alternative ELI to exclude confounding effects of energy on water limitation and vice versa and show that the ELI trend remains similar but slightly weaker (Supplementary Fig. 6). This is similar to earlier observation-based findings in Europe¹². Pure water limitation is more sensitive to confounding energy effects than vice versa, due to the globally consistent net radiation trend (Fig. 1b) as opposed to the more uncertain global soil moisture trend (Fig. 1c).

Finally, the long-term land surface dryness as expressed by the multimodel mean aridity index (unit-normalized net radiation divided by precipitation) tends to increase (Fig. 1f) but less consistently than the ELI. This (1) suggests that the ELI trend cannot be explained without considering those ecosystem feedbacks that amplify water limitation and (2) shows the importance of comprehensively analysing regime shifts from an ecosystem perspective. Further, we compare the trends across all considered variables that are normalized by the interannual standard deviation of the respective detrended time series (Supplementary Fig. 7). Here the normalized ELI trend is most notable, even more than its individual components. This underlines the importance of the combined effect of changes in energy and water availability alongside respective ecosystem feedbacks. We note that the uncertainties shown for the trends of net radiation, terrestrial evaporation and particularly soil moisture do not directly affect the estimation of the ELI. The ELI is computed from detrended and de-seasonalized data (Methods) where this preprocessing is done separately for each model and grid cell such that different trends and seasonal cycles are removed. The remaining uncertainty between the (interplay) of the anomalies induces the observed intermodel spread in the estimation of the ELI as shown in Fig. 1a; however, this only concerns the magnitude of the increasing ELI trend, not the trend itself which is apparent from all individual models.

Expansion of ecosystem water limitation

As shown in Fig. 2a, we find increasing ELI trends across ~73% of the warm land area (all grid cells with a sufficient number of months with air temperature $T_a > 10$ °C in at least four models;

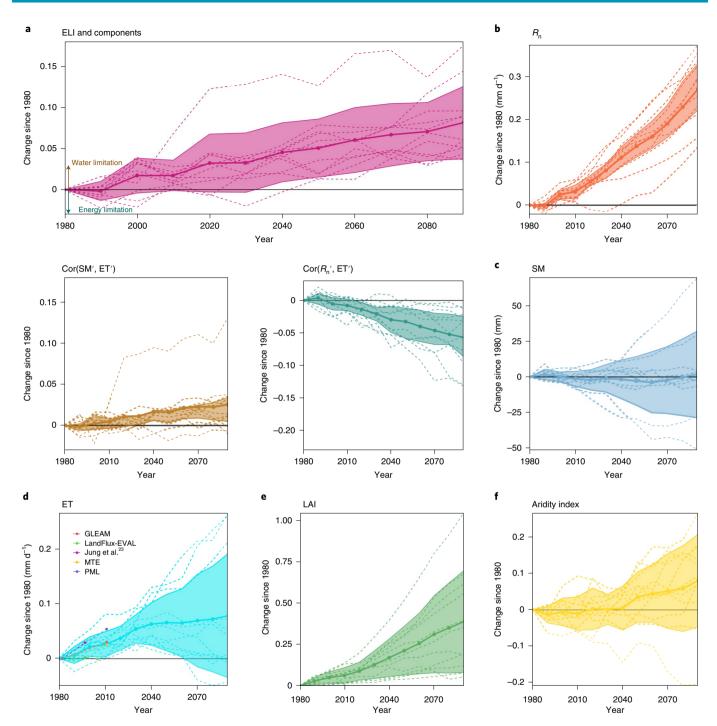


Fig. 1 Past and projected global trends in climate and ecosystem variables. a-e, Global evolution of ELI and its individual components cor(SM',ET') and $cor(R_n',ET')$ and related variables (a), R_n (divided by the latent heat of vaporization and assuming a density of 1,000 kg m⁻³) (b), SM (c), ET (d), LAI (e) and aridity index (f). Dashed coloured lines depict the globally and decadally averaged time series of all respective variables per individual model. Solid lines with dots depict multimodel mean time series inferred from the model-specific time series (the median is used in f, as aridity index can approach infinity in regions with low precipitation), where the shaded regions cover ± 1 multimodel standard deviation. The y axis denotes the change since 1980 onward. Global averages are calculated over land grid cells that have complete time series for all models and variables and are weighted according to the surface area per grid cell. Dot-dashed lines in d denote reference terrestrial evaporation datasets^{23,28,29,72}. This figure is created with the ggplot2 package⁷³.

Methods). Positive ELI trends are more widespread than negative trends: P < 0.05 in 38% of the warm land area for positive trends in contrast to 4% for negative trends. We defined regions of interest (dashed boxes) around those areas with the strongest ELI trends: North America (NAM), South America (SAM), Central Europe (CEU), Northern Eurasia (NEU) and East Asia (EAS). As shown in

the inset of Fig. 2a, ELI increases tend to be strongest over regions with large tree coverage. The increasing drought stress, particularly in these regions in northern latitudes, has substantial implications for the magnitude, and potentially sign, of CO₂ exchange^{6,58}. The ELI trends of the individual CMIP6 models show similar spatial patterns (Supplementary Fig. 8) and agree well with the sign of

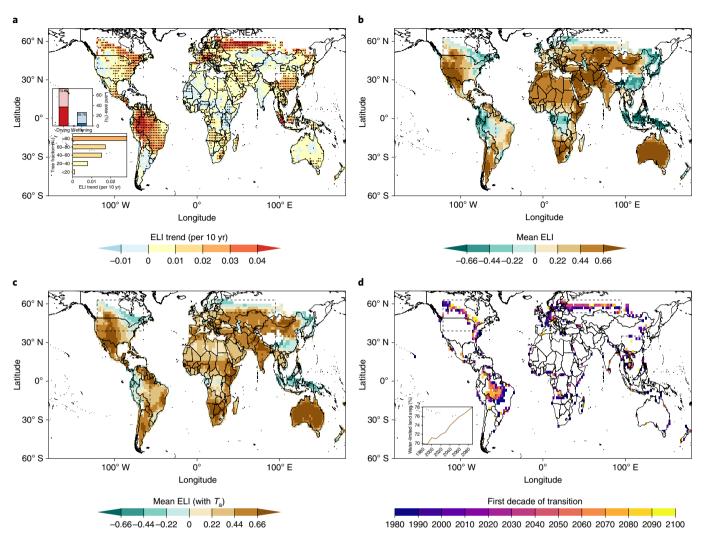


Fig. 2 | Global distribution and trends of ecosystem water limitation. a, Trend in the multimodel mean of ELI (dots indicate significance: *P* < 0.05 based on Kendall's tau statistic). The dashed boxes indicate regions of interest to aid easier cross-comparisons with other maps. The top inset displays the fraction of the warm land area that is drying or wettening according to ELI trends (*P* < 0.05 is hued darker). The bottom inset displays area-weighted average ELI trends for regions with different tree fractions based on six CMIP6 models (Methods). **b**, Multimodel mean ELI between 1980 and 2100. **c**, Same as **b** but derived with air temperature (*T*_a) instead of surface net radiation anomalies. **d**, Timing of regime shift from energy limitation to water limitation as indicated by ELI values becoming positive. The inset shows the global time series of the water-limited fraction of the warm land area (Methods). This figure is created with the ggplot2 package and the country borders using the maptools package^{73,74}.

the multimodel mean ELI trend (Supplementary Fig. 9a), particularly in the regions of interest. This agreement between individual CMIP6 models emerges despite the relatively high standard deviation between trends of individual CMIP6 models in the regions of interest (Supplementary Fig. 9b), illustrating that CMIP6 models generally agree on the sign of the ELI trend but less on the magnitude. Elaborating further on the individual contributions of water limitation and energy limitation on regional ecosystem regime shifts (Fig. 1), we show that, particularly in the regions of interest, the ELI trend is driven by both an increasing water limitation and a decreasing energy limitation (Supplementary Fig. 10).

Figure 2b shows that in the regions of interest, current conditions are either slightly energy limited or transitional, hinting at an expansion of water-limited area from 1980 to 2100. We also observe further shifts towards ecosystem water limitation in current water-limited regions, such as parts of South America, North Africa, Australia and the west of North America. Interestingly, not all tropical regions are consistently subjected to increasing ELI. For example, there is a contrast between South America and tropical

Africa because soil moisture is decreasing across large parts of South America (Supplementary Fig. 10b), while for Central Africa the CMIP5 ensemble estimates increasing soil moistures related to projected precipitation increases⁵⁹. Spatial patterns of ELI (trends) computed with air temperature anomalies are comparable (Fig. 2c), with SAM and Central Africa being slightly less energy limited. This indicates a higher sensitivity of tropical ecosystems to incoming radiation due to typically dense cloud cover making radiation a limiting factor for terrestrial evaporation⁶⁰.

Next, we assess the timing of shifts of energy- to water-limited regions over the study period (Fig. 2c). We detect the time of regime shifts as the first decade after which the ELI is of positive sign. We find that transitional regions are migrating in space throughout 1980–2100, most notably in the Northern Hemisphere (NAM and NEA). This causes the water-limited fraction of the warm land area to expand from 82% to 88% (inset), representing approximately an additional 6 million km² in 2100 as compared to 1980. ELI increases occur continuously over time and in similar ways across different regions of interest (Supplementary Fig. 12). This foreshadows a

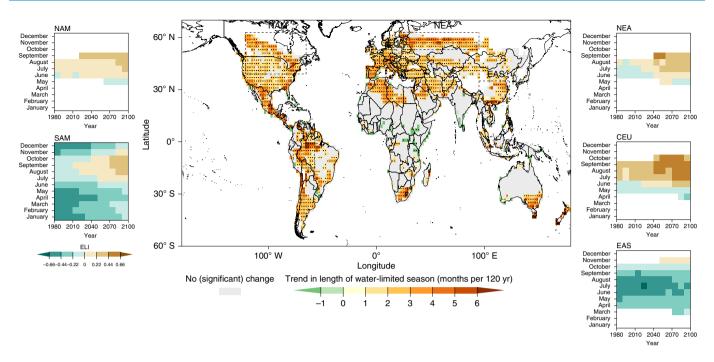


Fig. 3 | Lengthening of water-limited periods across the globe from 1980 to 2100. The central panel displays trends of the number of water-limited months-of-year expressed as Theil-Sen slope across decades (dots indicate significance: P < 0.05 based on Kendall's tau statistic; Methods). Grey denotes regions where no significant changes in the length of the water-limited season were detected. Side panels show the multimodel mean month-of-year ELI evolution in the regions of interest (Methods). White colour denotes cold months ($T_a < 10$ °C). This figure is created with the ggplot2 package and the country borders using the maptools package^{73,74}.

further expansion of areas in water deficit, continuing an observed trend over 1982–2015⁴. Further, this indicates that global ELI trends (Figs. 1a and 2a) are not simply strengthening (weakening) pre-existing water-limited (energy-limited) conditions but lead to actual regime shifts. We find similar ELI trends when applying air temperature anomalies as a proxy for energy availability (Supplementary Fig. 13a) but since especially the tropics show a lower sensitivity to temperature anomalies, spatial shifts in the transitional regions are particularly different in SAM (Supplementary Fig. 13b).

In addition to assessing ELI trends in space, we show trends in water-limited months-of-year to investigate ELI changes in time across seasons (Fig. 3). In 43% of the warm land area, and particularly in our regions of interest, we detect an increase in the duration of the water-limited season by up to 6 months, as opposed to a decrease in water-limited months in 3% of the warm land area. The side panels in Fig. 3 show the changes over time in the duration of the water-limited season. For NAM, NEA, CEU and EAS the warm season length (months-of-year with temperature >10 °C) increases, while in SAM it already covers all months. In all regions, the water-limited season expands to earlier and/or later months which were previously energy-limited or cold. Further, the maximum water limitation intensifies.

Attribution of trends towards ecosystem water limitation

Attributing ELI trends to land–atmosphere variables, in Fig. 4 we identify relevant variables in ~59% of the warm land area, where sufficient variance of the ELI time series (12 decadal values) can be explained by the optimal combination of hydrological, meteorological and ecological predictors. Figure 4 does not necessarily rely on one multiple linear model only; all possible combinations of predictors are attempted and we consider all similarly performing multiple linear models (adjusted $R^2 > 0.5$; Methods). By doing so, we effectively exclude predictors that carry similar information, which means that if multiple predictors are included in the best

model, they must carry different information about ELI variability. Net radiation is the most important ELI predictor and is dominant in 20% of the warm land area. The other predictors are less dominant (9–11% of the warm land). Clearly, net radiation is relatively most important in terms of the area where it can predict ELI trends but the full set of variables is required to explain the trends globally as evidenced by the few grid cells that only have one predictor, which confirms earlier attribution analyses based on observations and model simulations^{4,48}. Similar results are obtained with different thresholds for model performance (adjusted $R^2 > 0.3$ or adjusted $R^2 > 0.7$; Supplementary Fig. 14).

The scattered pattern in Fig. 4 underlines the relevance of local climate, vegetation and/or soil characteristics and, by extension, land use changes in inducing shifts in ELI. We therefore extend the analysis in Fig. 4, by expanding the number of considered predictors in the multivariate linear regression by including the time series of crop and tree fraction as proxies for land use change (Supplementary Fig. 15). The importances of changes in crop and tree fraction does not exceed the other variables. Moreover, the global average adjusted R^2 across the considered well-performing multivariate linear models in all grid cells is similar (0.42 versus 0.43 in the default analysis), indicating that the additional predictors are not important at the large spatial scales investigated here. Finally, the robustness of the multimodel mean attribution analysis is further confirmed by net radiation emerging as the most important predictor for most of the individual Earth system models (Supplementary Fig. 16).

Across the regions of interest, net radiation is the most relevant predictor in 27–60% of the respective regional areas where well-performing linear models could be fitted. Net radiation is the most important predictor across most regions of interest, apart from CEU (Supplementary Fig. 17). This is corroborating the widespread alleviating energy limitation pushing ecosystems towards water limitation (Fig. 1a and Supplementary Fig. 10b). The trends in the individual variables confirm that within the regions of interest, both

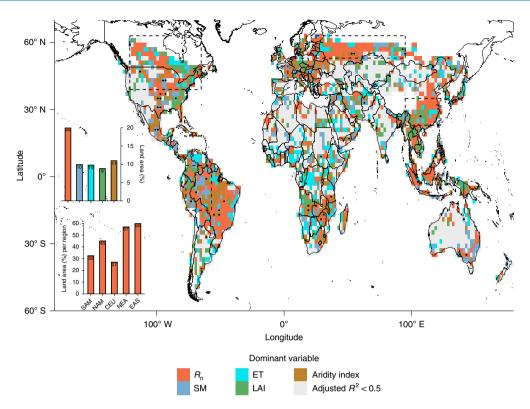


Fig. 4 | Attribution of ELI trends to land-atmosphere variables. Colours indicate the variables that best predict the decadal ELI dynamics calculated using multivariate linear regression with a set of equally well-performing models, across which the most meaningful predictor is selected (Methods). Stippling indicates grid cells where only one linear model performs well (adjusted $R^2 > 0.5$) and contains only a single explanatory variable. Grey colour denotes grid cells without any model with reliable performance (adjusted $R^2 < 0.5$). Insets show the total fraction of warm land area controlled by respective variables (top) and the fraction of ELI trends controlled by net radiation per region of interest (bottom). This figure is created with the ggplot2 package and the country borders using the maptools package^{73,74}.

increasing net radiation and decreasing soil moisture contribute to increasing ecosystem water limitation (Supplementary Fig. 11). In addition, increasing CO_2 and favourable energy availability and water availability cause plants to increase their LAI and consequently terrestrial evaporation rates. LAI is increasing in regions close to transitioning between water- and energy-limited conditions and particularly at the northern latitudes: plants may compete for light when water is abundant (and light is limiting) by allocating part of the increased carbon uptake to growing more leaves 61 .

While our study presents clear evidence of globally increasing ELI and physical mechanisms behind the changes, the accuracy of the analyses is intrinsically limited due to inherent uncertainties in the models. For example, different representations of some processes that are relevant for ecosystem function cause uncertainty in CMIP6 model simulations including the expected effects of CO₂ fertilization on LAI^{17,55}, water use efficiency^{15,16} and the implementation of dynamic vegetation (Methods). Some models have also been shown to be oversensitive to CO₂ fertilization⁶². Other processes, such as the development of deeper roots in response to increased water (or nutrient) demands^{63,64}, are typically not represented. Further, models have difficulty capturing evaporative regime changes⁶⁵⁻⁶⁷ which can arise from different representations within the complex coupled land-atmosphere system. This affects the multimodel spread, with respect to both the ELI trends and means that are largest in the regions of interest (Supplementary Fig. 7). Finally, next to energy limitation and water limitation, nutrient limitation on plant transpiration potentially plays an increasingly important role in the future⁶⁸. We do not consider nutrient limitation; it is difficult to validate models given the sparsely available observational data and uncertainties

associated with human involvement in the phosphorus and nitrogen cycles. Despite these shortcomings, the multimodel mean terrestrial evaporation closely resembles state-of-the-art datasets. We suggest that these uncertainties may influence the magnitude but not the sign of ELI trends (Supplementary Fig. 9). Finally, we have established the ability of the ELI to reflect spatiotemporal variability in water-limited conditions by using a conceptual soil moisture model within which the concept of water limitation is implemented through a soil moisture stress function. Using model output, we successfully validate the ELI against the number of days that soil moisture is drier than the critical soil moisture, effectively reflecting water-limited conditions, in a number of grid cells spanning from energy- to water-limited conditions (Supplementary Discussion and Supplementary Fig. 20).

Our study reveals a widespread regime shift from ecosystem energy limitation to water limitation that can be attributed to a large extent to global warming. The strongest regional ELI trends are attributed to a combination of reduced energy limitation and exacerbated water limitation. Moreover, we find that net radiation is the most important predictor for the trend towards ecosystem water limitation but not exclusively so as global patterns can only be explained using a wider range of variables, including soil moisture, terrestrial evaporation, LAI and aridity index.

The ongoing debate on the importance of energy limitation versus water limitation for terrestrial evaporation and ecosystem productivity^{3,23,48,70,71} can therefore be resolved by simultaneously considering energy- and water-limitation trends for ecosystem function. While, globally, soil moisture is important for making ecosystems water- or energy-limited^{9,10,12}, net radiation trends prove more consistent and dominate trends in ecosystem function.

Our analysis demonstrates a globally increasing ecosystem water limitation over 73% of the warm land area. This has implications for food and water scarcity, land degradation, disruption of CO_2 sequestration by terrestrial ecosystems, reduction in biodiversity and the duration, intensity and frequency of extreme events. By simultaneously considering both energy limitation and water limitation, a fuller explanation of regional changes in ecosystem function and a clearer view of future changes in these systems can be obtained.

Online content

Any methods, additional references, Nature Research reporting summaries, source data, extended data, supplementary information, acknowledgements, peer review information; details of author contributions and competing interests; and statements of data and code availability are available at https://doi.org/10.1038/s41558-022-01403-8.

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Methods

Ecosystem limitation index. The ELI is based on the correlation-difference index introduced by ref. 12 :

$$ELI = cor(SM', ET') - cor(R'_n, ET')$$

Kendall's rank correlation is used to avoid assuming linear relationships between variables and prime denotes monthly anomalies of SM, ET and $R_{\rm n}$, respectively, which are derived by removing long-term trends and mean seasonal cycles (section on 'Data preprocessing'). We use monthly time resolution to mitigate the influence of synoptic weather variability. The ELI combines information on water (cor(SM',ET')) and energy availability (cor($R_{\rm n}$ ',ET')) for a considerate estimate of ecosystem function. The choices of the variables representing energy (surface net radiation) and water availability (soil moisture) and ecosystem function (terrestrial evaporation) are explained in the introduction.

The purpose of ELI is to distinguish water- and energy-limited regimes (Supplementary Table 1). With the soil moisture content below the wilting point (SM $_{\rm wilt}$), no water can be extracted from the soil for evaporation, neither for plant transpiration nor bare soil evaporation. The associated extremely low variability in terrestrial evaporation leads to near-zero cor(SM',ET'), cor($R_{\rm n}'$,ET') and ELI.

In water-limited regions, typically ELI>0, cor(SM',ET')>0 and $cor(R_n',ET')$ is either close to zero or negative. In these regions, the soil moisture is typically between the wilting point and the critical soil moisture content (SM_{crit}) , which is defined as the soil moisture content above which plants can sustain their maximum evaporative fraction $^{9-11}$. So when $SM_{wilt} < SM < SM_{crit}$, positive soil moisture anomalies tend to increase the terrestrial evaporation, while negative soil moisture anomalies achieve the contrary (cor(SM',ET')>0). Further, a positive soil moisture anomaly arises from precipitation; in addition, the related cloudiness prevents radiation from reaching the land surface, which leads to a negative net radiation anomaly $(cor(R_n',ET')<0)$.

In energy-limited conditions, typically ELI < 0, $\operatorname{cor}(R_n', \operatorname{ET}') > 0$ and $\operatorname{cor}(\operatorname{SM}',\operatorname{ET}')$ is either close to zero or negative. When the soil moisture content exceeds the critical soil moisture, the maximum evaporative fraction can be sustained and any soil moisture anomaly will not affect terrestrial evaporation directly $(\operatorname{cor}(\operatorname{SM}',\operatorname{ET}') \approx 0)$. Next to water, ample energy should be available in the form of adequate surface net radiation. Therefore, any positive (negative) net radiation anomalies will increase (decrease) terrestrial evaporation $\operatorname{cor}(R_n',\operatorname{ET}') > 0$.

Supplementary Table 1 explains that, according to average soil moisture conditions, soil moisture anomalies play an obvious role for terrestrial evaporation. But, in energy limitation, surface net radiation anomalies dictate terrestrial evaporation. Therefore, it is important to consider energy availability $\text{cor}(R_n', \text{ET}')$ alongside water availability cor(SM', ET') when assessing ecosystem function. Note that the ELI is a correlative index, which cannot prove causality.

The different combinations of individual correlations in Supplementary Table 2 reveal characteristic local temporal dynamics that could lead to either general energy limitation (ELI < 0) or water limitation (ELI > 0). For example, water limitation is concluded when ELI > 0, which follows when $cor(SM',ET') > cor(R_n',ET')$ is satisfied. The opposite is true for energy-limited conditions: when ELI < 0, $cor(SM',ET') < cor(R_n',ET')$. Supplementary Table 2, which summarizes the most common combinations of the individual correlations to conclude water-limited (ELI > 0) or energy-limited conditions (ELI < 0), shows that the most common combination across all models and decades (section on 'Data preprocessing') is when both individual correlations are of opposing sign (84% of the water-limited warm land area and 58% for energy limitation), indicating that almost, if not all, months in that respective decade are consistently water- or energy-limited. Positive correlations of the same sign indicate that that decade is characterized by both intermittent energy- and water-limitation. Slightly negative individual correlations might co-occur but are usually insignificant and are therefore excluded.

CMIP6 data. We use publicly available simulations from 11 models included in CMIP6 (ref. 52), of which the most important aspects are summarized in Supplementary Table 3. For the historical period, we use the model simulations from 1980 to 2015. From the future scenario (2015–2100), we use simulations from the 'worst-case' SSP 5-8.5 scenario from ScenarioMIP 75 , which combines the 2100 forcing level of 8.5 W m $^{-2}$ of the CMIP5 Representative Concentration Pathways simulations (RCP 8.5) with newly defined SSP simulations for fossil-fuelled development (SSP 5). We do so assuming that this worst-case scenario will give insight into the potential implications on ecosystem function. All data are downloaded at the monthly time scale and aggregated to a common 2×2 degree grid cell spatial resolution.

Data preprocessing. After acquiring the data, a series of steps is taken to compute the ELI from the raw time series of the respective variables, which we have illustrated for two typically water- and energy-limited grid cells, respectively (Supplementary Figs. 18 and 19). Per individual CMIP6 model, the entire 120-yr period is divided into 12 decades (top row). Detrending is done per decade by removing linear regression fits (left panel, middle row), to minimize biases in the

anomaly estimation that relate to assuming trend linearity over the entire 120-yr period. In addition, the seasonal cycle is calculated per decade as the month-of-year average of the respective variable (middle panel, middle row). The anomalies result from subtracting the seasonal cycle from the detrended time series (right panel, middle row). From the resulting time series we exclude all months colder than 10 °C to remove periods with presumably inactive or sparse vegetation and frozen soils (dashed lines, right panel, middle row), at the same time ensuring that there is sufficient variability in terrestrial evaporation for computing the correlations that constitute the ELI. Thereafter, we compute the ELI for each decade and model. Thereby, we ignore grid cells with <30 data points. Whereas we use model data in this analysis to study potential long-term shifts in ecosystem water limitation, we highlight that this methodology can also be used in near-real time to monitor climate change in observational data with a trailing period of a decade. In addition, trends could be obtained by applying a moving window of a decade.

The warm land area as referred to in the manuscript then constitutes all grid cells that have full ELI time series from 1980–2100 for at least four models. The decadal month-of-year ELI time series (Fig. 3) are only calculated when in the respective decade and month-of-year all ten data points are available (temperature is warmer than 10 °C).

The saturated vapour pressure was calculated with temperature and relative humidity as:

$$VP_{SAT} = \frac{610.7 * 10 (7.5T_a) / (237.3 + T_a)}{1,000}$$

where T_a is air temperature in °C. Then, the vapour pressure deficit (VPD) is:

$$VPD = VP_{SAT} \left(1 - \frac{RH}{100} \right)$$

where RH is the relative humidity.

The sum of bare soil evaporation and canopy interception was calculated by subtracting plant transpiration from terrestrial evaporation (ET - T).

Computing Theil–Sen slopes and slope significance. The trends shown in Figs. 2 and 3 and Supplementary Figs. 8, 10, 11 and 13 are based on Theil–Sen slopes^{76,77}. This approach is insensitive to statistical outliers, as the median slope from a range of possible slopes is selected as the best fit. The significance of these slopes is determined on the basis of Kendall's tau statistic from Mann–Kendall tests.

Multimodel inference using the Akaike Information Criteria. We assess the skill of a range of predictors (Supplementary Table 4) to predict decadal ELI time series by using multivariate linear regression in combination with the dredge function in the MuMin package in R^{78,79}, thereby adopting a similar methodology to ref. 80. This function tries all possible combinations of predictors and ranks them on the basis of Akaike Information Criterion (AIC), allowing the selection of a range of similarly well-performing multivariate linear models with respect to model performance (likelihood) and complexity (number of parameters). From this, we select all models whose difference in AIC with the best-ranked model is smaller than 4, which results in 1 to a maximum of 15 similarly performing multivariate linear models per grid cell. Only multivariate linear models with sufficient predictive power (adjusted $R^2 > 0.5$) are considered in the attribution analysis. In the case that there is only one model with one explanatory variable, this is assumed the most important predictor in that respective grid cell. Given just one multivariate linear model with multiple predictors, the most important variable is determined according to the variance explained per variable according to the 'lmg' metric in the 'relaimpo' R package81. When there are multiple multivariate linear models with multiple predictors, the most important predictor is picked according to the average variance explained across all multiple linear models, weighted by the Akaike weights assigned to all models.

Data availability

The CMIP6 model simulations are freely available from Google cloud CMIP6 public data: https://pangeo-data.github.io/pangeo-cmip6-cloud/. All the data used in this analysis are publicly available from a data repository that can be accessed via Zenodo: https://doi.org/10.5281/zenodo.6566274.

Code availability

The scripts to acquire and aggregate CMIP6 data are publicly available and can be accessed via Zenodo: https://doi.org/10.5281/zenodo.5900392. All the code used for this analysis are publicly available from a code repository which can be accessed via Zenodo: https://doi.org/10.5281/zenodo.6566648.

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Author contributions

R.O., A.J.T. and J.M.C.D. jointly designed the study. S.K. wrote the code for downloading the CMIP6 model simulations from the Google cloud CMIP6 storage. J.M.C.D.

performed the analyses and drafted the article. A.J.P, A.J.T., A.J.W., C.Z., J.M.C.D., M.M., M.R., R.O., S.K. and W.L. contributed to the writing of the paper, the discussion and interpretation of the results.

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Competing interests

The authors declare no competing interests.

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